

Socio-economic situation of Mazowieckie Voivodship in August 2024

30 September 2024
No. 08/2024

- In August this year, the average employment in the enterprise sector decreased by 0.04% on a yearly basis, and on a monthly basis by 0.2%. The registered unemployment rate amounted to 4.1% and did not change both on an annual and monthly basis.
- Average monthly gross wages and salaries in the enterprise sector in August this year were higher by 11.6% compared to the previous year and by 0.1% lower than in the previous month.
- Prices of consumer goods and services in the second quarter of this year increased by 2.6% compared to the same period last year; for comparison, in the first quarter of this year the price increase was 3.4%.
- On the agricultural market in August 2024, the average prices of cattle for slaughter and milk were higher than in the previous year, while the prices of wheat, rye, potatoes, pigs and poultry for slaughter were lower. On a monthly basis, more was paid for wheat, rye, cattle and poultry for slaughter as well as milk, and less for potatoes and pigs for slaughter.
- In August this year, sold production of industry (at constant prices) increased on a yearly (by 7.2%), and on a monthly basis (by 2.4%). Construction and assembly production (at current prices) was smaller by 1.1% than in the previous year and lower by 4.9% than a month earlier.
- Number of dwellings completed in August this year was smaller by 7.2% than in a year earlier and by 18.9% compared to the previous month. Most dwellings were built for sale or rent.
- In August this year, there was a decrease in retail sales in annual terms (by 0.9%). Wholesale was also lower than in the previous year (by 2.2%).
- In August this year, the number of entities of the national economy registered in the REGON register was higher by 4.3% than in the previous year and by 0.3% than in the previous month.
- In September this year, in most of the surveyed areas of the economy, the assessments of the economic situation formulated by entrepreneurs are positive and usually at a level similar to that recorded in the previous month. The most optimistic economic sentiments prevail among entities conducting economic activity in the field of information and communication. A noticeable improvement in opinions was noted only among entities involved in retail trade. Negative opinions were expressed only by entrepreneurs operating in the transportation and storage section.

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General notes

Data presented in the news release:

- on employment, wages and salaries and sold production of industry and construction, construction and assembly production, as well as retail sales and wholesale concern economic entities employing more than 9 persons,
- on enterprise sector refer to entities conducting economic activity in the field of: forestry and logging; maritime fishing; mining and quarrying; manufacturing; electricity, gas, steam and air conditioning supply; water supply; sewerage, waste management and remediation activities; construction; wholesale and retail trade; repair of motor vehicles and motorcycles; transportation and storage; accommodation and food service activities; information and communication; real estate activities; legal and accounting activities; activities of head offices; management consultancy activities; architectural and engineering activities; technical testing and analysis; advertising and market research; other professional, scientific and technical activities; arts, entertainment and recreation; repair of computers and personal and household goods; other personal service activities,
- on retail prices of foodstuffs and non-foodstuffs as well as services that originate from quotations of prices conducted by interviewers at selected points of sale in selected regions of price surveys; prices of food are collected once a month, with the exception of fruit and vegetables, for which prices are collected twice a month,
- on procurement of agricultural products include procurement from producers from the voivodship; prices are given excluding VAT tax,
- on financial results of enterprises and investment outlays refer to economic entities keeping accounting ledgers (excluding entities whose activity is classified according to the NACE Rev. 2 in the sections "Agriculture, forestry and fishing" and "Financial and insurance activities" as well as higher education institutions) in which the number of employed persons exceeds 49.

Data in value terms are provided at current prices and form the basis for calculating the structure indicators. Dynamic indices are provided on the basis of value at current prices, except for industry, for which the dynamic indices are provided on the basis of value at constant prices (average current prices of 2015).

Relative numbers (indices, percentages) were calculated on the basis of absolute data expressed with higher precision than that presented in the text and tables.

Data have been presented in accordance with the Polish Classification of Activities – PKD 2007 (NACE Rev. 2).

Polish Classification of Activities 2007 (PKD 2007)

Abbreviation	Full name
sections	
trade; repair of motor vehicles	wholesale and retail trade; repair of motor vehicles and motorcycles
accommodation and catering	accommodation and food service activities
divisions	
trade; repair of motor vehicles	wholesale and retail trade; repair of motor vehicles and motorcycles

Symbols

Symbol	Description
(-)	- magnitude zero
(.)	- data not available, classified data (statistical confidentiality) or providing data impossible or purposeless
(*)	- data revised
Δ	- categories of applied classification are presented in abbreviated form
„Of which”	- indicates that not all elements of the sum are given

Data describing Mazowieckie Voivodship can also be found in statistical publications issued by the Statistical Office in Warszawa and in the publications of Statistics Poland.

The report „Economic situation in Mazowieckie Voivodship in September 2024” will be published on the home page of the Statistical Office in Warszawa: <https://warszawa.stat.gov.pl/> on 30 September 2024.

When publishing Statistical Office data, please indicate the source.

Labour market

In August this year, the average employment in the enterprise sector was lower both compared to the previous year and compared to the previous month. The registered unemployment rate did not change both in annual or monthly terms.

Average employment in the enterprise sector in August this year amounted to 1586.0 thousand persons (full-time equivalent) and was by 0.04% lower in annual terms (0.3% in the previous month). The largest increase occurred in electricity, gas, steam and air conditioning supply (by 15.7%), and also in administrative and support service activities (by 4.5%), transportation and storage (by 1.5%) and in trade; repair of motor vehicles (by 0.9%). The largest increase was recorded in real estate activities (by 11.3%), followed by, among others, in accommodation and catering (by 5.4%), manufacturing (by 2.2%) and information and communication (by 1.2%).

In comparison with July this year, average employment decreased by 0.2%; the most in construction, trade; repair of motor vehicles and manufacturing (by 0.4% each), and also in administrative and support service activities (by 0.2%), and information and communication as well as transportation and storage (by 0.1%).

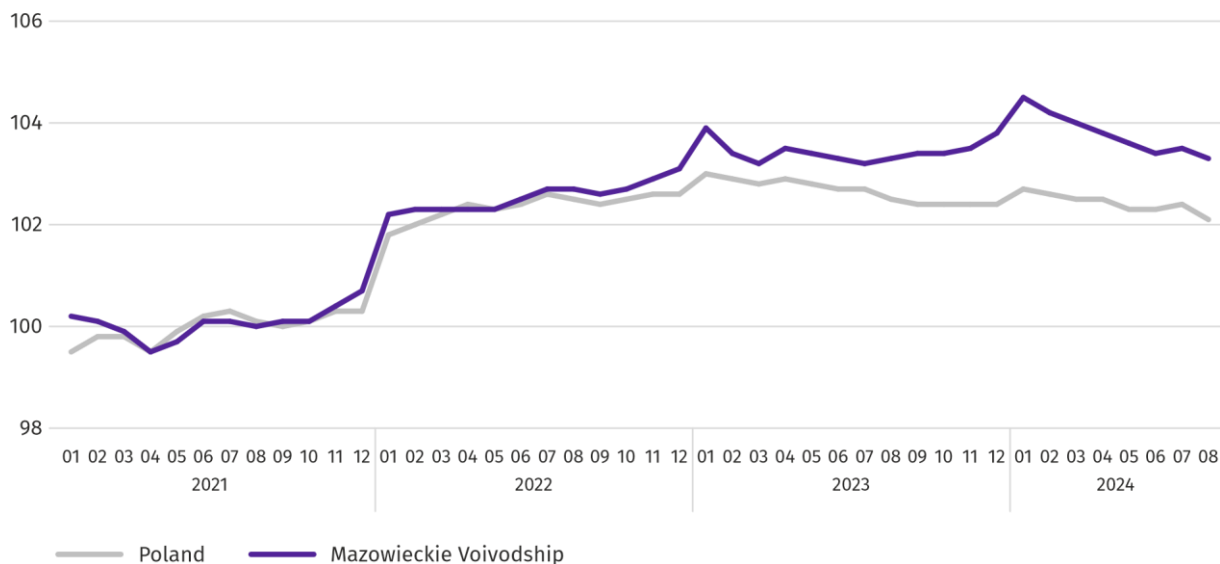
Table 1. Average employment in the enterprise sector in August 2024

SPECIFICATION	08 2024		01-08 2024	
	In thousands	08 2023=100	In thousands	01-08 2023=100
of which:	1586,0	100,0	1595,5	100,5
Industry				
of which:	391,3	101,1	394,0	101,5
manufacturing				
electricity, gas, steam and air conditioning supply	350,2	102,2	353,2	102,8
Construction	19,9	84,3	19,9	82,6
Trade; repair of motor vehicles ^a	92,9	100,7	92,9	101,5
Transportation and storage	342,1	99,1	343,4	98,9
Accommodation and catering ^a	272,5	98,5	276,3	99,5
Information and communication	37,2	105,4	36,3	106,4
Real estate activities	135,7	101,2	136,1	101,1
Professional, scientific and technical activities ^a	26,0	111,3	26,0	111,9
Administrative and support service activities	111,8	101,0	111,8	101,1
of which:	138,8	95,5	141,3	97,7

^a Excluding divisions: Research and experimental development work and Veterinary activities.

In January-August this year, the average employment in the enterprise sector amounted to 1595.5 thousand persons and increased by 0.5% compared to the previous period of 2023 (an increase was 1.0% a year before).

Chart 1. Average employment in the enterprise sector (monthly average 2015=100)

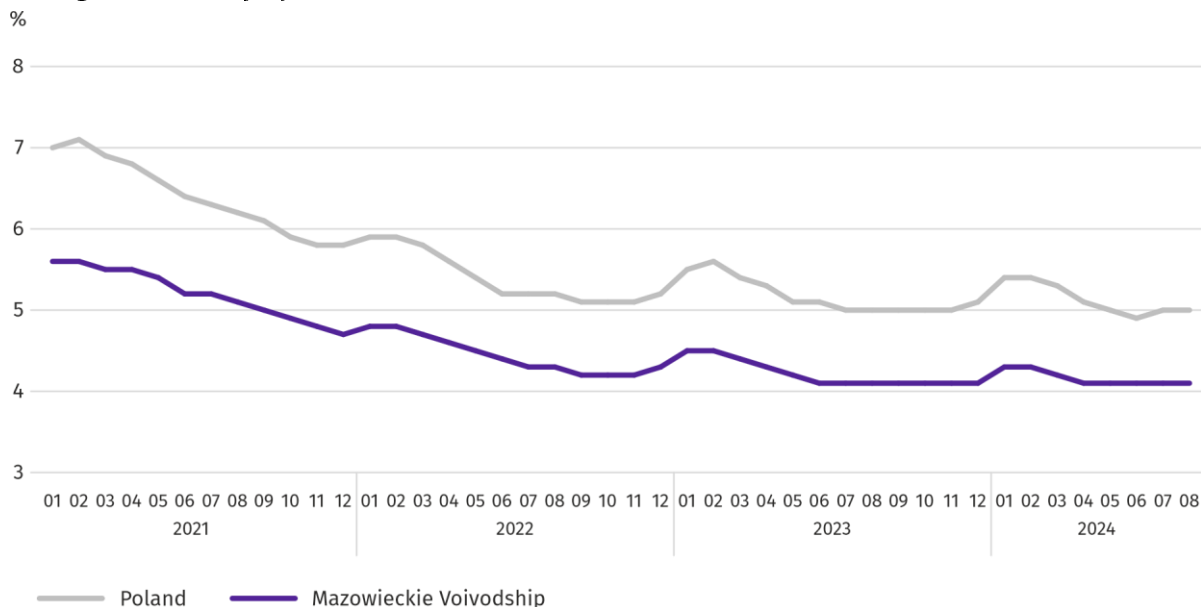


At the end of August this year, the **number of unemployed persons registered** in labour offices amounted to 110.6 thousand persons and decreased on a yearly basis by 1.0 thousand persons (i.e. by 0.9%), and on a monthly basis increased by 0.7 thousand persons (i.e. by 0.7%). Women accounted for 49.7% of total registered unemployed persons (a year before 50.7%).

