

Socio-economic situation of Mazowieckie Voivodship in January 2024

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- In January this year, the average employment in the enterprise sector increased both by on a yearly and on a monthly basis by 0.7% each. The registered unemployment rate amounted to 4.3% and decreased by 0.2 pp on an annual basis, and increased by 0.2 pp compared to the previous month.
- Average monthly gross wages and salaries in the enterprise sector in January this year were higher by 12.4% compared to the previous year and lower by 1.0% than in the previous month.
- On the agricultural market in January 2024, the average procurement prices of agricultural products (excluding price of potatoes) were lower than in the previous year. On a monthly basis, more was paid for potatoes and cattle for slaughter, and less for rye, pigs and poultry for slaughter and milk. The price of wheat did not change.
- In January 2024, sold production of industry (at constant prices) increased on a yearly (by 6.5%), and on a monthly basis (by 2.2%). Construction and assembly production (at current prices) was lower by 4.3% than in the previous year and by 65.6% than a month earlier.
- The number of dwellings completed in January 2024, was smaller by 14.7% than a year before and by 28.9% smaller compared to the previous month. Most dwellings were built for sale or rent.
- In January this year, there was an increase in retail sales in annual terms (by 0.3%). Wholesale was higher than in the previous year (by 3.2%).
- In January this year, the number of entities of the national economy registered in the REGON register was higher by 4.4% than in the previous year and by 0.3% than in the previous month.
- In February this year, in most of the surveyed areas of the economy, entrepreneurs' assessments of the economic situation were positive. The best economic mood prevails among entities operating in the field of information and communication. The greatest improvement in opinions was observed among entities dealing with accommodation and catering. A noticeable deterioration in opinions regarding the economic situation was recorded in the transportation and storage; among these units, assessments of the economic situation are negative. Entities involved in construction and retail trade also express pessimistic opinions, although at a level similar to that recorded in January this year.

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General notes

Data presented in the news release:

- on employment, wages and salaries and sold production of industry and construction, construction and assembly production, as well as retail sales and wholesale concern economic entities employing more than 9 persons,
- on enterprise sector refer to entities conducting economic activity in the field of: forestry and logging; maritime fishing; mining and quarrying; manufacturing; electricity, gas, steam and air conditioning supply; water supply; sewerage, waste management and remediation activities; construction; wholesale and retail trade; repair of motor vehicles and motorcycles; transportation and storage; accommodation and food service activities; information and communication; real estate activities; legal and accounting activities; activities of head offices; management consultancy activities; architectural and engineering activities; technical testing and analysis; advertising and market research; other professional, scientific and technical activities; arts, entertainment and recreation; repair of computers and personal and household goods; other personal service activities,
- on retail prices of foodstuffs and non-foodstuffs as well as services that originate from quotations of prices conducted by interviewers at selected points of sale in selected regions of price surveys; prices of food are collected once a month, with the exception of fruit and vegetables, for which prices are collected twice a month,
- on procurement of agricultural products include procurement from producers from the voivodship; prices are given excluding VAT tax,
- on financial results of enterprises and investment outlays refer to economic entities keeping accounting ledgers (excluding entities whose activity is classified according to the NACE Rev. 2 in the sections "Agriculture, forestry and fishing" and "Financial and insurance activities" as well as higher education institutions) in which the number of employed persons exceeds 49.

Data in value terms are provided at current prices and form the basis for calculating the structure indicators. Dynamic indices are provided on the basis of value at current prices, except for industry, for which the dynamic indices are provided on the basis of value at constant prices (average current prices of 2015).

Relative numbers (indices, percentages) were calculated on the basis of absolute data expressed with higher precision than that presented in the text and tables.

Data have been presented in accordance with the Polish Classification of Activities – PKD 2007 (NACE Rev. 2).

Polish Classification of Activities 2007 (PKD 2007)

Abbreviation	Full name
sections	
trade; repair of motor vehicles	wholesale and retail trade; repair of motor vehicles and motorcycles
accommodation and catering	accommodation and food service activities
divisions	
trade; repair of motor vehicles	wholesale and retail trade; repair of motor vehicles and motorcycles

Symbols

Symbol	Description
(-)	- magnitude zero
(.)	- data not available, classified data (statistical confidentiality) or providing data impossible or purposeless
(*)	- data revised
Δ	- categories of applied classification are presented in abbreviated form
„Of which”	- indicates that not all elements of the sum are given

Data describing Mazowieckie Voivodship can also be found in statistical publications issued by the Statistical Office in Warszawa and in the publications of Statistics Poland.

The report „Economic situation in Mazowieckie Voivodship in February 2024” will be published on the home page of the Statistical Office in Warszawa: <https://warszawa.stat.gov.pl/en> on 29 February 2024.

When publishing Statistical Office data, please indicate the source.

Labour market

In January this year, the average employment in the enterprise sector was higher compared to the previous year and to the previous month. The registered unemployment rate decreased in annual terms and increased in monthly terms.

Average employment in the enterprise sector in January this year amounted to 1,607.0 thousand persons (full-time equivalent) and was by 0.7% higher in annual terms (1.6% in the previous month). The largest increase occurred in real estate activities (by 11.2%), and also, among others, in accommodation and catering (by 6.1%), manufacturing (2.7%) and construction (by 2.5%). The decline was recorded in electricity, gas, steam and air conditioning supply (by 18.2%), administrative and support service activities (by 2.1%), and transportation and storage (by 0.2%).

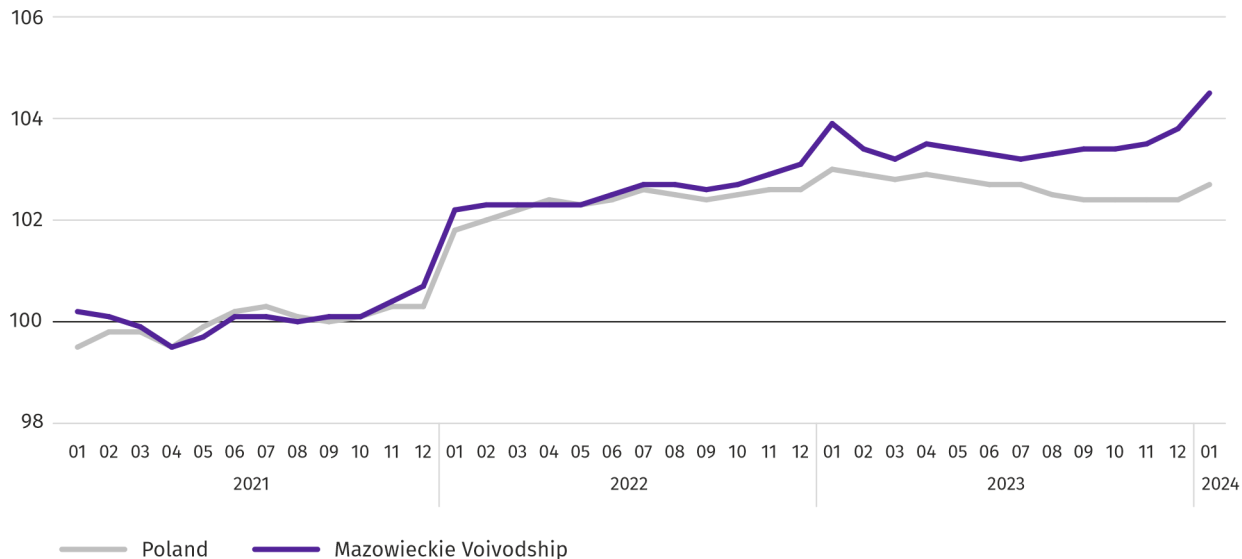
In comparison with December 2023, average employment increased by 0.7%; the most in real estate activities (by 9.4%), and also, among others, in accommodation and catering (by 4.4%), manufacturing (by 1.8%) and information and communication (by 1.7%). The decline was recorded in electricity, gas, steam and air conditioning supply (by 15.6%) and in administrative and support service activities (by 0.6%).

Table 1. Average employment in the enterprise sector in January 2024

SPECIFICATION	01 2024	
	In thousands	01 2023=100
TOTAL	1607,0	100,7
of which:		
Industry	393,7	101,2
of which:		
manufacturing	352,8	102,7
electricity, gas, steam and air conditioning supply	19,9	81,8
Construction	92,9	102,5
Trade; repair of motor vehicles ^a	347,3	100,0
Transportation and storage	278,3	99,8
Accommodation and catering ^a	35,9	106,1
Information and communication	136,7	101,3
Real estate activities	25,8	111,2
Professional, scientific and technical activities ^a	111,5	100,4
Administrative and support service activities	147,6	97,9

^a Excluding divisions: Research and experimental development work and Veterinary activities.

Chart 1. Average employment in the enterprise sector (monthly average 2015=100)

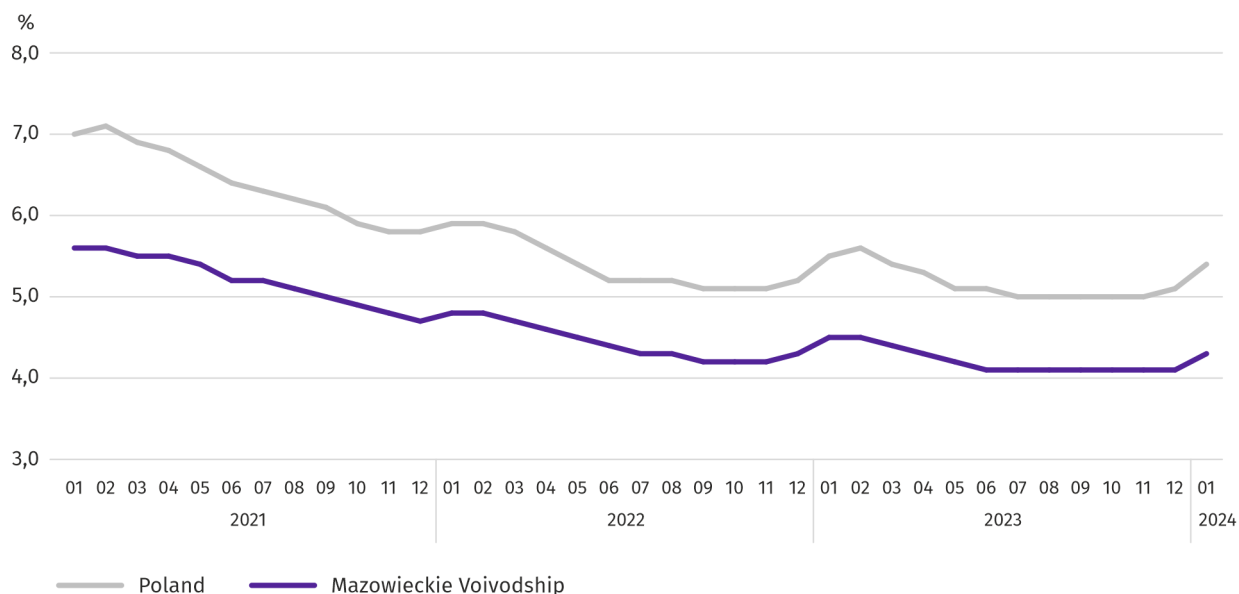


At the end of January this year, the **number of unemployed persons registered** in labour offices amounted to 117.1 thousand persons and decreased on a yearly basis by 4.5 thousand persons (i.e. by 3.7%), and on a monthly basis increased by 6.6 thousand persons (i.e. by 6.0%). Women accounted for 49.1% of total registered unemployed persons (a year before 50.4%).

