

Socio-economic situation of Mazowieckie Voivodship in March 2020

29th April 2020
No. 3/2020

- In March this year, the average employment in the enterprise sector was higher than a year before (by 1.3%) but lower compared to the previous month (by 0.4%). The registered unemployment rate amounted to 4.5% and decreased both on a yearly and on a monthly basis.
- Average monthly gross wages and salaries in the enterprise sector in March this year were higher than in the previous year (by 6.2%).
- On the agricultural market in March this year, the average procurement prices of most plant and animal products were lower than in the previous year and in the previous month; prices of pigs for slaughter were higher, as well as – on a monthly basis – prices of rye.
- In March this year, sold production of industry increased in annual terms (by 3.3%, at constant prices). Construction and assembly production was lower than a year before (by 2.8%, at current prices).
- The number of dwellings completed in March this year was higher than a year before by 7.0%. Most of the dwellings were built for sale or rent.
- In March this year, the wholesale was higher in annual terms (by 2.0%). There was a decrease in retail sales (by 15.3%) compared to the previous year.

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General notes

Data presented in the news release:

- on employment, wages and salaries and sold production of industry and construction, construction and assembly production, as well as retail sales and wholesale concern economic entities employing more than 9 persons,
- on enterprise sector refer to entities conducting economic activity in the field of: forestry and logging; maritime fishing; mining and quarrying; manufacturing; electricity, gas, steam and air conditioning supply; water supply; sewerage, waste management and remediation activities; construction; wholesale and retail trade; repair of motor vehicles and motorcycles; transportation and storage; accommodation and food service activities; information and communication; real estate activities; legal and accounting activities; activities of head offices; management consultancy activities; architectural and engineering activities; technical testing and analysis; advertising and market research; other professional, scientific and technical activities; arts, entertainment and recreation; repair of computers and personal and household goods; other personal service activities,
- on retail prices of foodstuffs and non-foodstuffs as well as services that originate from quotations of prices conducted by interviewers at selected points of sale in selected regions of price surveys; prices of food are collected once a month, with the exception of fruit and vegetables, for which prices are collected twice a month,
- on procurement of agricultural products include procurement from producers from the voivodship; prices are given excluding VAT tax,
- on financial results of enterprises and investment outlays refer to economic entities keeping accounting ledgers (excluding entities whose activity is classified according to the NACE Rev. 2 in the sections "Agriculture, forestry and fishing" and "Financial and insurance activities" as well as higher education institutions) in which the number of employed persons exceeds 49.

Data in value terms are provided at current prices and form the basis for calculating the structure indicators. Dynamic indices are provided on the basis of value at current prices, except for industry, for which the dynamic indices are provided on the basis of value at constant prices (average current prices of 2015).

Relative numbers (indices, percentages) were calculated on the basis of absolute data expressed with higher precision than that presented in the text and tables.

Data have been presented in accordance with the Polish Classification of Activities – PKD 2007 (NACE Rev. 2).

Polish Classification of Activities 2007 – PKD 2007 (NACE Rev.2)

Abbreviation	Full name
sections	
trade; repair of motor vehicles	wholesale and retail trade; repair of motor vehicles and motorcycles
accommodation and catering	accommodation and food service activities
divisions	
manufacture of metal products	manufacture of fabricated metal products, except machinery and equipment

Symbols

Symbol	Description
(-)	- magnitude zero
(.)	- data not available, classified data (statistical confidentiality) or providing data impossible or purposeless
(*)	- data revised
Δ	- categories of applied classification are presented in abbreviated form
„Of which”	- indicates that not all elements of the sum are given

Data describing Mazowieckie Voivodship can also be found in statistical publications issued by the Statistical Office in Warszawa and in the publications of Statistics Poland.

The report „Economic situation in Mazowieckie Voivodship in February 2020” will be published on the home page of the Statistical Office in Warszawa: <https://warszawa.stat.gov.pl/en> on 30th April 2020.

When publishing Statistical Office data – please indicate the source.

Labour market

In March this year, a higher year-on-year increase was recorded in employment in the enterprise sector compared to the previous month. The registered unemployment rate decreased both on a yearly and on a monthly basis.