Table 2. Number of unemployed persons and unemployment rate

SPECIFICATION	2023	2024	
	08	07	08
Registered unemployed persons (as of end of month) in thousands	111,6	109,9	110,6
Newly registered unemployed persons (during a month) in thousands	13,0	13,7	12,2
Unemployed persons removed from unemployment rolls (during a month) in thousands	12,8	12,3	11,5
Registered unemployment rate (as of end of month) in %	4,1	4,1	4,1

Chart 2. Registered unemployment rate (as of end of month)



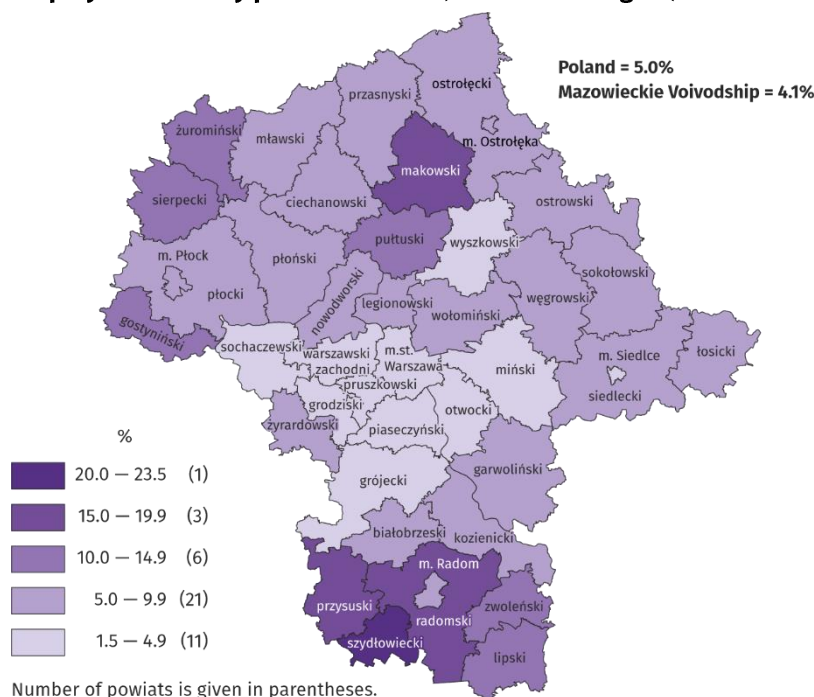
Registered unemployment rate at the end of August this year amounted to 4.1% and was lower than the national average (5.0%). It did not change on a yearly or monthly basis.

The territorial differentiation of the unemployment rate continued in the Voivodship. Powiats with the highest unemployment rate were still szydłowiecki (23.5% compared to 24.5% in August this year), przysuski (18.6% compared to 19.4%), and radomski (16.2% compared to 16.2%), and with the lowest – m.st. Warszawa (1.5% compared to 1.4%), warszawski zachodni (1.7% compared to 1.6%), and pruszkowski (2.2% compared to 2.3%).

Compared to August this year, the unemployment rate decreased in 20 out of 42 powiats. The highest decrease was recorded in the powiats: szydłowiecki (by 1.0 pp), przysuski (by 1.0 pp) and białobrzegi (by 0.6 pp). An increase of 0.1-0.5 pp was recorded in 18 powiats.

Compared to July 2024, the unemployment rate decreased by 0.1 pp in 6 powiats. The increase in the unemployment rate by 0.1-0.4 pp occurred in 25 powiats.

Map 1. Registered unemployment rate by powiats in 2024 (as of end of August)



In August this year, 12.2 thousand unemployed persons were **registered in labour offices**, i.e. less by 6.4% than a year before and by 10.7% than in the previous month. Among the newly registered persons, 74.9% were persons registering for the second time (74.0% in the previous year). The share of persons previously not employed was 16.9% (a decrease of 1.3 pp per year), and persons terminated due to company reasons amounted to 4.1% (an increase of 0.9 pp). Of the newly registered unemployed, 43.2% lived in rural areas (an increase of 0.7 pp). Graduates constituted 7.8% of the newly registered unemployed (no changes on a yearly basis).

In August this year, 11.5 thousand persons **were removed from unemployment rolls**, i.e. less by 10.1% than a year before and by 6.9% than a month before. 6.0 thousand persons (2.8% less than a year before) were removed from unemployment rolls due to undertaking employment. The share of this category of persons in the total number of persons removed from unemployment rolls increased by 3.9 pp on a yearly basis and amounted to 52.0%. However there was a decrease in the share of persons who lost their status of the unemployed as a result of not confirming readiness to take up work (by 2.0 pp to 23.5%), started training or traineeship with employer (by 1.1 pp to 6.4%), and who voluntarily gave up their status of the unemployed (by 0.5 pp to 6.5%). The percentage of persons who obtained retirement or pension rights did not change and amounted to 0.5%.

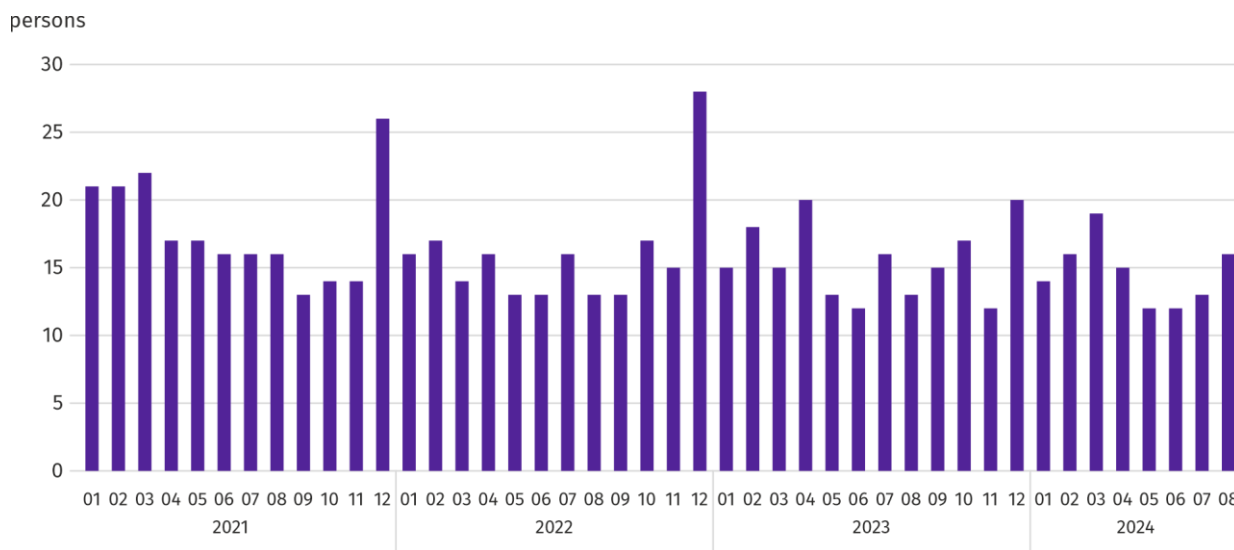
At the end of August this year, 93.3 thousand unemployed persons were not entitled to the unemployment benefit, and their share in the total number of the registered unemployed was 84.3% (a 0.3 pp decrease in annual terms).

At the end of the surveyed month, 55.3 thousand, i.e. 50.0% out of registered unemployed persons were the long-term unemployed¹. The number of unemployed persons under the age of 30 amounted to 24.4 thousand, which accounted for 22.1% of the total unemployed (of which persons under the age of 25 constituted 11.2%). Persons aged over 50 amounted

¹ The long-term unemployed include persons remaining in the register of the powiat labour office for a total period of more than 12 months in the last 2 years, excluding periods of internship and vocational preparation.

to 29.9 thousand (27.0%). 0.6 thousand of unemployed persons, i.e. 0.5% of their total number received social assistance benefits. There were 15.0 thousand persons (i.e. 13.6% of the total unemployed) had at least one child under the age of 6, and persons with a disabled child aged under 18 – 256 persons (0.2% respectively). The number of disabled unemployed persons amounted to 6.5 thousand (i.e. 5.9%).

Chart 3. Registered unemployed persons per job offer (as of end of month)



In August this year, 12.9 thousand **job offers**², i.e. less than a year before by 21.8% and by 27.3% on a monthly basis were submitted to labour offices. At the end of month, there were 16 unemployed persons (13 in the previous year) per job offer.

According to the labour offices, as of the end of August this year, 35 companies announced termination of 8.2 thousand employees in the near future (a year before, respectively 36 companies – 10.5 thousand employees).

Wages and salaries

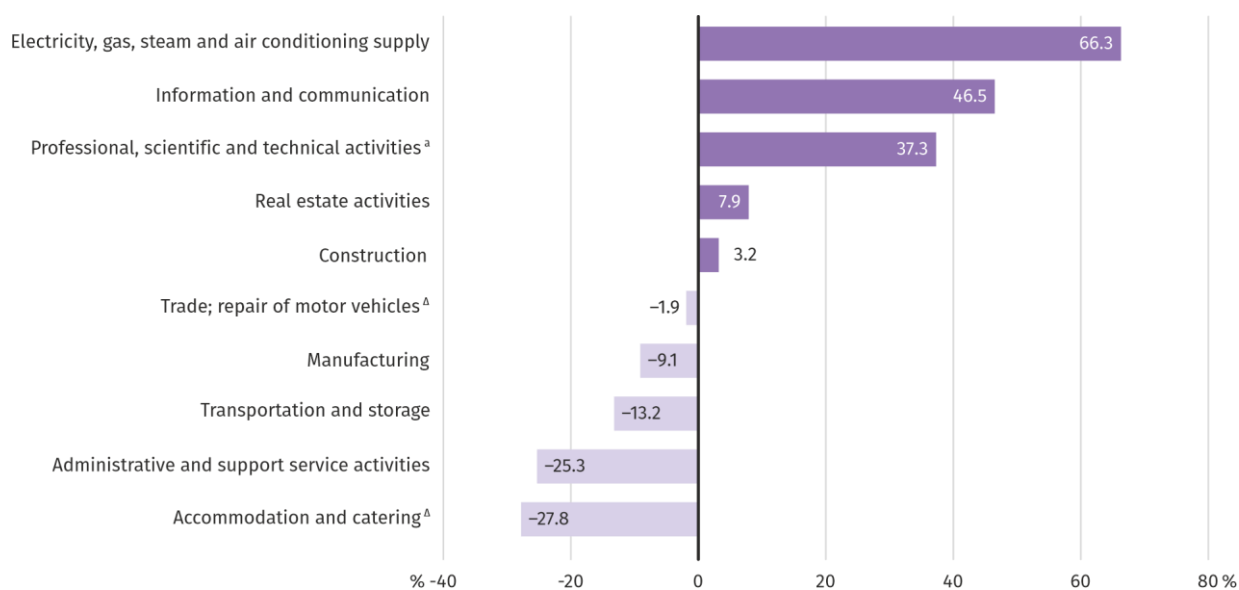
In August this year, the average monthly gross wages and salaries in the enterprise sector increased on a yearly basis, but slightly decreased compared to the previous month.

Average monthly gross wages and salaries in the enterprise sector in August this year amounted to PLN 9445.98 and were higher than in the country (PLN 8189.74). It increased by 11.6% on a yearly basis (by 11.2% in the previous month). The increase was recorded in all surveyed sections; the largest in: electricity, gas, steam and air conditioning supply (by 23.6%), and also, among others, in construction (by 15.0%), administrative and support service activities (by 13.9%) and in transportation and storage (by 13.1%).

In comparison with July this year, the average wages and salaries decreased by 0.1%. The largest decrease concerned manufacturing (by 3.8%), and also, among others, in accommodation and catering (by 3.1%), trade; repair of motor vehicles (by 1.2%) and administrative and support service activities (by 0.4%). The largest increase was recorded in electricity, gas, steam and air conditioning supply (by 27.3%), and also, among others, in construction (by 2.7%), professional, scientific and technical activities (by 2.1%) and information and communication (by 1.1%).

² Refers to vacancies and places of occupational activation.

Chart 4. Relative deviations of average monthly gross wages and salaries in selected sections from average wages and salaries in the enterprise sector in August 2024



^a Excluding divisions: Research and experimental development work and Veterinary activities.