Table 2. Number of unemployed persons and unemployment rate

SPECIFICATION	2023		2024
	01	12	01
Registered unemployed persons (as of end of month) in thousands	121,7	110,5	117,1
Newly registered unemployed persons (during a month) in thousands	16,3	12,0	16,7
Unemployed persons removed from unemployment rolls (during a month) in thousands	11,1	11,4	10,1
Registered unemployment rate (as of end of month) in %	4,5	4,1	4,3

Chart 2. Registered unemployment rate (as of end of month)



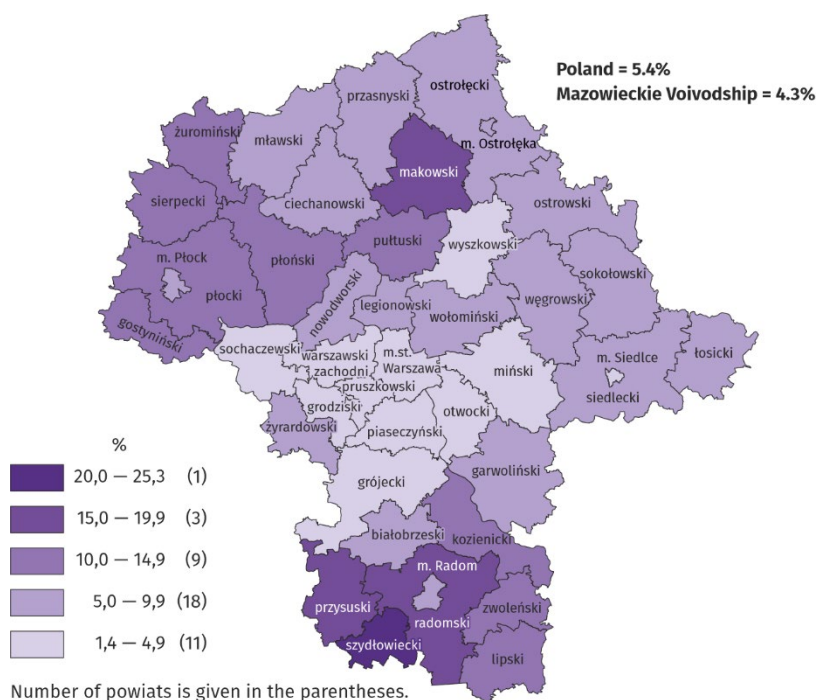
Registered unemployment rate at the end of January this year amounted to 4.3% and was lower than the national average (5.4%). It decreased by 0.2 pp on a yearly basis, and increased by 0.2 pp on a monthly basis.

The territorial differentiation of the unemployment rate continued in the Voivodship. Powiats with the highest unemployment rate were still szymborski (25.3% compared to 25.7% in January this year), przysuski (19.7% compared to 21.0%), and makowski (17.4% compared to 17.0%), and with the lowest – m.st. Warszawa (1.4% compared to 1.6%), warszawski zachodni (1.7% compared to 1.7%), and pruszkowski (2.3% compared to 2.3%).

Compared to January this year, the unemployment rate decreased in 27 out of 42 powiats. The highest decrease was recorded in the powiats: przysuski, żuromiński (by 1.3 pp each), pułtuski and wołomiński (by 0.9 pp each) and płocki (by 0.8 pp). An increase was recorded in 8 powiats.

Compared to December 2023, the increase in unemployment rate by 0.1–1.2 pp took place in 41 powiats.

Map 1. Registered unemployment rate by powiats in 2024 (as of end of January)



In January this year, 16.7 thousand unemployed persons were **registered in labour offices**, i.e. less by 8.9% than a year before and by 10.9% than in the previous month. Due to taking up work, 5.5 thousand persons were excluded from the unemployment register (7.6% less than a year ago). The share of this category of persons in the total number of persons increased by 0.8 pp over the year and amounted to 54.1%. The share of persons who: voluntarily gave up their status of the unemployed (by 0.3 pp to 7.7%), who obtained retirement or pension rights (by 0.3 pp to 1.0%), persons who lost their status of the unemployed as a result of not confirming readiness to take up work (by 0.1 pp to 22.6%). However, the percentage of persons who started training or traineeship with employer decreased (by 0.5 pp to 2.1%).

In January this year, 10.1 thousand persons **were removed from unemployment rolls**, i.e. less by 8.9% than a year before and by 10.9% than a month before. 5.5 thousand persons (7.6% less than a year before) were removed from unemployment rolls due to undertaking employment. The share of this category of persons in the total number of persons removed from unemployment rolls increased by 0.8 pp on a yearly basis and amounted to 54.1%. There was also an increase in the share of persons who: voluntarily gave up their status of the unemployed (by 0.3 pp to 7.7%), obtained retirement or pension rights (by 0.2 pp to 0.7%), lost their status of the unemployed as a result of not confirming readiness to take up work (by 0.1 pp to 22.6%). However, the percentage of persons who started training or traineeship with employer (by 0.5 pp to 2.1%).

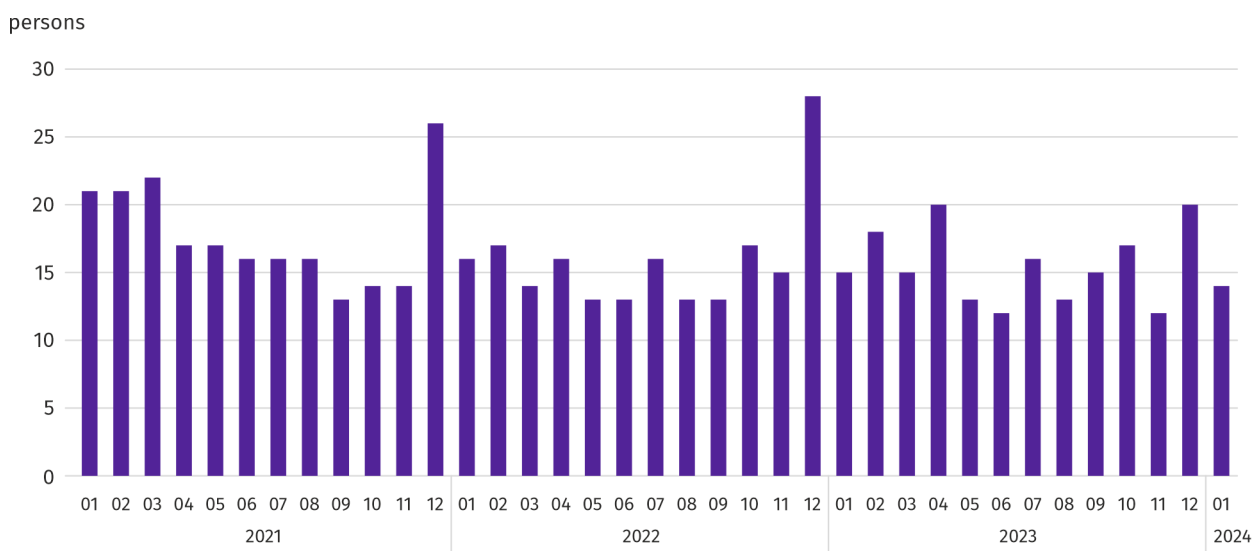
At the end of January this year, 99.1 thousand unemployed persons were not entitled to the unemployment benefit, and their share in the total number of the registered unemployed was 84.6% (a 0.8 pp decrease in annual terms).

At the end of the surveyed month, 58.6 thousand, i.e. 50.0% out of registered unemployed persons were the long-term unemployed¹. The number of unemployed persons under the age of 30 amounted to 26.5 thousand, which accounted for

¹ The long-term unemployed include persons remaining in the register of the powiat labour office for a total period of more than 12 months in the last 2 years, excluding periods of internship and vocational preparation.

22.7% of the total unemployed (of which persons under the age of 25 constituted 11.7%). Persons aged over 50 amounted to 31.7 thousand (27.1%). 0.5 thousand of unemployed persons, i.e. 0.4% of their total number received social assistance benefits. There were 16.0 thousand persons (i.e. 13.7% of the total unemployed) had at least one child under the age of 6, and persons with a disabled child aged under 18 – 271 persons (0.2% respectively). The number of disabled unemployed persons amounted to 6.8 thousand (i.e. 5.8%).

Chart 3. Registered unemployed persons per job offer (as of end of month)



In January this year, 17.9 thousand **job offers**², i.e. more than a year before by 5.7% and by 25.6% on a monthly basis were submitted to labour offices. At the end of month, there were 14 unemployed persons (15 in the previous year) per job offer.

According to the labour offices, as of the end of January this year, 40 companies announced termination of 7.9 thousand employees in the near future (a year before, respectively 41 companies – 8.1 thousand employees).