Average employment in the enterprise sector in March this year amounted to 1545.4 thousand persons and was by 1.3% higher than a year before (in the previous month there was a 1.9% increase). Employment growth was recorded in, among others, accommodation and catering (by 2.2%), transportation and storage (by 2.1%), professional, scientific and technical activities and manufacturing (by 1.6% each). A decrease was recorded in electricity, gas, steam and air conditioning supply (by 1.6%) and in construction (by 1.5%).

W porównaniu z lutym br. przeciętne zatrudnienie zmniejszyło się o 0,4%. Największy spadek odnotowano w zakwaterowaniu i gastronomii (o 2,0%), a w dalszej kolejności w wytwarzaniu i zaopatrywaniu w energię elektryczną, gaz, parę wodną i gorącą wodę (o 0,9%) oraz w transporcie i gospodarce magazynowej (o 0,7%). Nieznaczny wzrost (po 0,1%) wystąpił w budownictwie, informacji i komunikacji, a także obsłudze rynku nieruchomości.

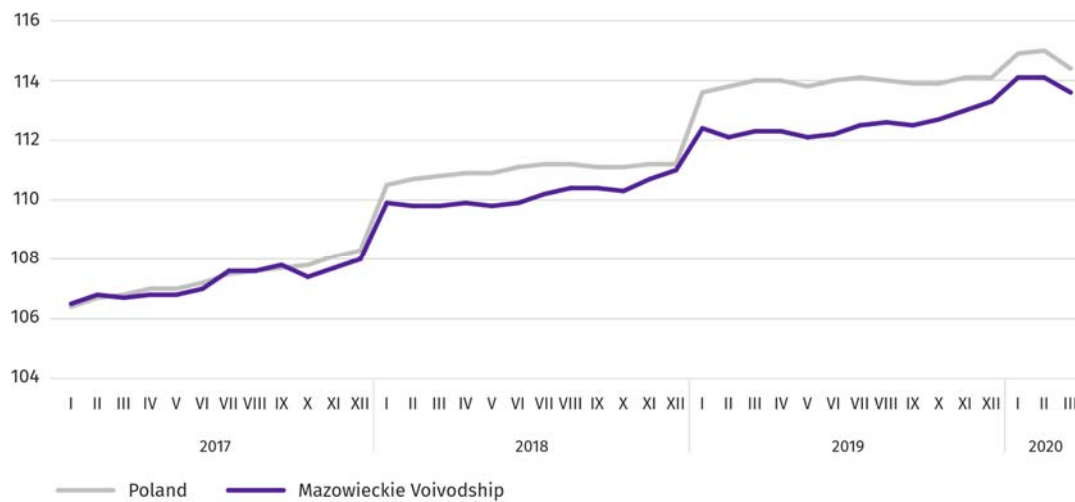
Table 1. Average employment in the enterprise sector in March 2020

SPECIFICATION	III 2020		I–III 2020	
	in thousands	III 2019=100	in thousands	I–III 2019=100
TOTAL	1545,4	101,3	1549,1	101,7
of which:				
Industry	383,9	101,5	384,5	101,8
of which:				
manufacturing	337,2	101,6	337,9	101,9
electricity, gas, steam and air conditioning supply	25,2	98,4	25,3	98,7
Construction	90,2	98,5	90,2	98,2
Trade; repair of motor vehicles ^a	348,8	101,3	349,7	101,7
Transportation and storage	278,8	102,1	279,8	102,7
Accommodation and catering ^a	35,4	102,2	35,6	102,8
Information and communication	116,0	100,9	116,1	101,0
Real estate activities	23,6	100,4	23,6	100,7
Professional, scientific and technical activities ^a	97,8	101,6	97,7	102,6
Administrative and support service activities	137,0	100,8	138,0	100,7

^a Excluding divisions: Research and experimental development work and Veterinary activities.

In the period January–March 2020, the average employment in the enterprises sector amounted to 1549.1 thousand persons and was by 1.7% higher than in the corresponding period of 2019 (higher by 2.4% a year before).