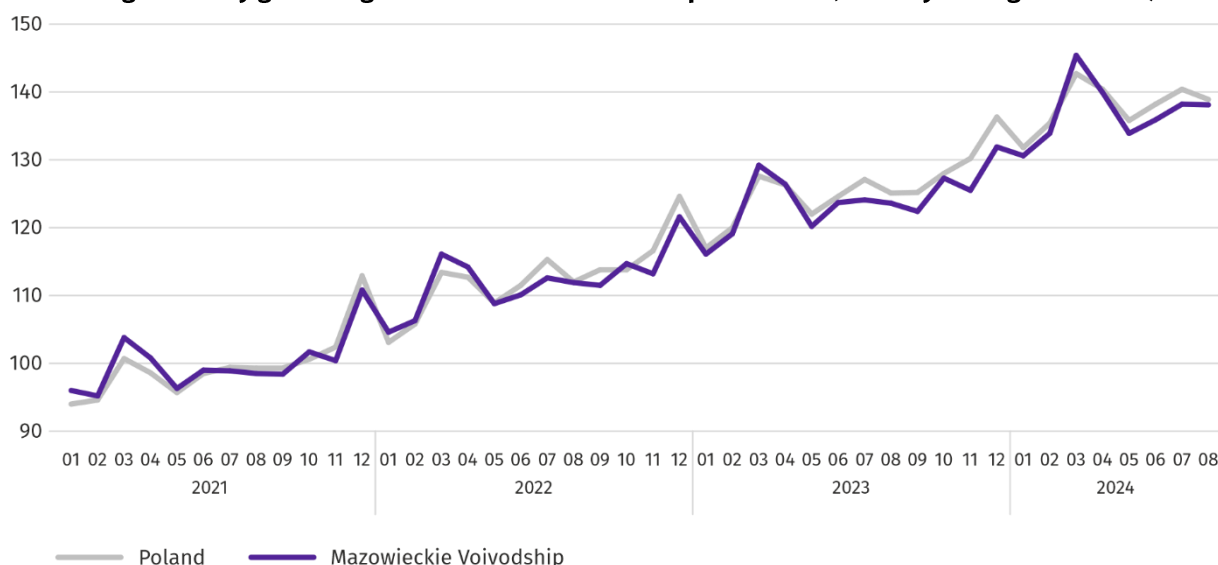
Table 3. Average monthly gross wages and salaries in the enterprise sector in August 2024

SPECIFICATION	08 2024		01-08 2024	
	In PLN	08 2023=100	In PLN	01-08 2023=100
TOTAL	9445,98	111,6	9408,50	111,2
of which:				
Industry	8906,46	112,7	8896,76	112,0
of which:				
manufacturing	8581,78	112,5	8679,63	112,8
electricity, gas, steam and air conditioning supply	15710,42	123,6	13829,22	112,7
Construction	9750,21	115,0	9605,81	114,9
Trade; repair of motor vehicles ^Δ	9265,21	110,5	9478,35	111,4
Transportation and storage	8203,12	113,1	7927,48	111,6
Accommodation and catering ^Δ	6824,30	110,2	6829,92	109,7
Information and communication	13836,26	108,3	13978,40	108,0
Real estate activities	10193,84	106,7	10291,17	109,5
Professional, scientific and technical activities ^a	12971,28	106,9	12969,73	108,6
Administrative and support service activities	7059,16	113,9	6978,61	113,7

^a Excluding divisions: Research and experimental development work and Veterinary activities.

In January-August this year, the average gross wages and salaries in the enterprise sector amounted to PLN 9408.50 and were higher by 11.2% than in the corresponding period of 2023 (a year before higher by 11.3%).

Chart 5. Average monthly gross wages and salaries in the enterprise sector (monthly average 2015=100)



Retail prices

In the second quarter of this year, in Mazowieckie Voivodship, the prices of consumer goods and services increased by 2.6% on a yearly basis; in the second quarter of 2023, the increase was 13.4%.

In the second quarter of this year, the largest price increase concerned education – their increase compared to Q2 of the previous year amounted to 9.8%. At the same time, prices related to health and recreation and culture increased by 4.3% each. Alcoholic beverages and tobacco were more expensive by 3.3%, food and non-alcoholic beverages – by 2.5%, and goods and services related to the use of housing – by 1.6%. The prices of clothing and footwear – by 0.4% and goods and services included in the transport group – by 0.2%.

Table 4. Price indices of consumer goods and services

SPECIFICATION	2023		2024	
	Q1	Q2	Q1	Q2
	corresponding period of previous year=100			
TOTAL	116,5	113,4	103,4	102,6
Food and non-alcoholic beverages	122,2	118,9	103,2	102,5
Alcoholic beverages and tobacco	111,3	112,9	106,6	103,3
Clothing and footwear	107,5	109,6	102,9	99,6
Housing	119,1	116,6	102,2	101,6
Health	110,4	110,4	105,5	104,3
Transport	113,8	98,6	96,8	99,8
Recreation and culture	116,9	113,5	105,1	104,3
Education	113,4	113,2	109,9	109,8

In the second quarter of this year, prices of consumer goods and services in Mazowieckie Voivodship increased to a greater extent than in the country as a whole (2.6% compared to 2.5%).

Agriculture

On the agricultural market in August 2024, the average procurement prices of cattle for slaughter and milk were higher than in the previous year, and the prices of wheat, rye, potatoes and pigs and poultry for slaughter were lower. On a monthly basis, more was paid for wheat, rye, cattle and poultry for slaughter, and less for milk, and less for potatoes and pigs for slaughter.

The average air temperature in Mazowieckie Voivodship in August 2024 amounted to 20.4°C and was by 1.8°C higher from the average from the years 1991–2020, while the maximum temperature reached 34.6°C, and the minimum amounted to 6.8°C, both values recorded at the meteorological station in Koziernice. The average atmospheric precipitation (53.1 mm) accounted for 89% of the standard for the multi-year periods (ranging from 41% in Siedlce to 171% in Warszawa)³. The number of days with precipitation, depending on the region, ranged from 6 to 13.

Table 5. Procurement of cereals^a

SPECIFICATION	07–08 2024		08 2024		
	in thousand tonnes	corresponding period of the previous year=100	in thousand tonnes	08 2023=100	07 2024=100
Grain of basic cereals ^b	104,4	79,2	39,2	51,3	60,1
of which:					
wheat	72,0	77,3	29,7	55,0	70,2
rye	15,0	71,0	4,1	32,4	38,2

a Excluding procurement by natural persons. b Includes: wheat, rye, barley, oat, triticale; including cereal mixed, excluding sowing seed.

In August 2024, the **procurement of basic cereals** (with cereal mixed, without sowing seed) amounted to 39.2 thousand tonnes and was by 48.7% smaller than in the previous year, while wheat deliveries were smaller by 45.0%, and rye by 67.6%. On a monthly basis, procurement of wheat was 29.8% smaller, and procurement of rye by 61.8%.

Table 6. Procurement of basic animal products^a

SPECIFICATION	01–08 2024		08 2024		
	in thousand tonnes	01–08 2023=100	in thousand tonnes	08 2023=100	07 2024=100
Animals for slaughter ^b	750,5	104,1	91,4	97,3	96,9
of which:					
cattle (including calves)	23,2	95,0	2,5	66,8	107,6
pigs	156,3	98,8	19,4	96,0	104,3
poultry	570,6	106,1	69,4	99,3	94,6
Milk ^c	1876,1	103,4	229,6	101,8	98,4

a Excluding procurement by natural persons. b Including cattle, calves, pigs, sheep, horses and poultry; in terms of meat including fats in post-slaughter warm weight. c In million litres.

From the beginning of this year, producers from Mazowieckie Voivodship delivered 750.5 thousand tonnes of **animals for slaughter** (in warm post-slaughter weight), i.e. by 4.1% more than in the previous year. The increase in procurement concerned poultry (by 6.1%), and a decrease cattle for slaughter (by 5.0%) and pigs for slaughter (by 1.2%); in August this

³ The average values of temperature and precipitation were calculated as arithmetic averages of the average monthly values from five hydrological and meteorological stations of the Institute of Meteorology and Water Management located in Koziernice, Mława, Płock, Siedlce and Warszawa.

year, the total supply of animals for slaughter (91.4 thousand tonnes) was lower by 2.7% on an annual basis, and by 3.1% on a monthly basis.

Deliveries of **milk** to procurement in January-August this year (1876.1 million litres) were by 3.4% higher than in the same period of 2023. In August this year, procurement of milk amounted to 229.6 million litres and was smaller by 1.6% than in the previous month and by 1.8% larger than in the previous year.

Table 7. Average prices of basic agricultural products

SPECIFICATION	08 2024			01-08 2024	
	PLN	08 2023=100	07 2024=100	PLN	01-08 2023=100
Wheat ^a per dt	86,07	95,7	102,8	84,58	81,7
Rye ^a per dt	56,40	89,3	102,0	56,41	78,7
Potatoes per dt	71,88	51,3	28,6	154,98	114,4
Animals for slaughter per kg of live weight:					
cattle (excluding calves)	12,18	103,6	100,4	11,49	103,6
pigs	7,44	84,2	96,2	7,71	83,8
poultry	5,35	99,7	101,7	5,05	87,5
Milk per 1 hl	200,06	107,5	103,3	199,32	95,8

^a Excluding sowing seeds.

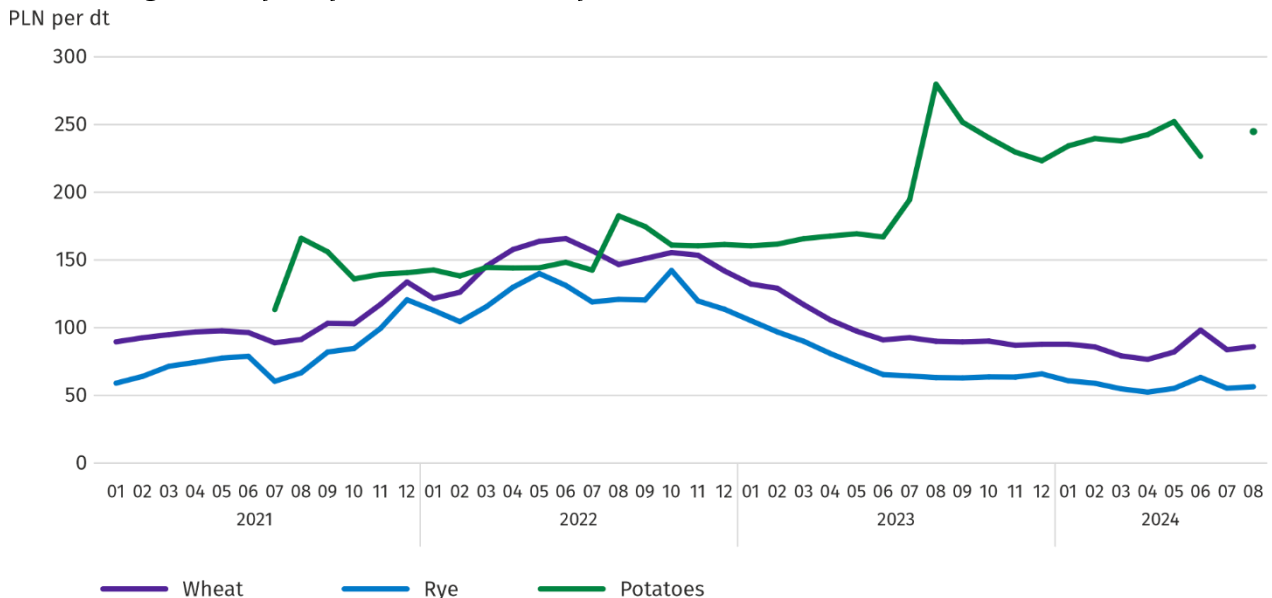
In August 2024, PLN 86.07 was paid for 1 dt of **wheat** at procurement, i.e. 2.8% more than last month and 4.3% less than last year. The average price of wheat at marketplaces was PLN 107.60 and was higher by 0.9% than in July this year, and by 11.6% lower than in August 2023. The procurement **price of rye** increased by 2.0% (to PLN 56.40) compared to the previous month, and the marketplace price decreased by 0.6% (to PLN 70.46). Compared to August 2023, procurement prices of rye were 10.7% lower, and marketplace prices 18.3% lower.