Wages and salaries

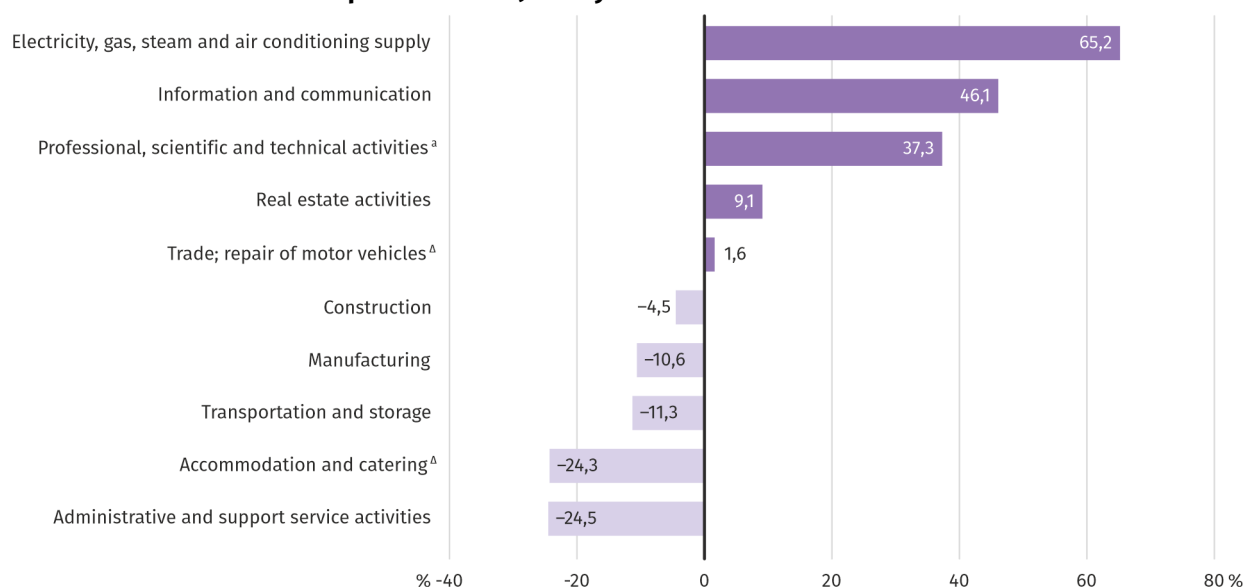
In January this year, the average monthly gross wages and salaries in the enterprise sector increased on a yearly basis but decreased on a monthly basis.

Average monthly gross wages and salaries in the enterprise sector in January this year amounted to PLN 8,943.42 and were higher than in the country (PLN 7,768.35). It increased by 12.4% on a yearly basis (by 11.1% in the previous month). The largest increase was recorded in electricity, gas, steam and air conditioning supply (by 46.9%), and also, among others, in transportation and storage (by 16.9%), administrative and support service activities (by 15.8%) and accommodation and catering (by 14.9%).

In comparison with December 2023, the average wages and salaries decreased by 1.0%. The largest decrease concerned real estate activities (by 10.0%), and also, among others, in manufacturing (by 4.6%), professional, scientific and technical activities (by 4.1%), and construction (by 3.1%). The largest increase was recorded in electricity, gas, steam and air conditioning supply (by 21.7%), and also, among others, in administrative and support service activities (by 7.1%), transportation and storage (by 1.4%) and accommodation and catering (by 1.3%).

² Refers to vacancies and places of occupational activation.

Chart 4. Relative deviations of average monthly gross wages and salaries in selected sections from average wages and salaries in the enterprise sector in January 2024



^a Excluding divisions: Research and experimental development work and Veterinary activities.

Table 3. Average monthly gross wages and salaries in the enterprise sector in January 2024

SPECIFICATION	01 2024	
	In PLN	01 2023=100
TOTAL	8943,42	112,4
of which:		
Industry	8326,05	115,4
of which:		
manufacturing	7995,75	113,7
electricity, gas, steam and air conditioning supply	14772,41	146,9
Construction	8542,87	111,0
Trade; repair of motor vehicles ^Δ	9086,03	110,3
Transportation and storage	7931,94	116,9
Accommodation and catering ^Δ	6773,83	114,9
Information and communication	13062,87	105,6
Real estate activities	9757,70	106,6
Professional, scientific and technical activities ^a	12283,25	111,7
Administrative and support service activities	6755,57	115,8

^a Excluding divisions: Research and experimental development work and Veterinary activities.

Chart 5. Average monthly gross wages and salaries in the enterprise sector (monthly average 2015=100)

Agriculture

On the agricultural market in January 2024, the average procurement prices of surveyed agricultural products (excluding prices of potatoes were lower than in the previous year. On a monthly basis, more was paid for potatoes and cattle for slaughter, and less for rye, pigs and poultry for slaughter as well as milk. The price of wheat did not change.

The average air temperature in Mazowieckie Voivodship in January 2024 amounted to minus 0.7°C and was by 1.1°C higher from the average from the years 1991–2020, while the maximum temperature reached 9.5°C in Koźienice, and the minimum amounted to minus 18.2°C in Mława. The average atmospheric precipitation (56.2 mm) accounted for 179% of the standard for the multi-year periods (ranging from 102% in Płock to 214% in Siedlce)³. The number of days with precipitation, depending on the region, ranged from 15 to 22.

Table 4. Procurement of cereals^a

SPECIFICATION	07 2023–01 2024		01 2024		
	in thousand tonnes	corresponding period of the previous year=100	in thousand tonnes	01 2023=100	12 2023=100
Grain of basic cereals ^b	363,7	112,8	50,0	145,7	123,8
of which:					
wheat	271,1	121,1	41,6	162,5	183,9
rye	44,8	116,9	3,5	184,7	33,7

a Excluding procurement by natural persons. b Includes: wheat, rye, barley, oat, triticale; including cereal mixed, excluding sowing seed.

The **procurement of basic cereals** (with cereal mixed, without sowing seed) from last year's harvest in the period July 2023–January 2024 were 12.8% higher than in the same period last year, while wheat deliveries were higher by 21.1%, and rye by 16.9%. In January this year procurement of cereals was 23.8% higher than a month ago and 45.7% higher than a year ago.

³ The average values of temperature and precipitation were calculated as arithmetic averages of the average monthly values from five hydrological and meteorological stations of the Institute of Meteorology and Water Management located in Koźienice, Mława, Płock, Siedlce and Warszawa.

Table 5. Procurement of basic animal products ^a

SPECIFICATION	01 2024		
	in thousand tonnes	01 2023=100	12 2023=100
Animals for slaughter ^b	101,0	107,3	116,0
of which:			
cattle (including calves)	3,3	103,8	135,1
pigs	23,2	113,3	106,0
poultry	74,4	105,8	118,7
Milk ^c	227,5	102,9	103,0

^a Excluding procurement by natural persons. ^b Including cattle, calves, pigs, sheep, horses and poultry; in terms of meat including fats in post-slaughter warm weight. ^c In million litres.

Procurement of **animals for slaughter** (in warm weight) in January this year were larger by 7.3% than in the previous year and by 16.0% larger than in the previous month.

Procurement of **milk** in January this year was higher by 3.0% than in the previous month and by 2.9% higher than in the previous year.

Table 6. Average procurement prices of basic agricultural products

SPECIFICATION	01 2024		
	PLN	01 2023=100	12 2023=100
Wheat ^a per dt	87,82	66,4	100,0
Rye ^a per dt	60,80	57,8	92,3
Potatoes per dt	132,18	129,0	107,0
Animals for slaughter per kg of live weight:			
cattle (excluding calves)	10,83	93,9	104,4
pigs	7,37	91,9	94,5
poultry	4,85	82,5	97,9
Milk per 1 hl	205,18	83,5	98,0

^a Excluding sowing seed.

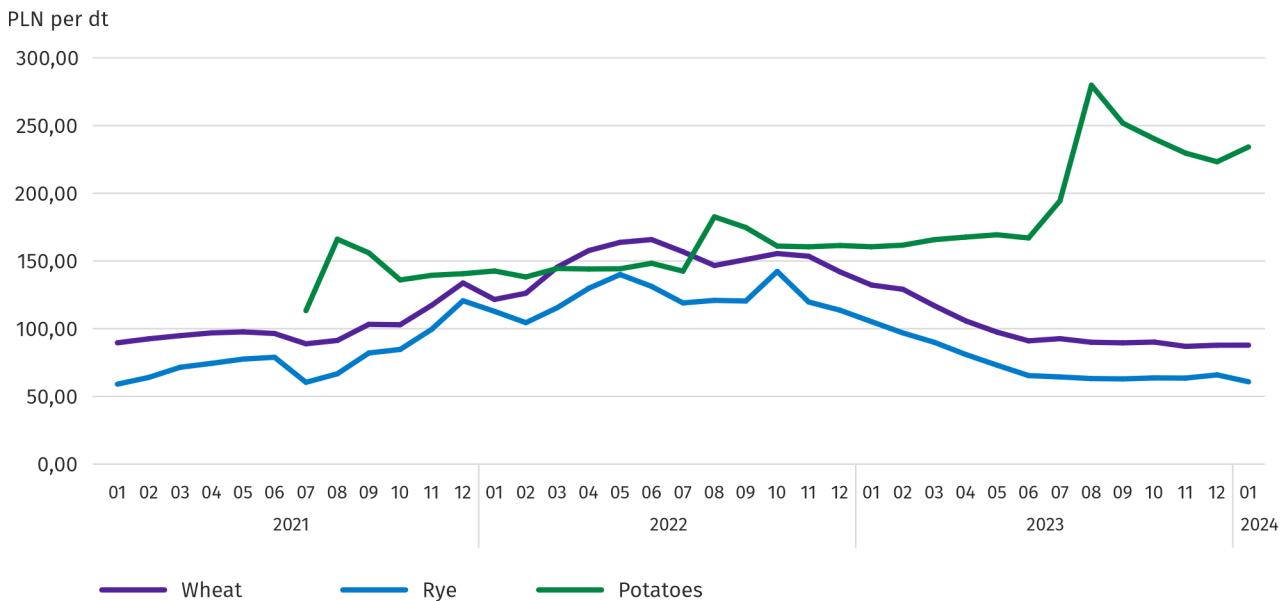
In January 2024, PLN 87.82 was paid for 1 dt of **wheat** at procurement, i.e. the same as last month and 33.6% less than last year. The average price of wheat at marketplaces was PLN 109.14 and was higher by 0.6% than in December 2023, and lower by 34.7% than in January 2023. The procurement **price of rye** decreased by 7.7% (to PLN 60.80) compared to the previous month, and the marketplace price increased by 4.4% (to PLN 78.58). Compared to January 2023, procurement prices for rye were 42.2% lower, and marketplace prices 37.3% lower.

Table 7. Average marketplace prices of cereals and potatoes

SPECIFICATION	01 2024		
	PLN	01 2023=100	12 2023=100
Wheat per dt	109,14	65,3	100,6
Rye per dt	78,58	62,7	104,4
Potatoes ^b per dt	234,21	145,9	104,9

a Edible late.