Chart 1. Average employment in the enterprise sector (monthly average 2015=100)

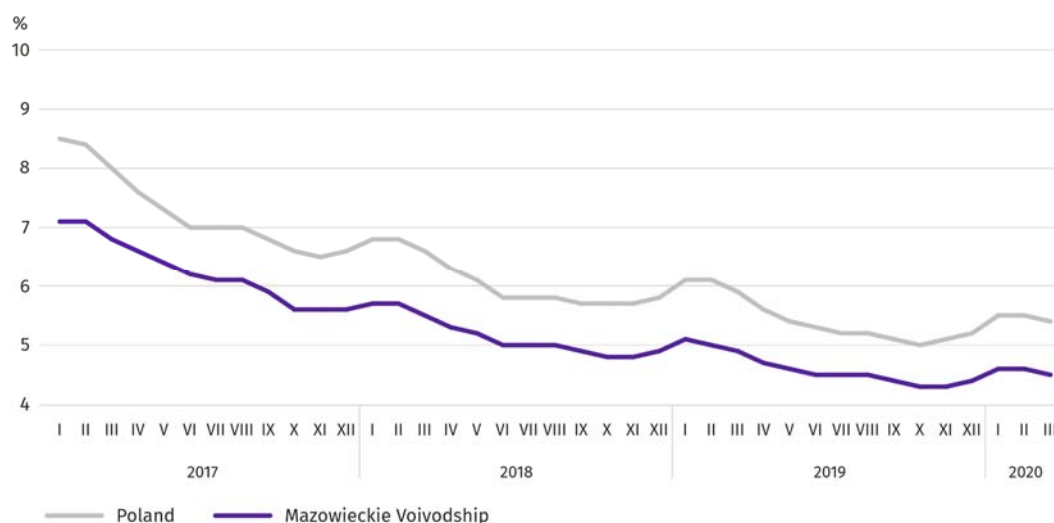


At the end of March this year, the **number of unemployed persons registered** in labour offices amounted to 127.8 thousand persons and decreased on a monthly basis by 1.9 thousand persons (i.e. by 1.4%), and compared to March 2019 it decreased by 11.0 thousand persons (i.e. by 7.9%). Women accounted for 50.7% of total registered unemployed persons (a year before 51.3%).

Table 2. Number of unemployed persons and unemployment rate

SPECIFICATION	2019	2020	
	III	II	III
Registered unemployed persons (as of end of month) in thousands	138,8	129,6	127,8
Newly registered unemployed persons (during a month) in thousands	15,1	13,6	11,2
Unemployed persons removed from unemployment rolls (during a month) in thousands	18,7	14,0	13,1
Registered unemployment rate (as of end of month) in %	4,9	4,6	4,5

Chart 2. Registered unemployment rate (as of end of month)