Table 8. Average marketplace prices of cereals and potatoes

SPECIFICATION	08 2024			01-08 2024	
	PLN	08 2023=100	07 2024=100	PLN	01-08 2023=100
Wheat per dt	107,60	88,4	100,9	105,94	75,3
Rye per dt	70,46	81,7	99,4	71,59	67,6
Potatoes ^b per dt	244,82	87,5	.	239,70	130,8

^a Edible late.

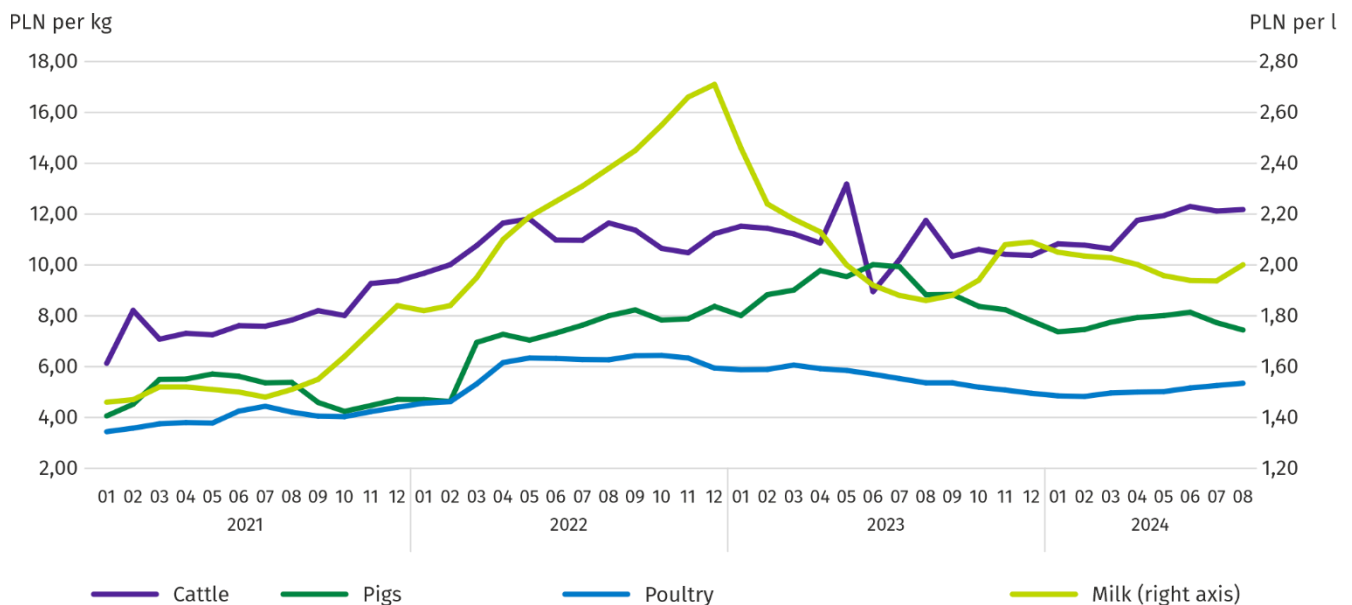
Chart 6. Average marketplace prices of cereals and potatoes^a



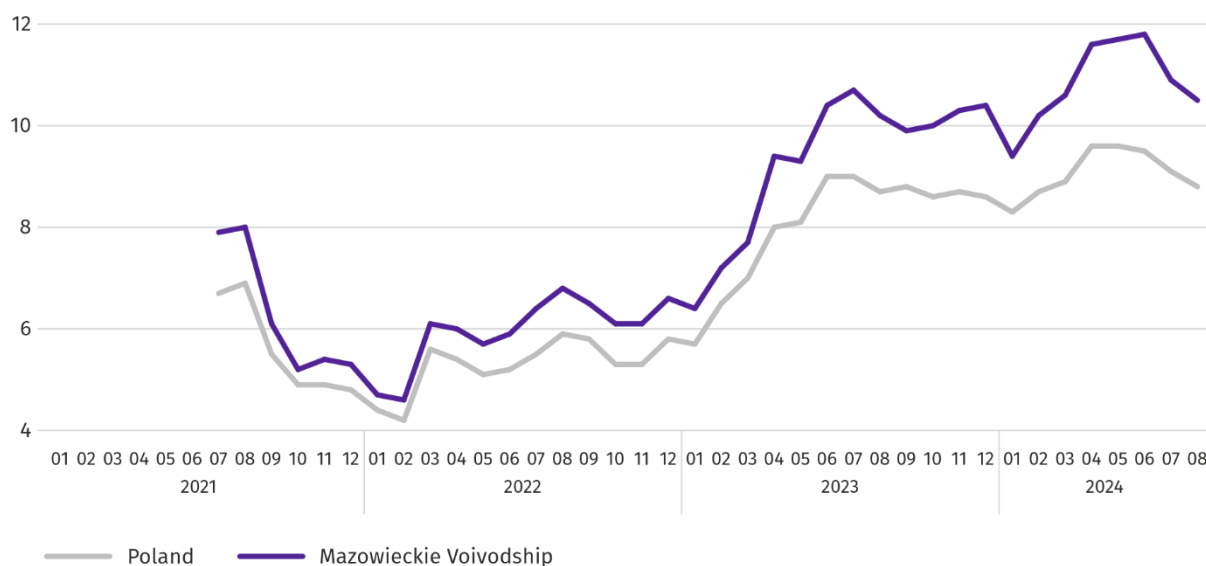
^a No data in the period January–June 2021 due to the current decision to close markets due to the COVID-19 emergency; it was not possible to collect data on the prices of agricultural products at markets.

In August this year, the average procurement price of **potatoes** was PLN 71.88 /dt, i.e. 71.4% less than in the previous month and 48.7% than last year. At marketplaces, the average price of 1 dt of potatoes was PLN 244.82 which is 12.5% lower than in the previous month.

Chart 7. Average procurement prices of animals for slaughter and milk



In August 2024, the average procurement **price of pigs for slaughter** was by 15.8% lower than in the previous year, and by 3.8% than in the previous month.

Chart 8. Ratio of the average procurement prices of pigs for slaughter to the average marketplace prices of rye^a

^a No data in the period January-June 2021 due to the current decision to close marketplaces due to the COVID-19 threat; it was not possible to collect data on prices of agricultural products at marketplaces.

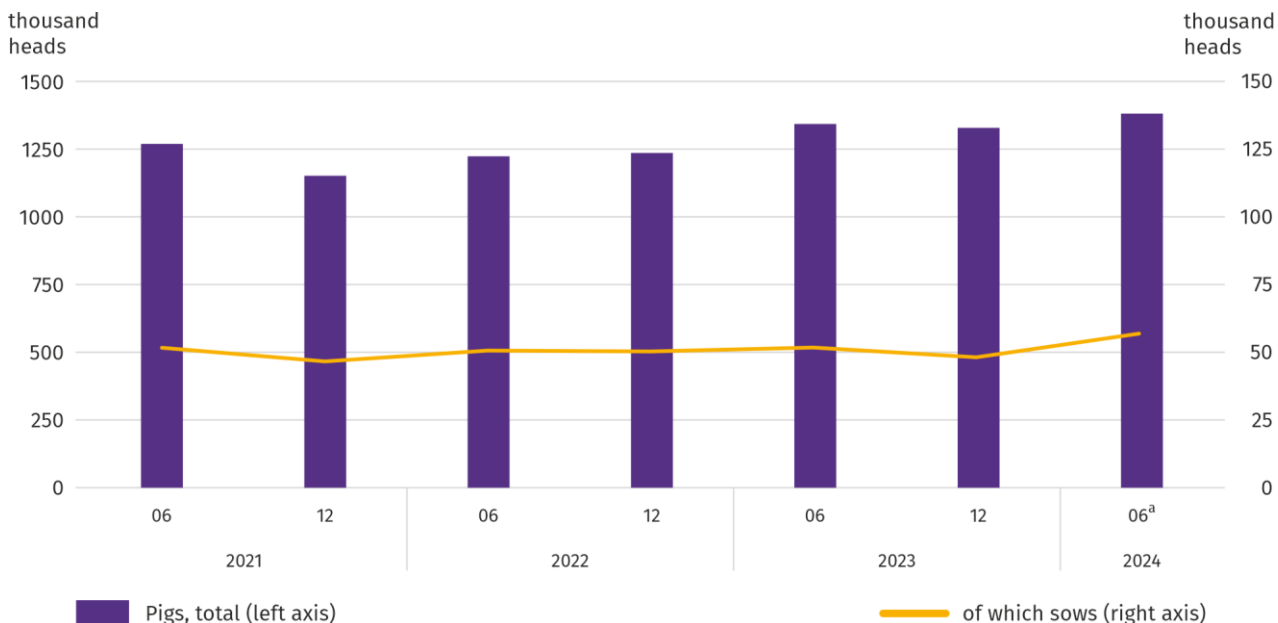
Table 9. Population of pigs^a in June 2024

SPECIFICATION	In heads	In percent	06 2023=100
TOTAL	1381570	100,0	102,9
Piglets weighing less than 20 kg	162140	11,7	108,8
Pigs weighing from 20 kg to 50 kg	474630	34,4	108,3
Pigs weighing 50 kg and more:			
for slaughter	686684	49,7	97,8
for breeding	58116	4,2	109,8
of which sows	57289	4,1	109,8
of which mated	42093	3,0	111,1

^a Preliminary data.

According to preliminary data, the pig population in June 2024 amounted to 1,381.6 thousand animals and was 2.9% higher than in the same period last year. The increase in the population was the result of an increase in the herd of pigs weighing up to 20 kg by 8.8%, pigs weighing from 20 kg to 50 kg by 8.3% and the herd of pigs weighing 50 kg and more intended for breeding by 9.8%. The share of Mazowieckie Voivodship in the total national pig population was 15.1%, compared to 14.2% a year ago.

Chart 9. Population of pigs



^a Preliminary data.

The procurement **price of cattle for slaughter** was higher by 0.4% than a month ago and by 3.6% than a year ago.

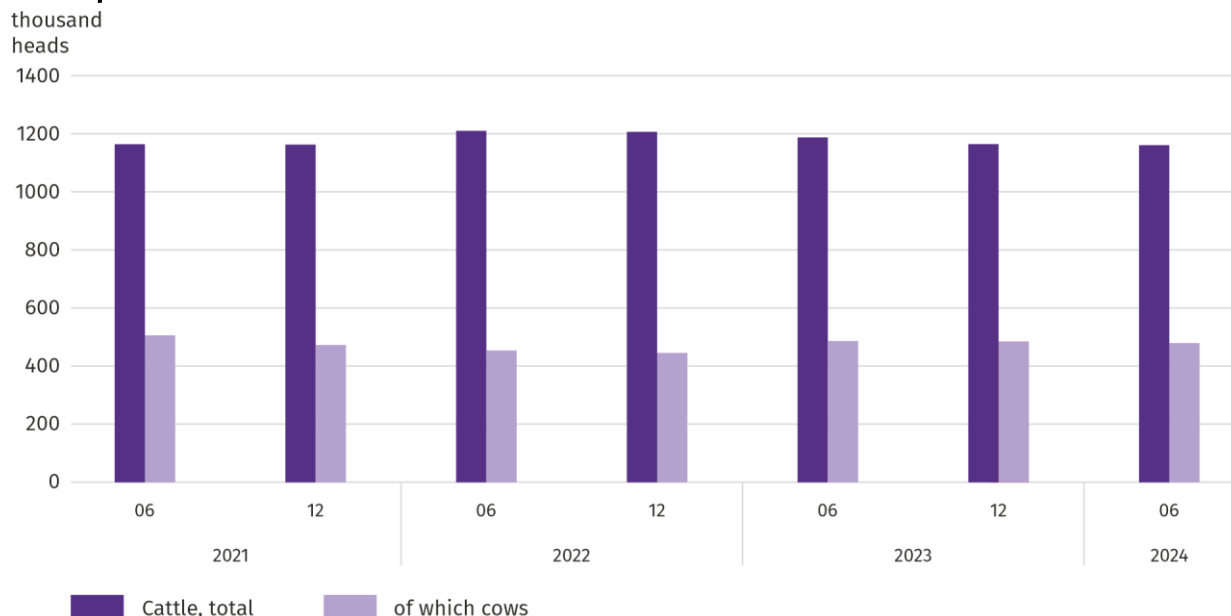
Table 10. Population of cattle^a in June 2024

SPECIFICATION	In heads	In percent	06 2023=100
TOTAL^a	1160445	100,0	97,7
Calves less than 1 year old	298214	25,7	98,4
Young cattle between 1 and 2 years	266517	23,0	96,6
Cattle over the age of 2 years	595714	51,3	97,9
of which cows	480450	41,4	98,6
of which dairy	470776	40,6	98,6

^a Data from the Animal Identification and Registration system (IRZ) of the Agency for Restructuring and Modernisation of Agriculture; cattle population by herd location; Statistics Poland estimates.