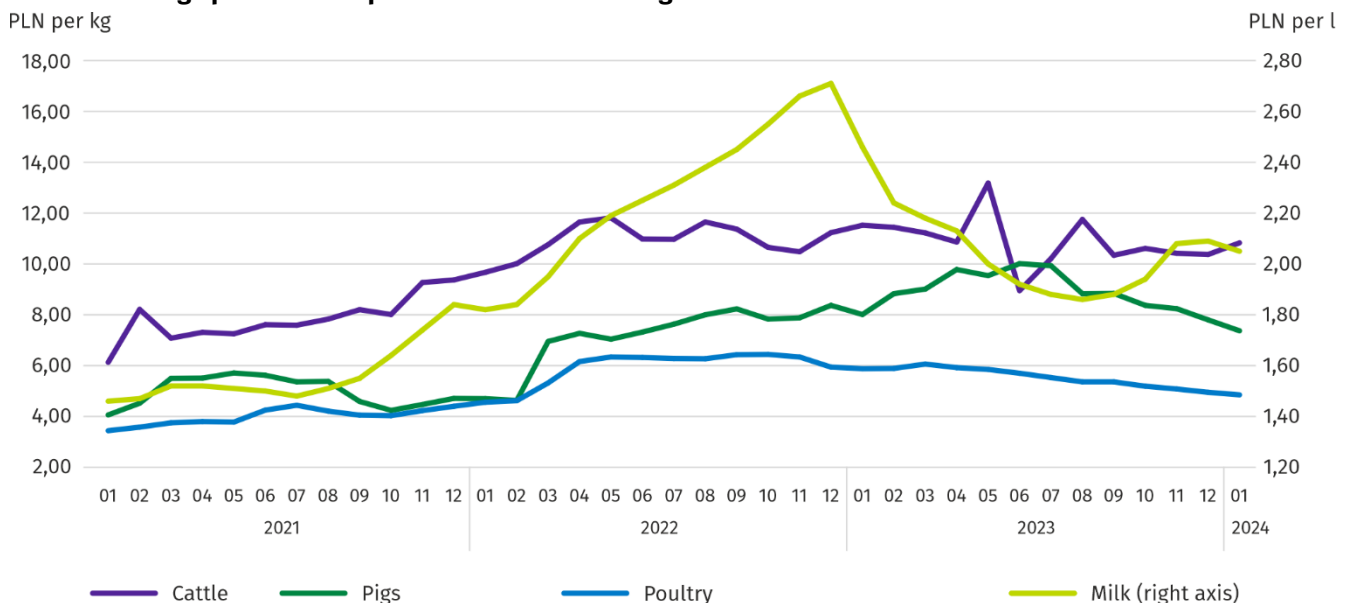
Chart 6. Average marketplace prices of cereals and potatoes^a



a No data in the period January-June 2021 due to the current decision to close marketplaces due to the COVID-19 threat; it was not possible to collect data on prices of agricultural products at marketplaces.

In January 2024, the average procurement price of **potatoes** was PLN 132.18/dt, i.e. 7.0% more than in the previous month and 29.0% more than last year. At marketplaces, the average price of 1 dt of potatoes was PLN 234.21 and was 4.9% higher than in the previous month and by 45.9% higher than in the previous year.

Chart 7. Average procurement prices of animals for slaughter and milk



In January 2024, the average procurement price of **pigs for slaughter** was 8.1% lower than in the previous year and by 5.5% lower than in the previous month.

Chart 8. Ratio of the average procurement prices of pigs for slaughter to the average marketplace prices of rye^a



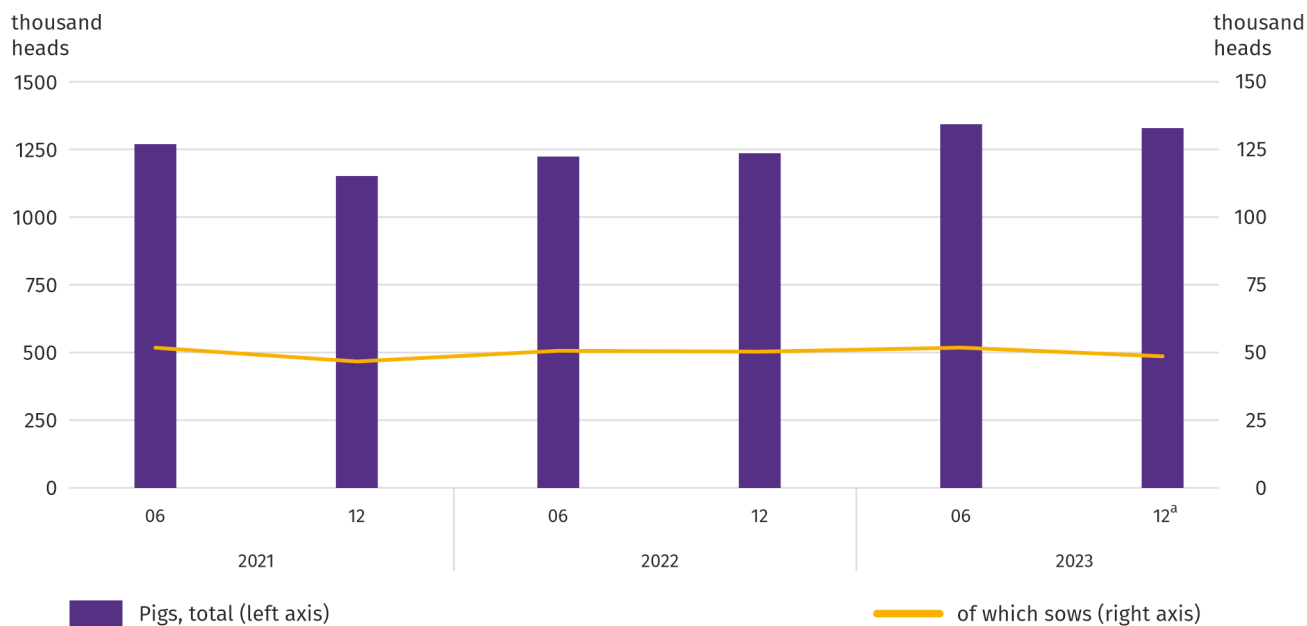
^a No data in the period January-June 2021 due to the current decision to close marketplaces due to the COVID-19 threat; it was not possible to collect data on prices of agricultural products at marketplaces.

Table 8. Population of pigs in December 2023

SPECIFICATION	In heads	In percent	12 2022=100
TOTAL^a	1328930	100,0	107,5
Piglets weighing less than 20 kg	118956	9,0	93,4
Pigs weighing from 20 kg to 50 kg	431210	32,4	101,2
Pigs weighing 50 kg and more:			
for slaughter	729473	54,9	115,7
for breeding	49291	3,7	95,6
of which sows	48523	3,7	95,8
of which mated	35813	2,7	99,7

^a Preliminary data.

According to preliminary data, the pig population in December 2023 was 1,328.2 thousand heads and compared to December 2022 increased by 93.3 thousand heads (by 7.5%). The relatively largest decrease was recorded for pigs for breeding weighing 50 kg and more (by 15.7%). The share of Mazowieckie Voivodship in the total domestic pig population was 13.6%.

Chart 9. Population of pigs

a Preliminary data

In January this year, the average procurement **price of cattle for slaughter** was by 4.4% higher than in the previous month and by 6.1% lower than in the previous year.

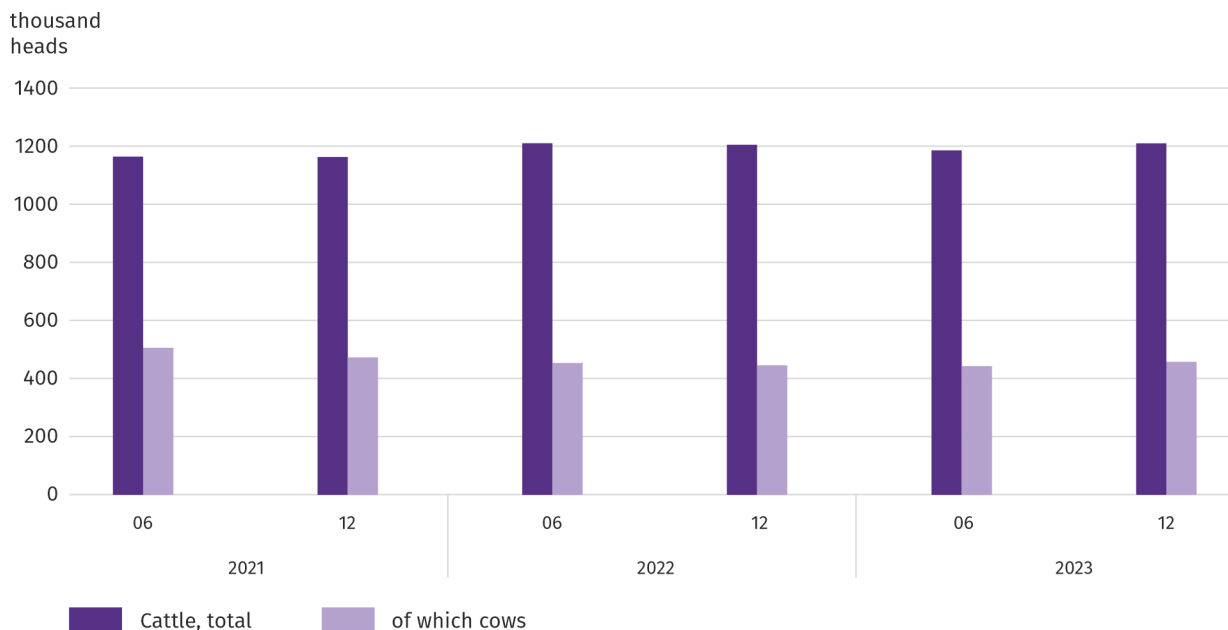
Table 9. Population of cattle in December 2023

SPECIFICATION	In heads	In percent	12 2022=100
TOTAL ^a	1208731	100,0	100,2
Calves less than 1 year old	316734	26,2	100,8
Young cattle between 1 and 2 years	277173	22,9	98,0
Cattle over the age of 2 years	614824	50,9	101,0
of which cows	454176	37,6	101,7
of which dairy	444889	36,8	101,6

a Preliminary data.

In December 2023, the total **cattle population** amounted to 1,208.9 thousand heads and was higher by 2.6 thousand heads (by 0.2%) than in December 2022. The increase (by 1.0%) concerned the herd of cattle over the age of 2 years and calves (by 0.8%), and a decrease in young cattle between 1 and 2 years (by 2.0%). The share of Mazowieckie Voivodship in the total cattle population amounted to 18.8%.