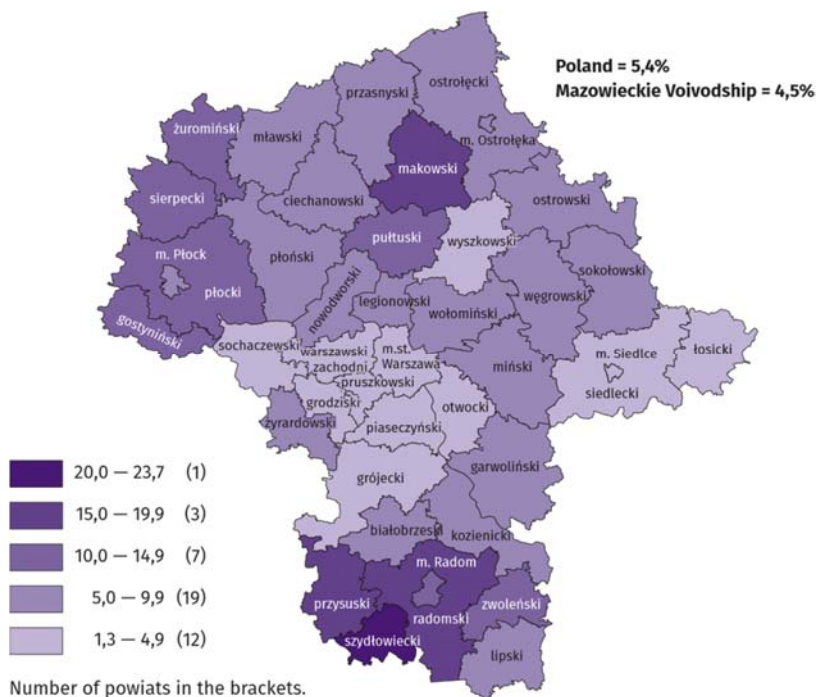


Registered unemployment rate at the end of March this year amounted to 4.5% and was lower than the national average (5.4%). It decreased by 0.4 pp on a yearly basis, and by 0.1 pp on a monthly basis.

The territorial differentiation of the unemployment rate continued in the voivodship. Powiats with the highest unemployment rate were szydłowiecki (23.7% compared to 24.3% in March 2019), przysuski (17.5% compared to 18.0%) and radomski (16.8% compared to 17.2%), and with the lowest – m.st. Warszawa (1.3% compared to 1.5%), warszawski zachodni (1.8% compared to 2.0%) and grójecki (2.3% compared to 2.2%).

Compared to March 2019, the unemployment rate fell in 39 out of 42 powiats. The largest decrease was recorded in the powiats: gostyniński (by 1.8 pp), sierpecki (by 1.7 pp) and łosicki (by 1.6 pp), while the smallest in the powiats: grodziski (by 0.1 pp), m.st. Warszawa as well as miński, warszawski zachodni and żuromiński (by 0.2 pp each). The increase occurred in the powiats: białobrzeski (by 0.4 pp), sokołowski powiat (by 0.3 pp) and grójecki (by 0.1 pp).

Map 1. Registered unemployment rate by powiats in 2019 (as of end of March)



In March this year, 11.2 thousand unemployed persons were **registered in labour offices**, i.e. less by 17.2% than a month before and less by 25.6% than a year before. Among the newly registered, 77.4% were persons registered once again (80.1% a year before). The share of persons previously not employed amounted to 12.1% (a decrease by 1.8 pp on a yearly basis), persons terminated due to company reasons 5.1% (a 1.2 pp increase). Out of newly registered unemployed persons, 40.9% were rural residents (a decrease by 1.5 pp). Graduates accounted for 7.3% of newly registered unemployed persons (a 0.5 pp drop).

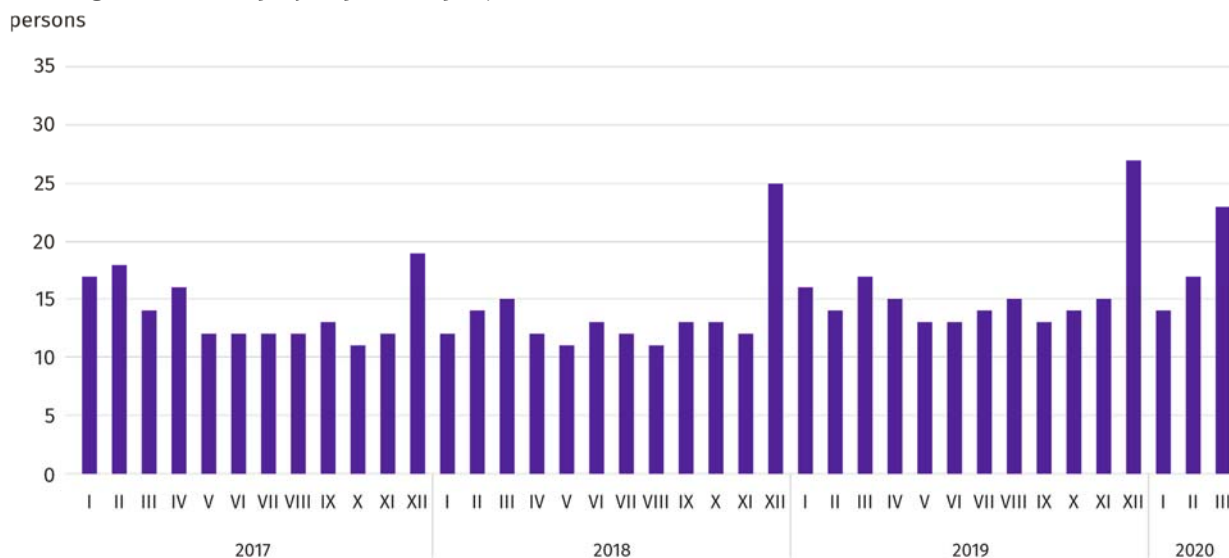
In March this year, 13.1 thousand persons were **removed from unemployment rolls**, i.e. less by 6.8% than a month before and by 29.9% than a year before. 7.0 thousand persons (8.9 thousand a year before) were removed from unemployment rolls due to undertaking employment. The share of this category of persons in the total number of persons removed from unemployment rolls increased by 5.7 pp on a yearly basis and amounted to 53.2%. However, there was a decrease in the percentage of persons who voluntarily gave up their status of the unemployed (by 3.2 pp to 4.3%), persons who started training or traineeship with employer (by 1.4 pp to 10.8%), persons who lost their status of the unemployed as a result of not confirming readiness to take up work (by 0.9 pp to 17.6%), as well as persons who obtained retirement or pension rights (by 0.1 pp to 0.3%).