According to data from the Animal Identification and Registration System (IRZ) of the Agency for Restructuring and Modernisation of Agriculture, in June this year the total cattle population amounted to 1,160.4 thousand and was 2.3% lower than in June 2023. The decrease in the total cattle herd size resulted from a decrease in the population of all age groups of the herd. The share of Mazowieckie Voivodship in the total national cattle population was 18.3%, compared to 18.7% a year ago.

Chart 10. Population of cattle



In August 2024, suppliers paid an average of PLN 5.35 per 1 kg of **poultry for slaughter**, i.e. 1.7% more than in July 2023 and 0.3% less than in August 2023.

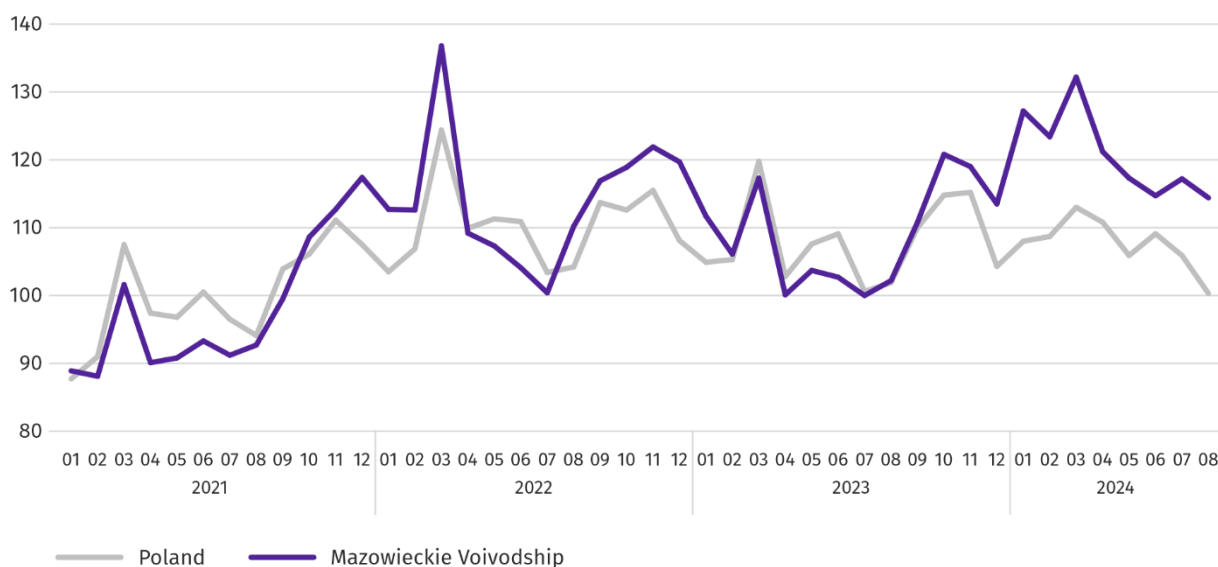
Procurement prices of **milk** in August 2024 were by 7.5% higher than in the previous year and by 3.3% than in the previous month.

Industry and construction

Sold production of industry in August this year, reached the value (at current prices) of PLN 42255.0 million and was (at constant prices) by 7.2% higher than a year before (compared to a 13.1% increase in July this year); as compared to the previous month it decreased by 2.4%.

Sold production in manufacturing (constituting 87.4% of sold production of industry) compared to August last year increased (at constant prices) by 6.1%. There was also an increase (by 26.6%) in sold production in the section of electricity, gas, steam and air conditioning supply (the share of this section represents 10.0% of industrial production).

Chart 11. Sold production of industry (monthly average 2015=100; constant prices)



In August this year, the increase in sold production in annual terms was recorded in 22 (out of 32 in the Voivodship) divisions of industry, among others, in: manufacture of computer, electronic and optical equipment (by 41.6%), paper and paper products (by 12.4%), food product (by 6.5%), rubber and plastic products (by 6.3%), beverages (by 4.7%), other non-metallic mineral products (by 3.9%). However, there was a decrease in sold production of, among others, machinery and equipment n.e.c. (by 20.3%), electrical equipment (by 12.1%), metal products (by 4.1%), chemicals and chemical products (by 3.3%).

Table 11. Indices (constant prices) and structure (current prices) of sold production of industry in August 2024

SPECIFICATION	08 2024	01-08 2024	
		corresponding period of previous year=100	In percent
TOTAL	107,2	108,0	100,0
of which:			
Manufacturing	106,1	107,3	87,1
of which manufacture of:			
food products	106,5	107,7	20,1
beverages	104,7	93,4	1,9
paper and paper products	112,4	115,1	1,9
chemicals and chemical products	96,7	99,9	4,1
manufacture of rubber and plastic products	106,3	106,4	2,9
other non-metallic mineral products	103,9	111,6	2,4
metal products ^A	95,9	111,8	3,4
computer, electronic and optical equipment	141,6	119,6	4,9
electrical equipment	87,9	95,2	4,0
machinery and equipment n.e.c.	79,7	93,9	1,9
Electricity, gas, steam and air conditioning supply	126,6	119,1	10,5

Labour productivity in industry measured by sold production per employed person, in August this year amounted (at current prices) to PLN 108.0 thousand and was (at constant prices) by 6.0% higher than a year before, with an increase in average paid employment by 1.1% and average monthly gross wages and salaries by 12.7%.

Sold production of industry in January–August this year, reached the value of PLN 353907.7 million (at current prices) and was by 8.0% higher than in the corresponding period of previous year.

Sold production of construction (at current prices) in August this year, reached the value of PLN 9989.0 million and was by 20.6% higher than in the previous year (compared to a 25.1% increase in July this year). In January–August this year, sold production of construction amounted to PLN 74367.3 million and was by 8.2% higher compared to the corresponding period of last year.

Labour productivity in construction, measured by revenue from the sale of goods and services per employed person in August this year amounted to PLN 107.5 thousand (at current prices) and was 19.7% higher than in the corresponding month of the previous year, with an increase in average employment in construction by 0.7% and in average monthly gross wages and salaries by 15.0%.

Construction and assembly production (at current prices) in August this year, amounted to PLN 2318.5 million and was by 1.1% lower than a year before (as compared to 17.3% increase in July this year). The decrease in production was recorded in enterprises performing specialised construction activities (by 10.6%), and in units specialising in civil engineering (by 5.6%). While an increase was recorded in entities whose basic activity is the construction of buildings (by 24.4%). In January–August this year, construction and assembly production was PLN 17499.4 million and was 4.3% higher compared to the corresponding period of last year.

Table 12. Indices (constant prices) and structure (current prices) of sold production of industry in August 2024

SPECIFICATION	08 2024	01-08 2024	
		corresponding period of previous year=100	In percent
TOTAL	98,9	104,3	100,0
Construction of buildings	124,4	116,2	22,7
Civil engineering	94,4	104,4	54,9
Specialised construction activities	89,4	94,3	22,4

Residential construction

In August this year, the number of dwellings completed decreased by 7.2% compared to the corresponding month in 2023. The number of dwellings for which permits have been granted or which have been registered with a construction project increased by 43.6%, and dwellings in which construction has begun decreased by 0.9%.

According to preliminary data⁴ in August this year, there were 2759 dwellings **completed**, i.e. by 213 fewer (by 7.2%) than in the previous year and by 644 (by 18.9%) than in the previous month. There were 1938 dwellings built for sale or rent (70.2% of their total number), followed by private dwellings 821 (29.8%). Compared to August last year, there were fewer dwellings for sale or rent by 8.2%, and private dwellings by 7.9%.

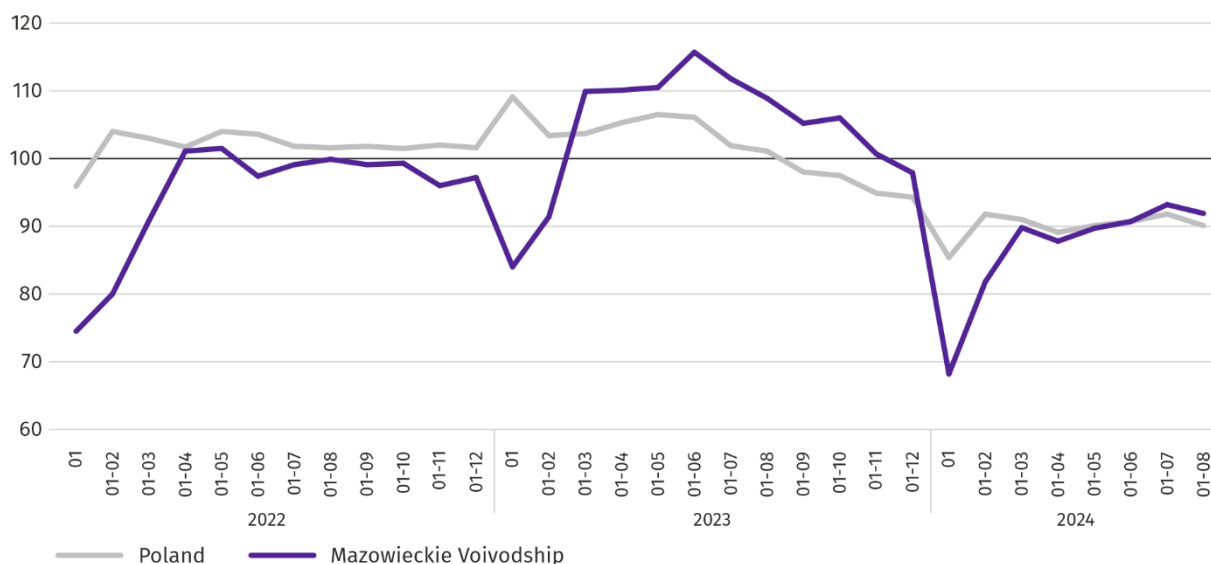
The effects of housing construction obtained in Mazowieckie Voivodship in the surveyed month constituted 18.9% of national effects.