Chart 10. Population of cattle



In January 2024, suppliers paid an average of PLN 4.85 per 1 kg of **poultry for slaughter**, i.e. 2.1% less than in December 2023 and 17.5% less than in January 2023.

Procurement **prices of milk** in January 2024 were by 16.5% lower than in the previous year and by 2.0% lower than in the previous month.

Industry and construction

Sold production of industry in January this year, reached the value (at current prices) of PLN 47,745.9 million and was (at constant prices) by 6.5% higher than a year before (compared to a 5.1% decrease in December last year); as compared to the previous month it increased by 2.2%.

Sold production in manufacturing (constituting 86.1% of sold production of industry) compared to January last year increased (at constant prices) by 5.2%. There was also an increase (by 23.6%) in sold production in the section of electricity, gas, steam and air conditioning supply (the share of this section represents 12.1% of industrial production).

Chart 11. Sold production of industry (monthly average 2015=100; constant prices)



In January this year, the increase in sold production in annual terms was recorded in 19 (out of 32 in the Voivodship) divisions of industry, among others, in: manufacture of metal products (by 15.6%), paper and paper products (by 13.0%), computer, electronic and optical equipment (by 11.3%), food products (by 8.3%), electrical equipment (by 3.4%), manufacture of rubber and plastic products (by 2.5%). However, there was a decrease, among others, in manufacture of other non-metallic mineral products (by 17.6%), machinery and equipment n.e.c. (by 7.4%), beverages (by 2.3%), chemicals and chemical products (by 1.9%).

Table 10. Indices (constant prices) and structure (current prices) of sold production of industry in January 2024

SPECIFICATION	01 2023=100	In percent
TOTAL	106,5	100,0
of which:		
Manufacturing	105,2	86,1
of which manufacture of:		
food products	108,3	17,8
beverages	97,7	1,4
paper and paper products	113,0	1,8
chemicals and chemical products	98,1	4,1
manufacture of rubber and plastic products	102,5	2,6
other non-metallic mineral products	82,4	1,5
metal products ^Δ	115,6	3,1
computer, electronic and optical equipment	111,3	4,9
electrical equipment	103,4	4,0
machinery and equipment n.e.c.	92,6	1,5
Electricity, gas, steam and air conditioning supply	123,6	12,1

Labour productivity in industry measured by sold production per employed person, in January this year amounted (at current prices) to PLN 121.3 thousand and was (at constant prices) by 5.3% higher than a year before, with an increase in average paid employment by 1.2% and average monthly gross wages and salaries by 15.4%.

Sold production of construction (at current prices) in January this year, reached the value of PLN 7,215.6 million and was by 23.3% higher than in the previous year (compared to a 7.8% decrease in December last year).

Labour productivity in construction, measured by revenue from the sale of goods and services per employed person in January this year amounted to PLN 77.7 thousand (at current prices) and was by 20.2% higher compared to the corresponding month of the previous year, with an increase in average employment in construction by 2.5% and in average monthly gross wages and salaries by 11.0%.

Construction and assembly production (at current prices) in January this year, amounted to PLN 1,307.8 million and was by 4.3% lower than a year before (as compared to 31.3% increase in December last year). The increase in production was recorded in entities whose basic activity is the construction of buildings (by 32.8%), and in enterprises performing specialised construction activities (by 12.7%). Whereas the decrease occurred and in units specialising in civil engineering (by 22.9%).

Table 11. Indices (constant prices) and structure (current prices) of sold production of industry in January 2024

SPECIFICATION	01 2023=100	In percent
TOTAL	95,7	100,0
Construction of buildings	132,8	20,7
Civil engineering	77,1	45,1
Specialised construction activities	112,7	34,2

Residential construction

In January this year, the number of dwellings completed decreased by 14.7% compared to the corresponding month in 2023. The number of dwellings for which permits have been granted or which have been registered with a construction project increased by 67.9%, and dwellings in which construction has begun by 47.8%.

According to preliminary data⁴ in January this year, there were 2795 dwellings **completed**, i.e. by 480 fewer (by 14.7%) than in the previous year and by 1137 (by 28.9%) than in the previous month. There were 1812 dwellings built for sale or rent (64.8% of their total number), followed by private dwellings 899 (32.2%). Compared to January last year, there were less dwellings for sale or rent by 15.7% more, and private dwellings by 19.9%.

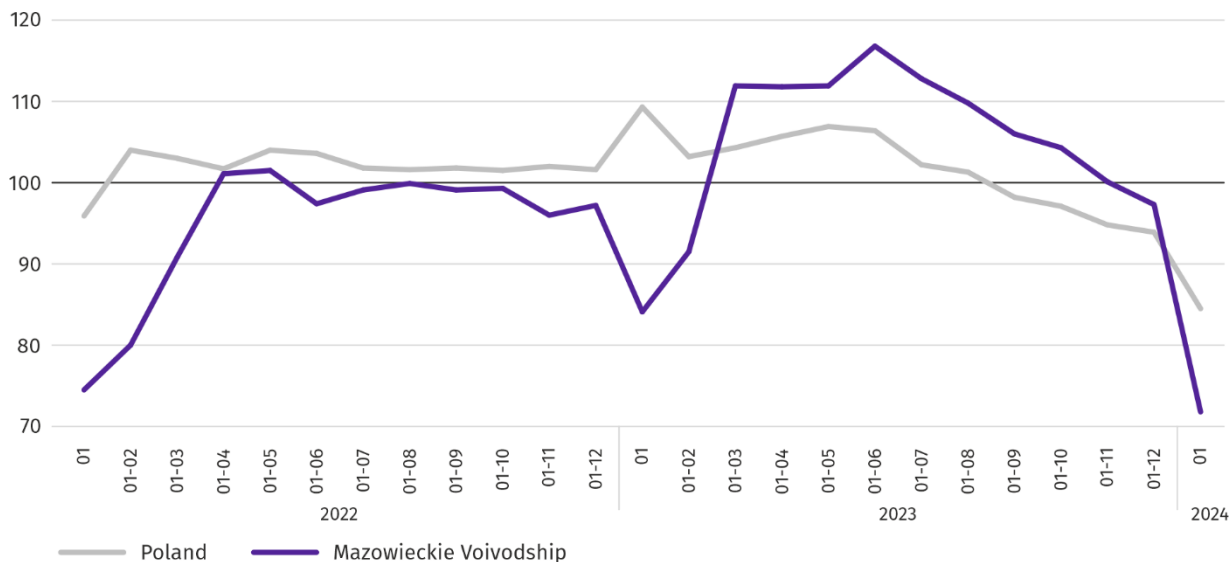
The effects of housing construction obtained in Mazowieckie Voivodship in the surveyed month constituted 18.9% of national effects.

Table 12. Number of dwellings completed in January 2024

SPECIFICATION	Dwellings completed			Average useful floor area of dwellings in m ²
	In absolute numbers	In percent	01 2023=100	
Total	2795	100,0	85,3	93,3
Private	899	32,2	80,1	149,3
Cooperative	36	1,3	.	48,2
For sale or rent	1812	64,8	84,3	67,8
Municipal	48	1,7	16 razy	43,9

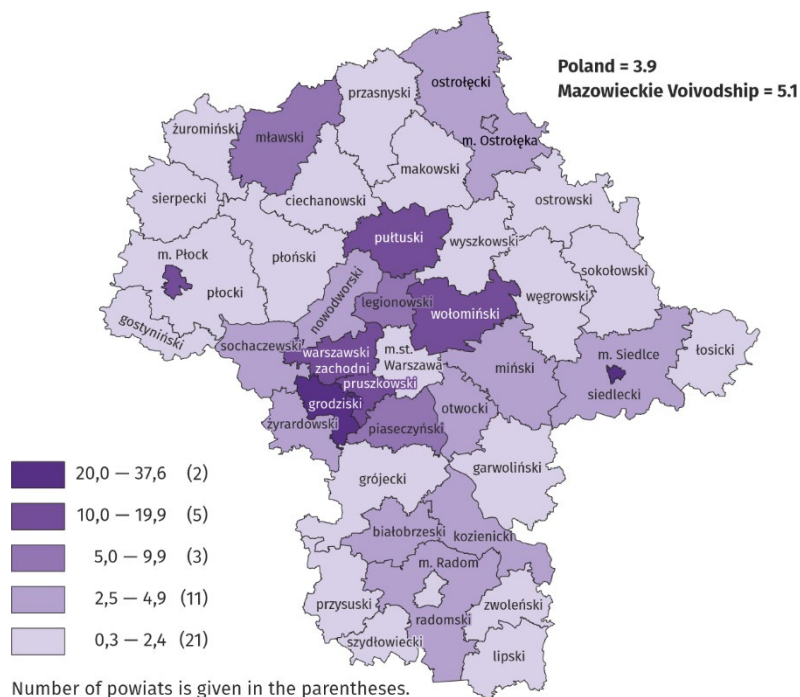
⁴ Reporting data – may change after preparing quarterly report.

Chart 12. Dwellings completed (corresponding period 2015=100)



Most dwellings were completed in m.st. Warszawa (436), followed by grodziski (394) and wołomiński (316) powiats, and the least in: lipski (1), sierpecki (3) as well as sokołowski and zwoleński (5 each).

Map 2. Dwellings completed per 10 thousand population^a by powiats in January 2024



^a Population as of 30 June 2023.

The average useful floor area of dwellings completed in January this year amounted to 93.3 m² and was smaller than a year earlier by 1.5 m² than a year earlier. The largest dwellings were completed in przasnyski (200.4 m²) and sokołowski powiat (164.0 m²) and in Radom (163.7 m²). The smallest were built in Płock (53.2 m²), Siedleckie (55.6 m²) and in grodziski powiat (69.3 m²).

In January this year, the number of **dwellings for which permits have been granted or which have been registered with a construction project** amounted to 4301, i.e. larger by 1739 (by 67.9%) than a year earlier and by 882 smaller (by 17.0%) than in the previous month. Of the total number of dwellings, 80.1% were dwellings for sale or rent, and 18.4% private.

In the surveyed month, the **construction began** in 2973 dwellings, which means an increase by 962 (by 47.8%) in annual terms and a decrease by 336 (by 12.7%) in monthly terms. Dwellings for sale or rent accounted for 82.4% of their total number, and private 17.6%.