At the end of March year, 106.5 thousand unemployed persons were not entitled to the unemployment benefit, and their share in the total number of the registered unemployed was 83.3% (a 0.4 pp decrease in annual terms).

At the end of the surveyed month, 64.6 thousand, i.e. 50.5% out of registered unemployed persons were the long-term unemployed¹. The number of unemployed persons under the age of 30 amounted to 31.9 thousand, which accounted for 25.0% of the total unemployed (of which persons under the age of 25 constituted 11.8%). Persons aged over 50 amounted to 34.5 thousand (27.0%). 1.1 thousand of unemployed persons, i.e. 0.9% of their total number received social assistance benefits. There were 22.2 thousand persons (i.e. 17.4% of the total unemployed) had at least one child under the age of 6, and persons with a disabled child aged under 18 – 282 persons (0.2% respectively). The number of disabled unemployed persons amounted to 6.3 thousand (i.e. 5.0%).

¹ Long-term unemployed include persons remaining in the register rolls of the powiatlabour office for the whole period of over 12 months during the last 2 years, excluding periods of traineeship and occupational preparation at the workplace.

Chart 3. Registered unemployed persons per job offer (as of end of month)



In March this year, 12.3 thousand **job offers**², i.e. less than a month before (by 16.4%) and than a year before (by 23.1%) were submitted to labour offices. At the end of month, there were 23 unemployed persons (17 in the previous year) per job offer.

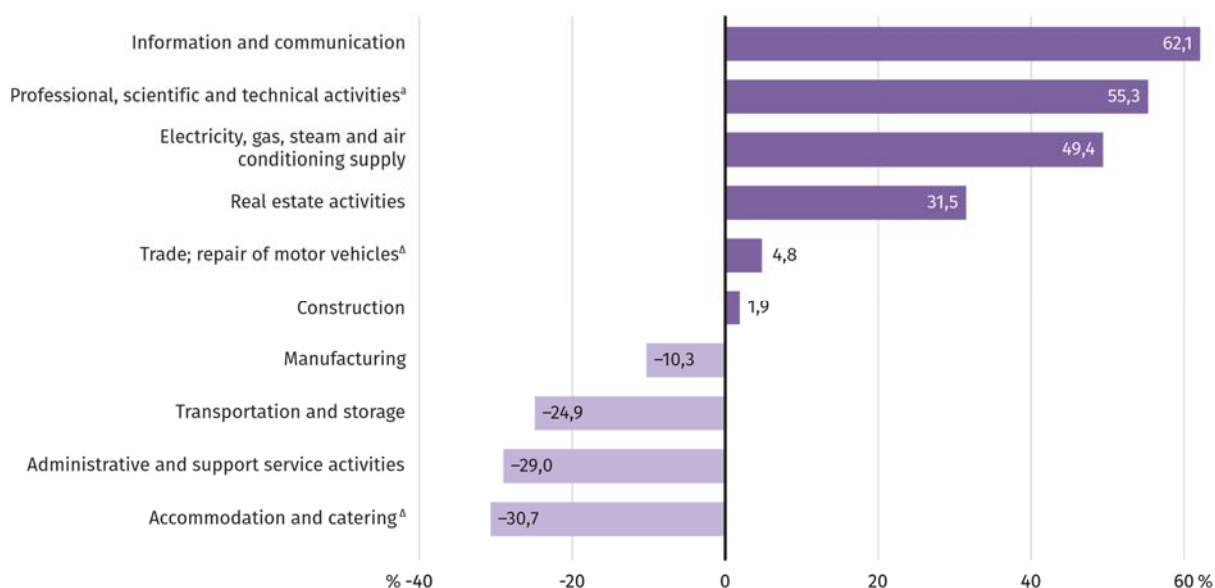
According to the labour offices, as of the end of March this year, 45 companies announced termination of 8.6 thousand employees in the near future (a year before, respectively 27 companies – 8.4 thousand employees).