Table 13. Number of dwellings completed in January-August 2024

SPECIFICATION	Dwellings completed			Average useful floor area of a dwelling in m ²
	In absolute numbers	In percent	01-08 2023=100	
TOTAL	23470	100,0	84,3	90,5
Private	6680	28,5	83,5	148,4
Cooperative	182	0,8	95,3	48,0
For sale or rent	16259	69,3	84,8	68,1
Municipal	254	1,1	134,4	41,4
Public building society	95	0,4	34,4	47,3

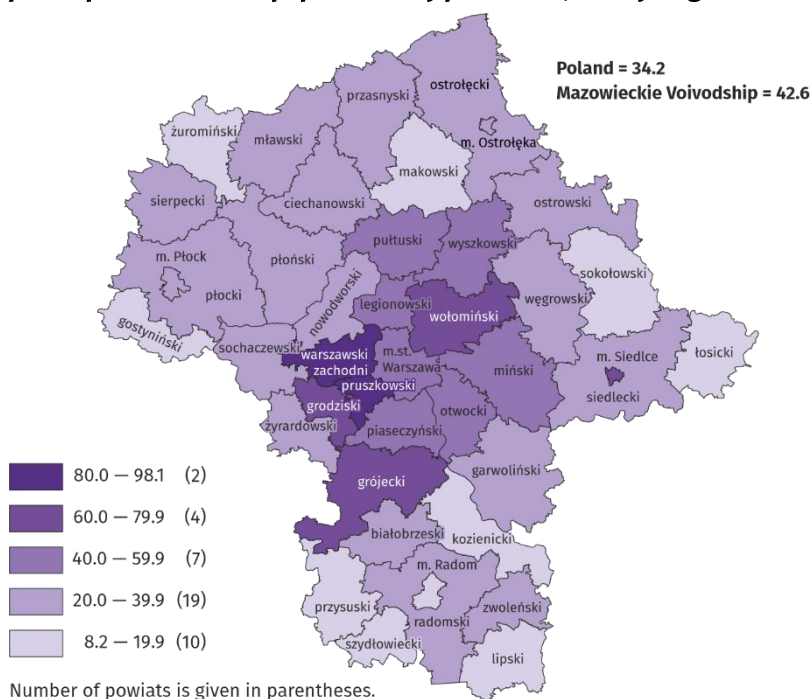
⁴ Reporting data – may change after preparing quarterly report.

Chart 12. Dwellings completed (corresponding period 2015=100)



In the period January–August this year, 23470 dwellings were completed, i.e. fewer than in the corresponding period of the previous year by 4357, i.e. by 15.7%. Most dwellings completed in m.st. Warszawa (8279), and then in pruszkowski (1762), wołomiński (1685), and warszawski zachodni (1145), and the least in łosicki (24), lipski (26), and in żuromiński (43).

Map 2. Dwellings completed per 10 thousand population ^a by powiats in January-August 2024



^a Population as of 31 December 2023.

The average useful floor area of dwellings completed in July this year amounted to 99.6 m² and was larger than a year earlier by 14.9 m² than a year earlier. The largest dwellings were completed in ostrołęcki (204.7 m²), sokołowski (194.4 m²) and grodziski (118.8 m²) powiats. The smallest were built in mławski (54.7 m²), przasnyski (74.4 m²) as well as in wyszkowski and żyrardowski (80.1 m²) powiats.

In August this year, the number of **dwellings for which permits have been granted or which have been registered with a construction project** amounted to 4722, that is higher by 1434 (by 43.6%) than in the previous year and by 89 (by 1.9%) than in the previous month. Among total dwellings, 65.9% were dwellings for sale or rent, and 21.2% were private dwellings.

In the surveyed month, the **construction began** in 4041 dwellings, which means a decrease by 37 (by 0.9%) in annual terms and an increase by 271 (by 7.2%) in monthly terms. Dwellings for sale or rent accounted for 75.9% of their total number, and private 24.1%.

Table 14. Number of dwellings for which permits have been granted or which have been registered with a construction project as well as dwelling in which construction has begun in January-August 2024

SPECIFICATION	Dwellings for which permits have been granted or which have been registered with a construction project			Dwellings in which construction has begun		
	in absolute numbers	in percent	01-08 2023=100	in absolute numbers	in percent	01-08 2023=100
TOTAL	40327	100,0	151,1	31744	100,0	132,7
Private	8107	20,1	114,8	8036	25,3	115,2
Cooperative	133	0,3	332,5	40	0,1	400,0
For sale or rent	31388	77,8	162,1	23652	74,5	140,7
Municipal	155	0,4	738,1	16	0,1	64,0
Public building society	544	1,3	305,6	-	-	.

Internal market

In August this year, there was an increase both in retail sales and in wholesale compared to the previous year.

Retail sales (at current prices) in trade and non-trade enterprises in August this year, decreased by 0.9% compared to the year before. The decrease in sales was recorded in units from the group “furniture, electronics, and household appliances” (by 0.04%), while the largest increase in the units from the group: “other retail sales in non-specialised stores” (by 19.1%), and “motor vehicles, motorcycles, parts” (by 15.8%), followed by “pharmaceuticals, cosmetics orthopedic equipment” (by 9.7%), “other” (by 5.8%), “food, beverages and tobacco” (by 4.3%), “press, books, other sales in specialised stores” (by 3.7%), “textiles, clothing and footwear” (by 0.5%).

Compared to July this year, retail sales decreased by 1.1%. The largest increase in retail sales was recorded in the following groups: “furniture, electronics, and household appliances” (by 8.6%), and also “other” (by 5.0%), “textiles, clothing and footwear” (by 4.4%), “pharmaceuticals, cosmetics, orthopedic equipment” (by 0.6%), and “other retail sales in non-specialised stores” (by 0.3%).

In the period of January-August 2024, retail sales decreased annually by 0.4%. The largest decrease reached the enterprises from the group “food, beverages and tobacco” (by 4.3%), while an increase in sales was recorded in enterprises from the group of “motor vehicles, motorcycles, parts” (by 25.7%).

Table 15. Indices and structure (at current prices) of retail sales in August 2024

SPECIFICATION	08 2024	01-08 2024	
	corresponding period of previous year=100		In percent
TOTAL^a	99,1	99,6	100,0
of which:			
Motor vehicles, motorcycles, parts	115,8	125,7	7,1
Food, beverages and tobacco	104,3	95,7	13,7
Other retail sales in non-specialised stores	119,1	115,9	3,1

^a The grouping of enterprises was made on the basis of the Polish Classification of Activities - PKD 2007, including the enterprise to a specific category according to the type of predominant activity, in accordance with the organizational status in the period under consideration. The recorded changes (increase/decrease) in retail sales in particular groups of activity of enterprises may also result from changes in the type of predominant economic activity and organizational changes (e.g. mergers of enterprises). This does not affect the dynamics of retail sales in general.

Table 15. Indices and structure (at current prices) of retail sales in August 2024 (cont.)

SPECIFICATION	08 2024	01-08 2024	
		corresponding period of previous year=100	In percent
Pharmaceuticals, cosmetics and orthopedic equipment	109,7	106,2	4,8
Textiles, clothing and footwear	100,5	104,4	5,9
Furniture, electronics and household appliances	99,96	97,7	17,2
Press, books and other sales in specialised stores	103,7	99,6	6,2
Other	105,8	108,0	9,0

Wholesale (at current prices) in trade enterprises in August this year was by 7.4% lower as compared to the previous month but by 2.2% lower compared to August 2023. In wholesale enterprises it was lower by 3.1% and higher by 3.8%, respectively.

In January-August 2024, wholesale in trade enterprises was 4.2% higher than in the previous year, and in wholesale enterprises higher by 5.6%.

Entities of the national economy⁵

In August this year, the number of national economy entities entered into the REGON register increased by 0.3% compared to the previous month. There were more entities with suspended activity than a month ago (by 1.0%). On the other hand, there were fewer entities removed from the REGON register and newly registered (by 26.6% and by 12.2%, respectively).

As at the end of August this year, 1039428 **entities of the national economy** were registered in the REGON register, i.e. by 4.3% more than last year and by 0.3% than in the previous month.

In the total number of registered entities, the greatest number are natural persons conducting economic activity. At the end of August this year, there were 670850 of them, i.e. more by 3.8% than in the previous year. The number of companies which were registered in the REGON register amounted to 291437, including 231886 commercial companies (an annual increase by 5.0% and 6.3%, respectively). There were 59099 civil partnerships, i.e. more by 0.1% than in the previous year.

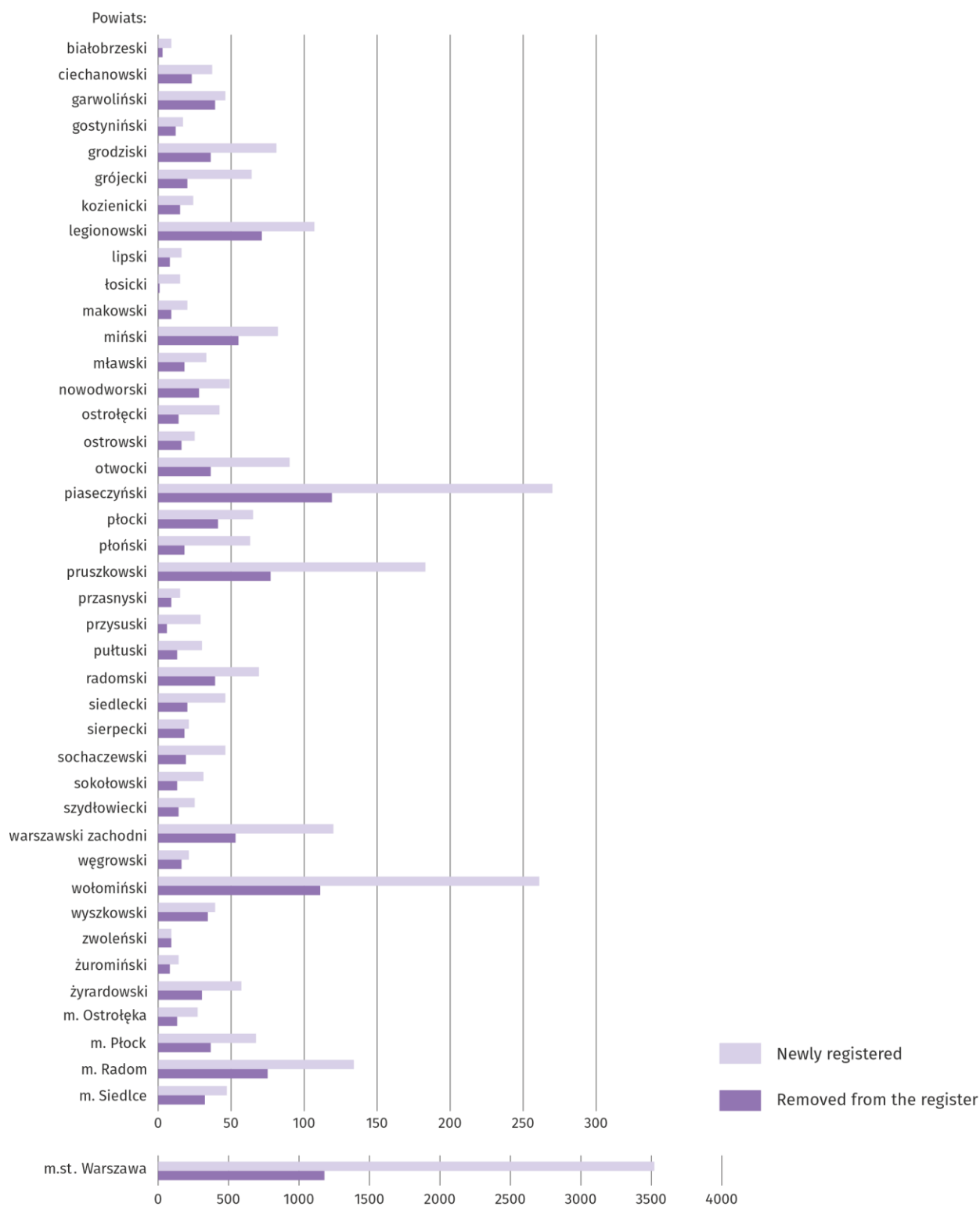
According to the **expected number of employees**, entities that declared employment of up to 9 persons prevailed upon entry in the REGON register; they constituted 97.2% of all registered units. The share of entities with an estimated number of 10-49 employed persons was 2.3%, and of entities employing more than 49 persons – 0.6%. Over the year, the increase in the number of entities occurred among the smallest entities (up to 9 persons) – by 4.4%.

Compared to August 2023, the largest increase in the number of entities was recorded in the sections: information and communication (by 8.2%), electricity, gas, steam and air conditioning supply (by 7.6%), administrative and support service activities (by 6.9%).

Compared to July 2023, the number of entities increased, among others, in the sections: activities of extraterritorial organisations and bodies (by 1.8%), electricity, gas, steam and air conditioning supply (by 0.6%), information and communication, professional, scientific and technical activities as well as human health and social work activities (by 0.5% each).