Table 13. Number of dwellings for which permits have been granted or which have been registered with a construction project as well as dwelling in which construction has begun in January 2024

SPECIFICATION	Dwellings for which permits have been granted or which have been registered with a construction project			Dwellings in which construction has begun		
	in absolute numbers	in percent	01 2023=100	in absolute numbers	in percent	01 2023=100
TOTAL	4301	100,0	167,9	2973	100,0	147,8
Private	792	18,4	114,9	522	17,6	112,0
For sale or rent	3444	80,1	183,9	2451	82,4	158,6
Municipal	65	1,5	.	-	-	.

Internal market

In January this year, there was an increase both in retail sales and in wholesale compared to the previous year.

Retail sales (at current prices) in trade and non-trade enterprises in January this year, increased by 0.3% compared to the year before. The increase in sales was recorded in units from the group: “other retail sales in non-specialised stores” (by 9.8%), “motor vehicles, motorcycles, parts” (by 9.5%), “press, books, other sales in specialised stores” (by 7.4%), „pharmaceuticals, cosmetics, orthopedic equipment” (by 6.0%), “others” (by 4.8%) and “solid, liquid and gas fuels” (by 0.1%). The decrease in retail sales recorded units from the group: “food, beverages and tobacco” (by 5.2%), “furniture, electronics and household appliances” (by 4.6%), “textiles, clothing and footwear” (by 1.0%),

Compared to December 2023, retail sales decreased by 24.5%. The largest increase in retail sales was recorded in the following groups: „pharmaceuticals, cosmetics, orthopedic equipment” (by 42.6%), “press, books, other sales in specialised stores” (by 38.3%), “food, beverages and tobacco” (by 36.4%), “furniture, electronics and household appliances” (by 27.4%), followed by “textiles, clothing and footwear” (by 24.6%). The increase in sales was recorded only in the group of “motor vehicles, motorcycles, parts” (by 4.7%).

Table 14. Indices and structure (at current prices) of retail sales in January 2024

SPECIFICATION	01 2023=100	In percent
TOTAL^a	100,3	100,0
of which:		
Motor vehicles, motorcycles, parts	109,5	7,0
Solid, liquid and gas fuels	100,1	29,9
Food, beverages and tobacco	94,8	13,4
Other retail sales in non-specialised stores	109,8	3,0
Pharmaceuticals, cosmetics and orthopedic equipment	106,0	4,8

^a The grouping of enterprises was made on the basis of the Polish Classification of Activities - PKD 2007, including the enterprise to a specific category according to the type of predominant activity, in accordance with the organizational status in the period under consideration. The recorded changes (increase/decrease) in retail sales in particular groups of activity of enterprises may also result from changes in the type of predominant economic activity and organizational changes (e.g. mergers of enterprises). This does not affect the dynamics of retail sales in general.

Table 14. Indices and structure (at current prices) of retail sales in January 2024 (cont.)

SPECIFICATION	01 2023=100	In percent
Textiles, clothing and footwear	99,0	6,6
Furniture, electronics and household appliances	95,4	17,3
Press, books and other sales in specialized stores	107,4	6,1
Other	104,8	9,4

Wholesale (at current prices) in trade enterprises in January this year was by 1.5% higher as compared to December 2023, and by 32.0% higher compared to January 2023. In wholesale enterprises it was higher by 4.3% and by 1.5%, respectively.

Entities of the national economy⁵

In January this year, the number of national economy entities entered into the REGON register increased by 0.3% compared to the previous month. There were more entities removed from the REGON register, newly registered entities and with suspended activity (by 44.9% and 20.1% and 2.7%, respectively) than a month ago.

As at the end of January this year, 1013945 **entities of the national economy** were registered in the REGON register, i.e. by 4.4% more than last year and by 0.3% than in the previous month.

In the total number of registered entities, the greatest number are natural persons conducting economic activity. At the end of January this year, there were 655779 of them, i.e. more by 4.3% than in the previous year. The number of companies which were registered in the REGON register amounted to 283769, including 224121 commercial companies (an annual increase by 4.8% and 6.1%, respectively). There were 59206 civil partnerships, i.e. more by 0.1% than in the previous year.

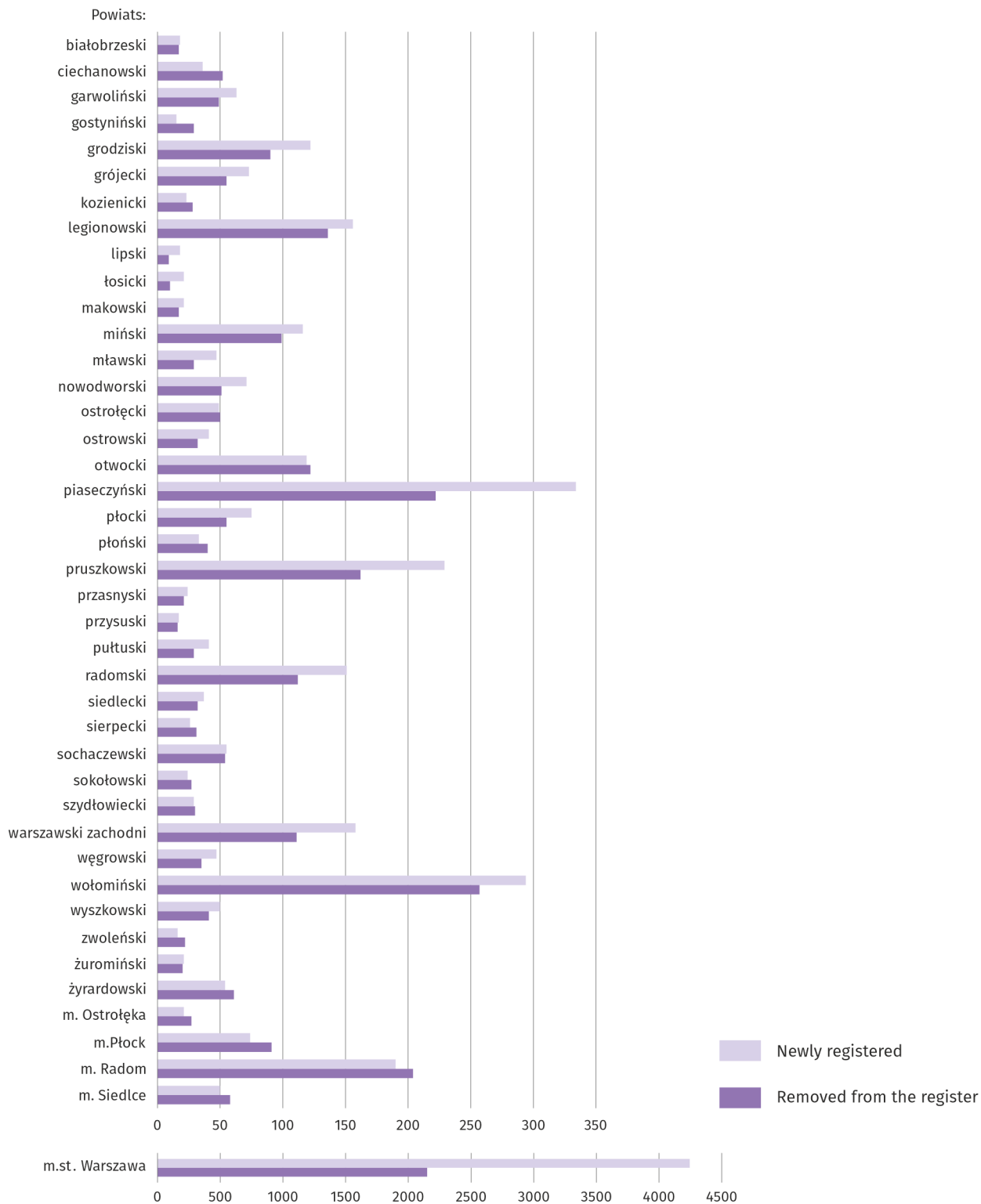
According to the **expected number of employees**, entities that declared employment of up to 9 persons prevailed upon entry in the REGON register; they constituted 97.1% of all registered units. The share of entities with an estimated number of 10-49 employed persons was 2.3%, and of entities employing more than 49 persons – 0.6%. Over the year, the increase in the number of entities occurred among the smallest entities (up to 9 persons) – by 4.6% and in units employing more than 49 persons – 0.4%.

Compared to January 2023, the largest increase in the number of entities was recorded in the sections: information and communication (by 10.9%), electricity, gas, steam and air conditioning supply (by 9.4%), administrative and support service activities (by 6.6%).

Compared to December 2023, the number of entities increased, among others, in the sections: activities of extraterritorial organisations and bodies (by 1.3%), electricity, gas, steam and air conditioning supply (by 1.0%), information and communication (by 0.7%).

⁵ Applies to legal persons, organisational units without legal personality and natural persons conducting economic activity (excluding natural persons tending private farms in agriculture).

Chart 13. Entities of the national economy newly registered and removed from the register in January 2024

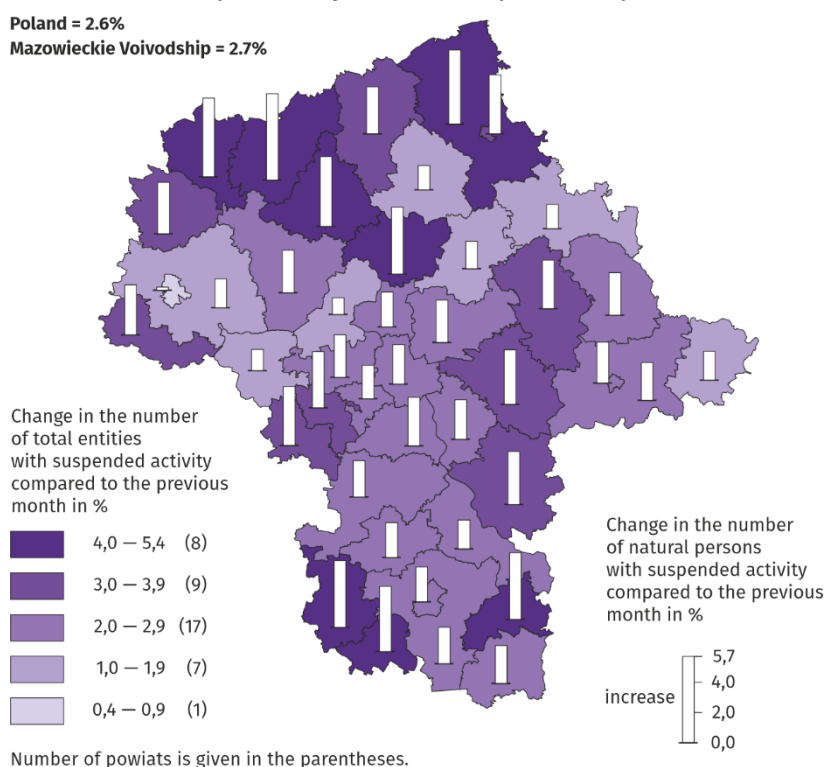


In January this year, 7304 **new entities** were entered in the REGON register, i.e. by 20.1% less than in the previous month. The newly registered units were dominated by natural persons conducting economic activity, 5215 of whom were registered (by 25.1% more than in the previous month). The number of newly registered commercial companies was higher by 13.5%, including companies with limited liability by 13.9%.