⁵ Applies to legal persons, organisational units without legal personality and natural persons conducting economic activity (excluding natural persons tending private farms in agriculture).

Chart 13. Entities of the national economy newly registered and removed from the register in August 2024

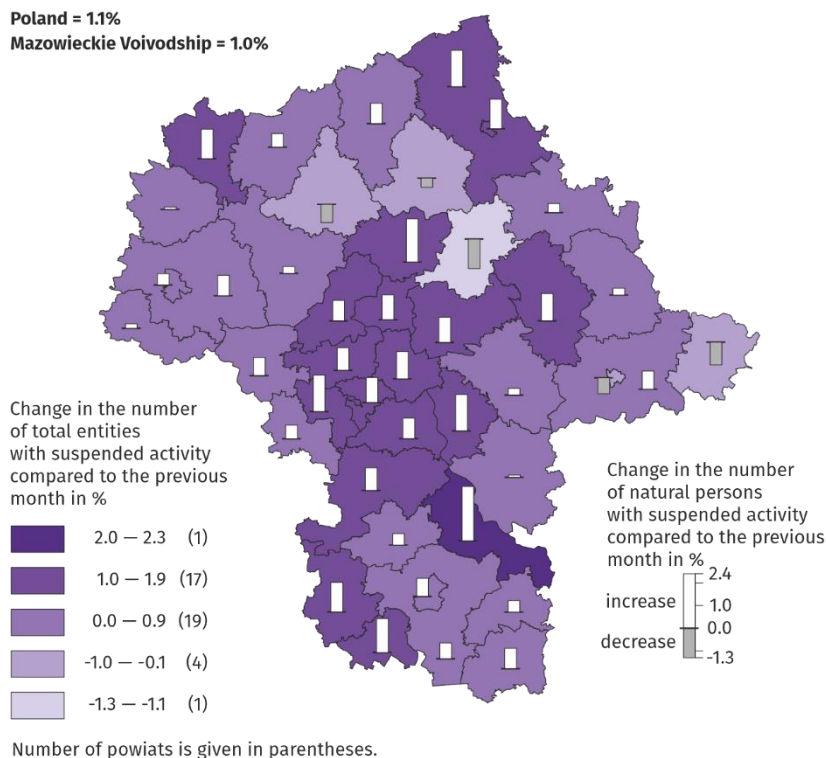


In August this year, 5967 **new entities** were entered in the REGON register, i.e. by 12.2% less than in the previous month. The newly registered units were dominated by natural persons conducting economic activity, 4173 of whom were registered (by 9.6% less than in the previous month). The number of newly registered commercial companies was lower by 17.3%, including companies with limited liability by 18.0%.

In the surveyed month, 2407 entities were **removed** from the REGON register (by 26.6% less than a month ago), including 1934 natural persons conducting economic activity (by 27.1% less).

As of the end of August this year, there were 142106 entities in the REGON with **suspended activity** (by 1.0% more than a month ago). The vast majority were natural persons conducting economic activity (89.9%, the same as in the previous month).

Map 3. Entities of the national economy with suspended activity in August 2024

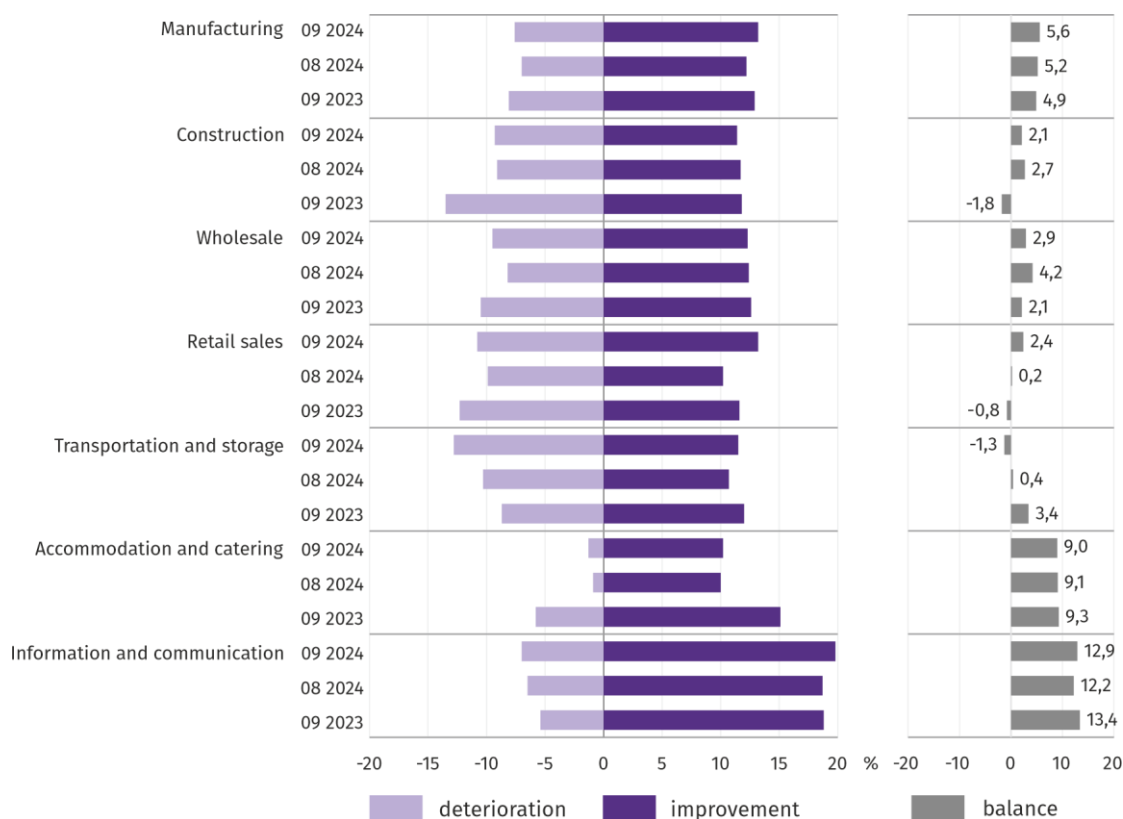


Business tendency⁶

In September of this year, in most of the surveyed areas of the economy, the assessments of the economic climate formulated by entrepreneurs are positive and usually at a level similar to that recorded in the previous month. The most optimistic economic sentiment prevails among entities conducting economic activity in the field of information and communication. A noticeable improvement in opinions was noted only among entities involved in retail trade – an increase in the value of the general economic climate indicator by 2.2 compared to August of this year. Only the opinions expressed by entrepreneurs from the transportation and storage section are negative – the value of the indicator dropped by 1.7 on a monthly basis.

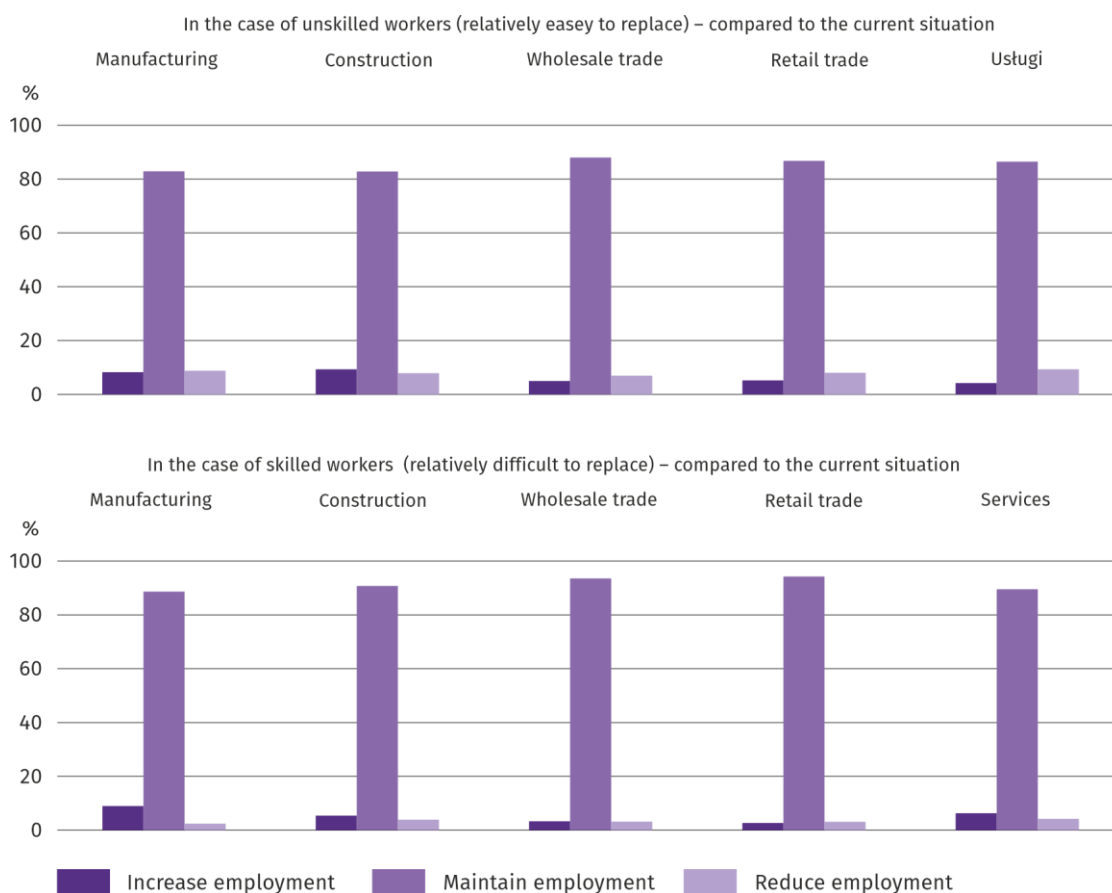
⁶ The survey was conducted from 1 to 10 August this year, on a sample of industrial, construction, commercial and service units. The questions were divided into two sections - questions about the impact of the war in Ukraine on the economic situation and questions about price processes. Answers to the entire additional block of questions are provided on a voluntary basis. In all questions, the percentage of respondents' answers to a given variant is presented. The data has been aggregated in accordance with the aggregation (weighting) methodology used as standard in the study of the economic situation.

Chart 14. Indices of the general business climate by type of activity (sections and divisions of NACE Rev. 2)



Questions about the labour market

Question. 1. Do you intend to in the next three months:



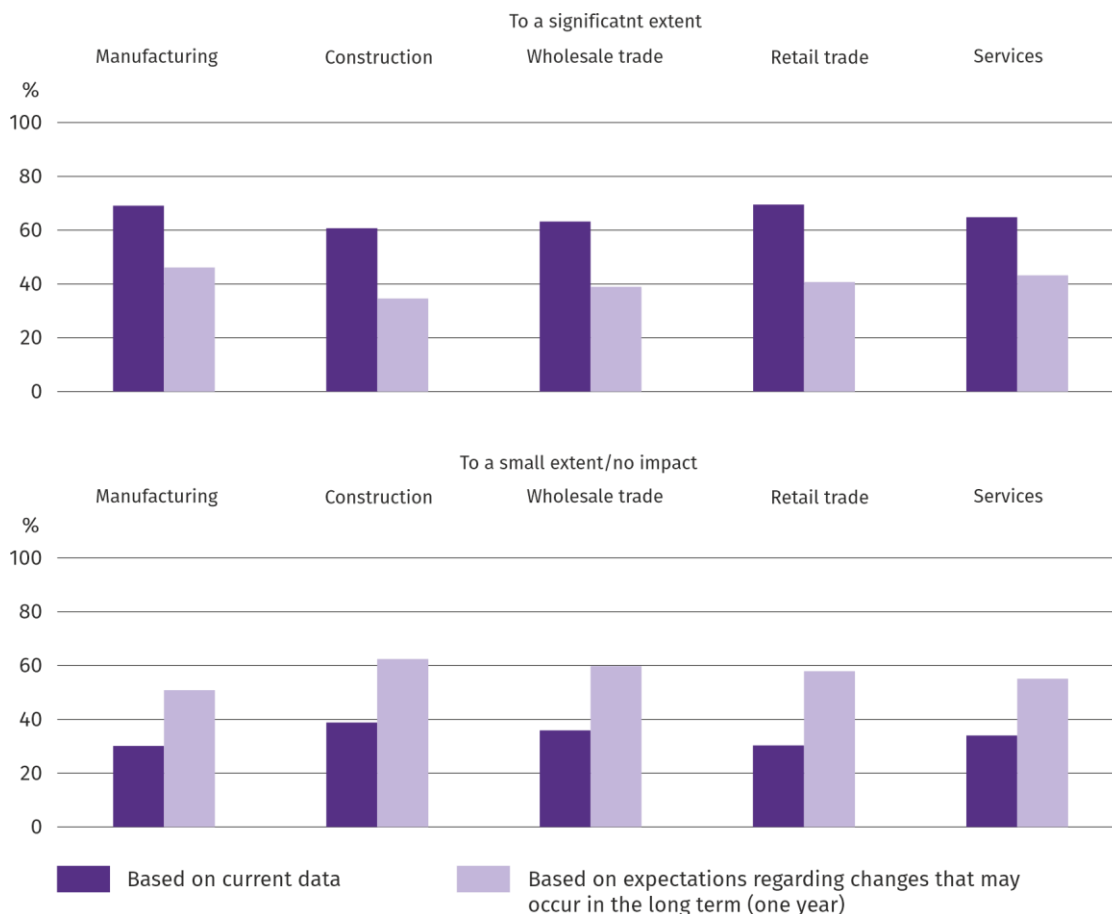
In all types of activity surveyed, entrepreneurs who intend to maintain employment in the next three months compared to the current situation dominate. Such declarations concern both relatively easy and relatively difficult to replace employees.

Question 2. Which of the following factors and to what extent will affect the level of remuneration of employees in your company in the next three months:



Regardless of the type of economic activity, most entrepreneurs expressed the opinion that the level of employee wages and salaries in the next three months will be significantly affected by the financial situation of the company. The factors listed in the survey that will have a small impact on wages and salaries were most often indicated as maintaining the real value of salaries (inflationary increases).

Question 3: To what extent are your employment and compensation decisions over the next three months based on:



In all areas of the economy covered by the survey, most entrepreneurs stated that decisions regarding employment and remuneration in the next three months depend to a large extent on current data and are made to a small extent on the basis of expectations regarding changes that may occur in the long term.

More information on the results of the business climate survey can be found on the website of the Statistical Office in Zielona Góra <https://zielonagora.stat.gov.pl/osrodki/osrodek-badan-koniunktury/obk-dane/>.

Table 16. Selected data on Mazowieckie Voivodship

SPECIFICATION		01	02	03	04	05	06	07	08	09	10	11	12
A – 2023													
B – 2024													
Average employment in the enterprise sector ^a (in thousand persons)	A	1595,7	1588,5	1584,7	1588,9	1587,7	1586,6	1584,9	1586,6	1588,3	1588,7	1590,8	1595,1
	B	1607,0	1601,8	1598,1	1594,4	1591,7	1588,1	1589,5	1586,0				
previous month=100	A	100,8	99,5	99,8	100,3	99,9	99,9	99,9	100,1	100,1	100,0	100,1	100,3
	B	100,7	99,7	99,8	99,8	99,8	99,8	100,1	99,8				
corresponding month of previous year=100	A	101,6	101,1	100,8	101,0	101,0	100,7	100,4	100,6	100,7	100,7	100,6	100,7
	B	100,7	100,8	100,8	100,3	100,3	100,1	100,3	100,0				
Registered unemployed persons (in thousand persons; as of end of period)	A	121,7	122,2	119,3	115,8	113,5	110,7	111,4	111,6	111,4	110,3	109,9	110,5
	B	117,1	117,7	114,8	111,9	110,0	108,5	109,9	110,6				
Unemployment rate b (in %; as of end of period)	A	4,5	4,5	4,4	4,3	4,2	4,1	4,1	4,1	4,1	4,1	4,1	4,1
	B	4,3	4,3	4,2	4,1	4,1	4,1	4,1	4,1				
Job offers (submitted during a month)	A	16983	15658	18901	15800	18062	20799	14440	16512	16447	14836	16143	14292
	B	17944	17639	14928	16475	16584	17271	17764	12910				
Unemployed persons per 1 job offer (as of end of pe- riod)	A	15	18	15	20	13	12	16	13	15	17	12	20
	B	14	16	19	15	12	12	13	16				
Average monthly gross wages and salaries in the en- terprise sector ^a (in PLN)	A	7959,47	8164,36	8856,41	8662,74	8239,63	8475,22	8503,53	8466,90	8379,22	8710,97	8588,16	9029,77
	B	8943,42	9165,69	9949,91	9568,24	9156,63	9296,77	9459,07	9445,98				
previous month=100	A	95,5	102,6	108,5	97,8	95,1	102,9	100,3	99,6	99,0	104,0	98,6	105,1
	B	99,0	102,5	108,6	96,2	95,7	101,5	101,7	99,9				
corresponding month of previous year=100	A	111,1	112,2	111,4	110,8	110,6	112,4	110,2	110,4	109,7	110,8	110,7	108,3
	B	112,4	112,3	112,3	110,5	111,1	109,7	111,2	111,6				
Price indices:													
consumer goods and services ^c :													
corresponding month of previous year=100	A	.	.	116,5	.	.	113,4	.	.	110,5	.	.	107,6
	B	.	.	103,4	.	.	102,6	.	.				

a In enterprises employing more than 9 persons. b Share of registered unemployed persons in civilian economically active population, estimated at the end of each month. c In the quarter

Table 16. Selected data on Mazowieckie Voivodship (cont.)

SPECIFICATION		01	02	03	04	05	06	07	08	09	10	11	12
A – 2023													
B – 2024													
Price indices (cont.):													
Procurement of cereal grain:													
previous month=100	A	93,9	97,5	79,5	91,5	90,5	94,0	98,2	97,8	101,2	102,1	97,3	94,6
	B	106,0	97,7	92,9	94,5	106,7	119,5	82,0	107,3				
corresponding month of previous year=100	A	111,7	102,3	89,6	67,3	58,6	55,0	59,2	60,7	58,9	57,6	57,0	58,3
	B	65,8	66,0	68,4	70,6	83,3	105,9	88,3	96,9				
procurement of cattle for slaughter (excluding calves):													
previous month=100	A	102,6	99,3	98,0	96,8	121,3	67,9	114,0	115,2	88,0	102,6	98,2	99,6
	B	104,4	99,6	98,6	110,6	101,6	103,0	98,6	100,4				
corresponding month of previous year=100	A	119,1	114,3	104,3	93,2	111,6	81,6	93,0	100,9	91,0	99,6	99,4	92,3
	B	93,9	94,2	94,8	108,2	90,6	137,3	118,8	103,6				
procurement of pigs for slaughter:													
previous month=100	A	95,8	110,2	102,0	108,6	97,5	105,0	99,2	89,0	100,1	94,7	98,4	94,7
	B	94,5	101,2	103,9	102,4	101,0	101,6	95,0	96,2				
corresponding month of previous year=100	A	170,4	190,7	129,6	134,5	135,5	136,7	130,2	110,4	107,5	106,9	104,5	93,2
	B	91,9	84,4	86,0	81,1	83,9	81,3	77,8	84,2				
Ratio of procurement prices ^a of pigs for slaughter to marketplace prices of rye	A	6,4	7,2	7,7	9,4	9,3	10,4	10,7	10,2	9,9	10,0	10,3	10,4
	B	9,4	10,2	10,6	11,6	11,7	11,8	10,9	10,5				
Sold production of industry ^b (at constant prices):													
previous month=100	A	93,3	95,0	110,6	85,3	103,6	99,0	97,4	102,2	108,4	109,0	98,5	95,4
	B	104,8	97,0	107,1	91,7	96,8	97,8	102,2*	97,6				
corresponding month of previous year=100	A	99,2	94,2	85,8	91,6	96,6	98,6	99,6	92,7	94,8	101,6	97,7	94,9
	B	109,2	111,4	108,4	114,0	108,3	108,0	113,1*	107,2				
Construction and assembly production b (at current prices):													
previous month=100	A	47,2	110,1	135,3	94,9	109,5	110,2	89,2	112,7	113,9	91,5	112,9	137,8
	B	34,4	123,4	111,9	125,7	101,6	107,2	98,7	95,1				
corresponding month of previous year=100	A	109,1	103,7	110,9	105,5	101,6	113,1	101,1	111,9	122,0	106,8	117,3	131,0
	B	95,7	107,3	88,7	117,5	109,0	106,0	117,3	98,9				

a Current prices excluding VAT. b In enterprises employing more than 9 persons.

Table 16. Selected data on Mazowieckie Voivodship (cont.)

SPECIFICATION		01	02	03	04	05	06	07	08	09	10	11	12
A – 2023													
B – 2024													
Dwellings completed (from the beginning of the year)	A	3273	6565	11026	14418	17680	22077	24855	27827	31413	35626	39493	43464
	B	2657	5876	9002	11493*	14352*	17308*	20711*	23470				
corresponding month of previous year=100	A	112,8	114,2	121,1	108,9	108,9	118,8	112,9	109,0	106,2	106,7	104,9	100,8
	B	81,2	89,5	81,6	79,7*	81,2*	78,4*	83,3*	84,3				
Retail sales of goods ^a (at current prices):													
previous month=100	A	75,8	96,8	114,6	100,2	97,3	101,6	102,3	105,8	97,8	104,9	98,2	110,6
	B	75,5	100,0	112,7	101,6	99,0	99,3	105,6	98,9				
corresponding month of previous year=100	A	114,7	108,3	101,0	101,8	98,6	97,7	98,7	103,5	105,2	107,6	103,9	100,6
	B	100,3	103,6	101,9	103,4	105,1	102,7	105,9	99,1				
Turnover profitability indicator in enterprises ^b :													
gross ^c (in %)	A	.	.	4,9	.	.	6,1	.	.	5,5	.	.	6,2
	B	.	.	4,0	.	.	4,5	.	.				
net ^d (in %)	A	.	.	4,0	.	.	5,0	.	.	4,6	.	.	5,1
	B	.	.	3,0	.	.	3,7	.	.				
Investment outlays of enterprises ^b – from the beginning of the year (in million PLN; current prices)	A	.	.	13937,9	.	.	31248,4	.	.	52286,2	.	.	80883,3
	B	.	.	13513,2	.	.	29901,6	.	.				
corresponding month of previous year=100 (current prices)	A	.	.	115,5	.	.	118,0	.	.	119,9	.	.	118,0
	B	.	.	97,0	.	.	95,7	.	.				
Entities of the national economy ^e in the REGON register (as of end of period)	A	971020	974387	977937	981833	985588	989530	993100	996948	1000699	1004943	1008608	1011413
	B	1013945	1018833	1022367	1026106	1029355	1032369	1035867	1039428				
of which commercial companies	A	211194	212099	212795	213898	214895	215943	217090	218190	219378	220600	221785	222890
	B	224121	225458	226664	227868	228837	229562	230815	231886				
Dwellings completed (from the beginning of the year)	A	38414	38508	38583	38738	38939	39090	39303	39529	39749	40006	40187	40354
	B	40492	40647	40808	41008	41245	41356	41550	41689				

a In enterprises employing more than 9 persons. b In enterprises employing more than 49 persons. c Relation of gross financial result to revenues from total activity. d Relation of net financial result to revenues from total activity. e Excluding persons tending private farms in agriculture.

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[Statistical Bulletin of Mazowieckie Voivodship](#)
[Report on the socio-economic situation of Mazowieckie Voivodship 2024](#)
[Socio-economic situation of voivodships No. 2/2024](#)

Data available in databases

[Local Data Bank \(BDL\)](#)
[Knowledge Databases \(DBW\)](#)

Terms used in official statistics

[Average paid employment](#)
[Registered unemployed persons](#)
[Registered unemployment rate](#)
[Monthly gross wages and salaries](#)
[Retail prices](#)
[Price index of consumer goods and services](#)
[Procurement of agricultural products](#)
[Procurement prices](#)
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