In the surveyed month, 4783 entities were **removed** from the REGON register (by 44.9% more than a month ago), including 4092 natural persons conducting economic activity (by 48.0% more).

As of the end of January this year, there were 134261 entities in the REGON with **suspended activity** (by 2.7% more than a month ago). The vast majority were natural persons conducting economic activity (90.1% compared to 90.0% in the previous month).

Map 3. Entities of the national economy with suspended activity in January 2024

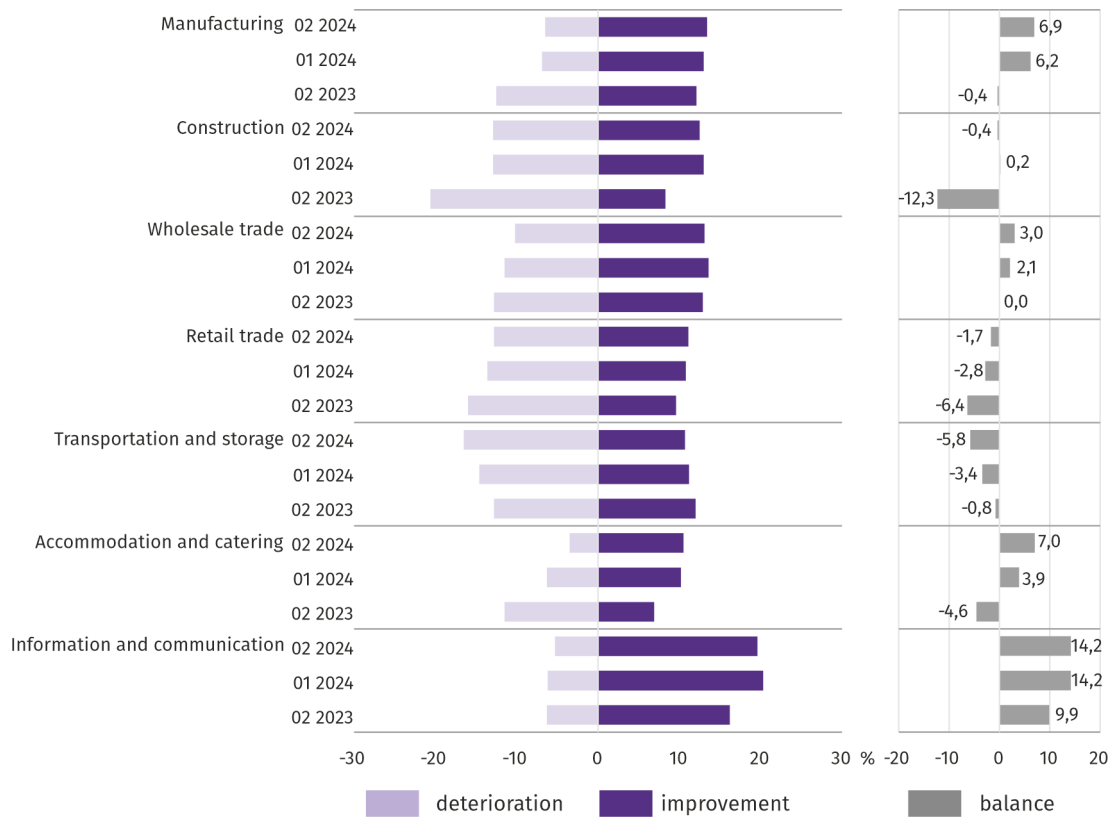


Business tendency⁶

In February this year, in most of the surveyed areas of the economy, entrepreneurs' assessments of the economic situation were positive. The best economic mood prevails among entities operating in the field of information and communication. The greatest improvement in opinions was observed among entities dealing with accommodation and catering (an increase in the value of the general business climate index by 3.1 compared to January this year). A noticeable deterioration in opinions regarding the economic situation was recorded in the transportation and storage section (a decrease in the value of the indicator per month by 2.4) – among these units, the assessment of the economic situation is negative. Entities involved in construction and retail trade also express pessimistic opinions, although at a level similar to that recorded in January this year.

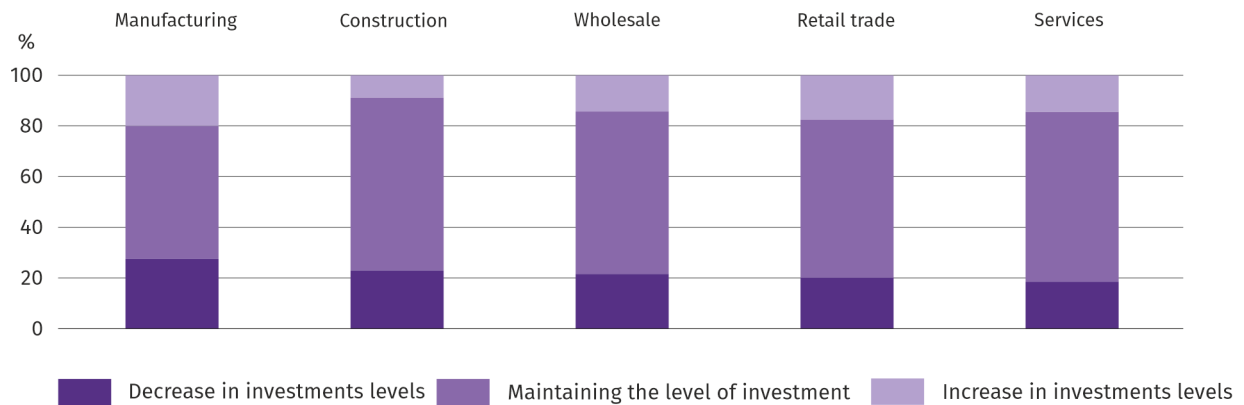
⁶ The survey was conducted from 1 to 10 August this year, on a sample of industrial, construction, commercial and service units. The questions were divided into two sections - questions about the impact of the war in Ukraine on the economic situation and questions about price processes. Answers to the entire additional block of questions are provided on a voluntary basis. In all questions, the percentage of respondents' answers to a given variant is presented. The data has been aggregated in accordance with the aggregation (weighting) methodology used as standard in the study of the economic situation.

Chart 14. Indices of the general business climate by type of activity (sections and divisions of NACE Rev. 2)



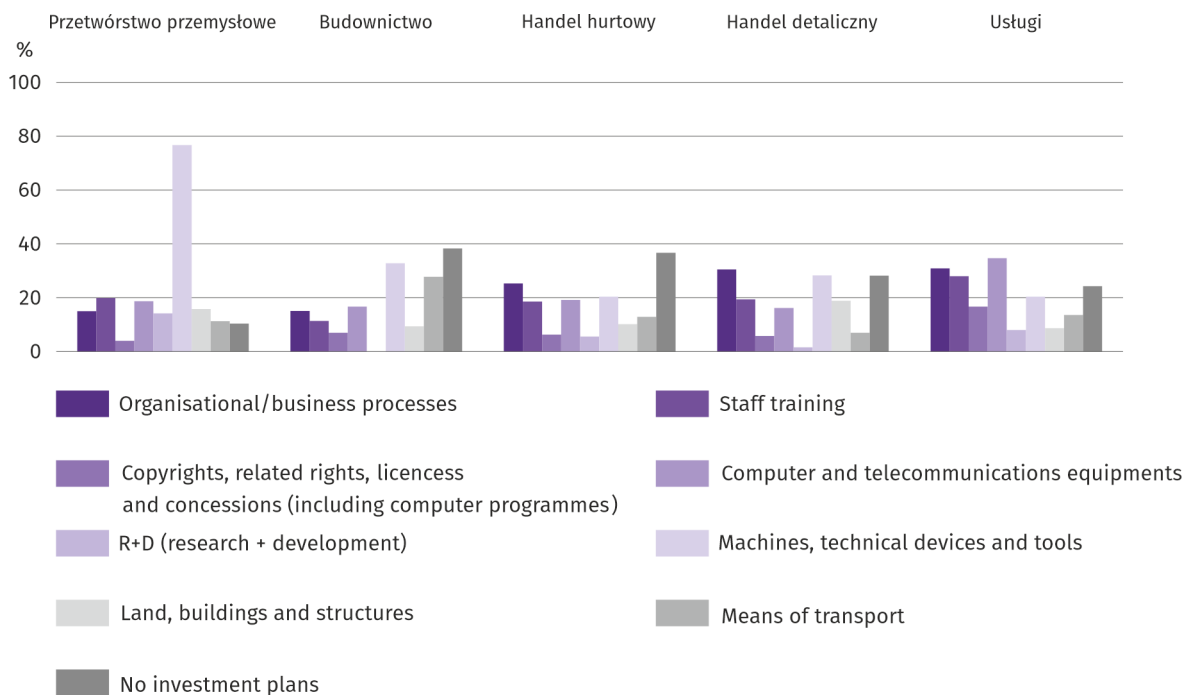
Investments

Question 1. What are the current expectations regarding the level of investment of your company in 2024 in relation to investments made in 2023:



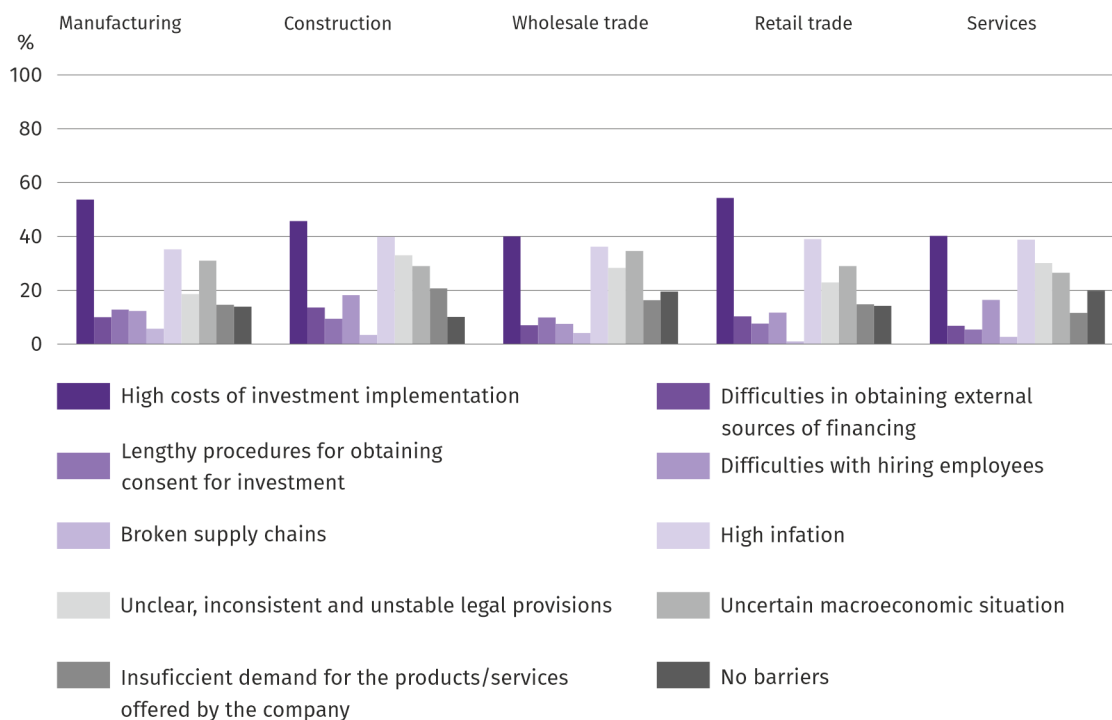
In all surveyed types of activity, the largest number of entrepreneurs believed that investments in 2024 would remain at the same level compared to the previous year.

Question 2. What are the main investment directions of your company this year?



Investment directions are closely related to the type of business. Entrepreneurs running businesses in manufacturing and construction most often indicated machines, technical devices and tools as the main direction of investment. In wholesale and retail trade, most indications concerned investments in organisational/business processes, and in services – in computer and telecommunications equipment.

Question 3. Which of the following barriers have the greatest impact on the scale of your company's investments this year?



Entrepreneurs in all areas of the economy covered by the study considered the factors that had the greatest impact on limiting the scale of investments in their companies first to be the high costs of investment implementation, and then to high inflation and the uncertain macroeconomic situation.

Question 4. How do current changes in the situation of your company and the market environment affect your willingness to make investments?



In all types of business surveyed, the vast majority of entrepreneurs stated that changes in the company's situation and the market environment have a neutral impact on the willingness to make investments. The highest percentage of entrepreneurs perceiving a positive impact of the above-mentioned factors on the willingness to make investments was recorded in manufacturing, and the smallest in construction.

More information on the results of the business climate survey can be found on the website of the Statistical Office in Zielona Góra <https://zielonagora.stat.gov.pl/osrodki/osrodek-badan-koniunktury/obk-dane/>.

Table 15. Selected data on Mazowieckie Voivodship

SPECIFICATION		01	02	03	04	05	06	07	08	09	10	11	12
A – 2023													
B – 2024													
Average employment in the enterprise sector ^a (in thousand persons)	A	1595,7	1588,5	1584,7	1588,9	1587,7	1586,6	1584,9	1586,6	1588,3	1588,7	1590,8	1595,1
	B	1607,0											
previous month=100	A	100,8	99,5	99,8	100,3	99,9	99,9	99,9	100,1	100,1	100,0	100,1	100,3
	B	100,7											
corresponding month of previous year=100	A	101,6	101,1	100,8	101,0	101,0	100,7	100,4	100,6	100,7	100,7	100,6	100,7
	B	100,7											
Registered unemployed persons (in thousand persons; as of end of period)	A	121,7	122,2	119,3	115,8	113,5	110,7	111,4	111,6	111,4	110,3	109,9	110,5
	B	117,1											
Unemployment rate b (in %; as of end of period)	A	4,5	4,5	4,4	4,3	4,2	4,1	4,1	4,1	4,1	4,1	4,1	4,1
	B	4,3											
Job offers (submitted during a month)	A	16983	15658	18901	15800	18062	20799	14440	16512	16447	14836	16143	14292
	B	17944											
Unemployed persons per 1 job offer (as of end of pe- riod)	A	15	18	15	20	13	12	16	13	15	17	12	20
	B	14											
Average monthly gross wages and salaries in the en- terprise sector ^a (in PLN)	A	7959,47	8164,36	8856,41	8662,74	8239,63	8475,22	8503,53	8466,9	8379,22	8710,97	8588,16	9029,77
	B	8943,42											
previous month=100	A	95,5	102,6	108,5	97,8	95,1	102,9	100,3	99,6	99,0	104,0	98,6	105,1
	B	99,0											
corresponding month of previous year=100	A	111,1	112,2	111,4	110,8	110,6	112,4	110,2	110,4	109,7	110,8	110,7	108,3
	B	112,4											
Price indices:													
consumer goods and services ^c :													
corresponding month of previous year=100	A	.	.	116,5	.	.	113,4	.	.	110,5	.	.	.
	B	.											

a In enterprises employing more than 9 persons. b Share of registered unemployed persons in civilian economically active population, estimated at the end of each month. c In the quarter.

Table 15. Selected data on Mazowieckie Voivodship (cont.)

SPECIFICATION		01	02	03	04	05	06	07	08	09	10	11	12
A – 2023													
B – 2024													
Price indices (cont.):													
Procurement of cereal grain:													
previous month=100	A	93,9	97,5	79,5	91,5	90,5	94,0	98,2	97,8	101,2	102,1	97,3	94,6
	B	106,0											
corresponding month of previous year=100	A	111,7	102,3	89,6	67,3	58,6	55,0	59,2	60,7	58,9	57,6	57,0	58,3
	B	65,8											
procurement of cattle for slaughter (excluding calves):													
previous month=100	A	102,6	99,3	98,0	96,8	121,3	67,9	114,0	115,2	88,0	102,6	98,2	99,6
	B	104,4											
corresponding month of previous year=100	A	119,1	114,3	104,3	93,2	111,6	81,6	93,0	100,9	91,0	99,6	99,4	92,3
	B	93,9											
procurement of pigs for slaughter:													
previous month=100	A	95,8	110,2	102,0	108,6	97,5	105,0	99,2	89,0	100,1	94,7	98,4	94,7
	B	94,5											
corresponding month of previous year=100	A	170,4	190,7	129,6	134,5	135,5	136,7	130,2	110,4	107,5	106,9	104,5	93,2
	B	91,9											
Ratio of procurement prices ^a of pigs for slaughter to marketplace prices of rye	A	6,4	7,2	7,7	9,4	9,3	10,4	10,7	10,2	9,9	10,0	10,3	10,4
	B	9,4											
Sold production of industry ^b (at constant prices):													
previous month=100	A	93,3	95,0	110,6	85,3	103,6	99,0	97,4	102,2	108,4	109,0	98,5	95,4
	B	102,2											
corresponding month of previous year=100	A	99,2	94,2	85,8	91,6	96,6	98,6	99,6	92,7	94,8	101,6	97,7	94,9
	B	106,5											
Construction and assembly production b (at current prices):													
previous month=100	A	47,2	110,1	135,3	94,9	109,5	110,2	89,2	112,7	113,9	91,5	112,9	137,8
	B	34,4											
corresponding month of previous year=100	A	109,1	103,7	110,9	105,5	101,6	113,1	101,1	111,9	122,0	106,8	117,3	131,0
	B	95,7											

a Current prices excluding VAT. b In enterprises employing more than 9 persons.

Table 15. Selected data on Mazowieckie Voivodship (cont.)

SPECIFICATION		01	02	03	04	05	06	07	08	09	10	11	12
A – 2023													
B – 2024													
Dwellings completed (from the beginning of the year)	A	3275	6577	11228	14641	17905	22296	25075	28044	31628	35064	39233	43165
	B	2795											
corresponding month of previous year=100	A	112,9	114,4	123,3	110,5	110,3	120,0	113,9	109,9	107,0	105,0	104,2	100,1
	B	85,3											
Retail sales of goods ^a (at current prices):													
previous month=100	A	114,7	108,3	101,0	101,8	98,6	97,7	98,7	103,5	105,2	107,6	103,9	100,6
	B	100,3											
corresponding month of previous year=100	A	122,2	117,7	126,6	143,5	118,7	118,3	116,4	118,9	116,9	115,4	114,4	111,8
	B	114,7											
Turnover profitability indicator in enterprises ^b :													
gross ^c (in %)	A	.	.	4,9	.	.	6,1	.	.	5,5	.	.	.
	B	.											
net ^d (in %)	A	.	.	4,0	.	.	5,0	.	.	4,6	.	.	.
	B	.											
Investment outlays of enterprises ^b – from the beginning of the year (in million PLN; current prices)	A	.	.	13937,9	.	.	31248,4	.	.	52286,2	.	.	.
	B	.											
corresponding month of previous year=100 (current prices)	A	.	.	115,5	.	.	118,0	.	.	119,9	.	.	.
	B	.											
Entities of the national economy ^e in the REGON register (as of end of period)	A	971020	974387	977937	981833	985588	989530	993100	996948	1000699	1004943	1008608	1011413
	B	1013945											
of which commercial companies	A	211194	212099	212795	213898	214895	215943	217090	218190	219378	220600	221785	222890
	B	224121											
Dwellings completed (from the beginning of the year)	A	38414	38508	38583	38738	38939	39090	39303	39529	39749	40006	40187	40354
	B	40492											

a In enterprises employing more than 9 persons. b In enterprises employing more than 49 persons. c Relation of gross financial result to revenues from total activity. d Relation of net financial result to revenues from total activity. e Excluding persons tending private farms in agriculture.

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[Statistical Bulletin of Mazowieckie Voivodship](#)
[Report on the socio-economic situation of Mazowieckie Voivodship 2023](#)
[Socio-economic situation of voivodships No. 3/2023](#)

Data available in databases

[Local Data Bank \(BDL\)](#)
[Knowledge Databases \(DBW\)](#)

Terms used in official statistics

[Average paid employment](#)
[Registered unemployed persons](#)
[Registered unemployment rate](#)
[Monthly gross wages and salaries](#)
[Retail prices](#)
[Price index of consumer goods and services](#)
[Procurement of agricultural products](#)
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[Pigs](#)
[Cattle](#)
[Sold production of industry](#)
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