Wages and salaries

In March this year, the average monthly gross wages and salaries in the enterprise sector grew faster on a yearly basis than a month before.

Average monthly gross wages and salaries in the enterprise sector in March this year amounted to PLN 6701.01 and were by 6.2% higher than a year before (in the previous month the increase was 6.1%). Average wages and salaries increased, among others, in electricity, gas, steam and air conditioning supply (by 20.3%), administrative and support service activities and construction (by 10.3% each), (by 10.6%) and real estate activities (by 8.3%).

Chart 4. Relative deviations of average monthly gross wages and salaries in selected sections from average wages and salaries in the enterprise sector in March 2020



^a Excluding divisions: Research and experimental development work and Veterinary activities.

² Refers to vacancies and places of occupational activation.

In March 2020, the highest average monthly gross wages and salaries were noted in the information and communication section – it exceeded the average wages and salaries in the enterprise sector in the voivodship by 62.1%.

Table 3. Average monthly gross wages and salaries in the enterprise sector in March 2020

SPECIFICATION	III 2020		I–III 2020	
	in PLN	III 2019=100	in PLN	I–III 2019=100
TOTAL	6701,01	106,2	6417,41	106,3
of which:				
Industry	6245,15	107,0	6045,55	107,2
of which:				
manufacturing	6013,76	105,9	5837,87	107,3
electricity, gas, steam and air conditioning supply	10009,60	120,3	9258,79	109,9
Construction	6831,32	110,3	6563,89	108,8
Trade; repair of motor vehicles ^a	7019,37	107,5	6651,93	106,4
Transportation and storage	5034,56	104,8	5095,40	105,2
Accommodation and catering ^a	4646,12	101,1	4583,04	104,3
Information and communication	10859,57	101,9	10180,45	104,0
Real estate activities	8809,04	108,3	7615,65	107,9
Professional, scientific and technical activities ^a	10406,24	105,3	9323,35	104,7
Administrative and support service activities	4756,44	110,3	4686,71	110,6

a Excluding divisions: Research and experimental development work and Veterinary activities.

In the period January–March 2020, the average monthly gross wages and salaries in the enterprise sector amounted to PLN 6417.41 and was by 6.3% higher than in the corresponding period of 2019 (by 5.5% higher a year before).

Chart 5. Average monthly gross wages and salaries in the enterprise sector (monthly average 2015=100)



Agriculture

On the agricultural market in March this year, the average procurement prices of plant and animal products (excluding pigs for slaughter) were lower than in the previous year. In monthly terms, less was paid for wheat, potatoes, cattle and pigs for slaughter as well as milk.

The average air temperature in Mazowieckie Voivodship in March 2020 amounted to 4.4°C and was by 2.0°C higher from the average from the years 1981–2010, while the maximum temperature reached 17.9°C, and the minimum amounted to -10.0°C (both temperatures registered in Koziencice). The average atmospheric precipitation (17.2 mm) accounted for 54% of the standard for the multi-year periods (ranging from 41% in Siedlce to 86% in Mława)³. The number of days with precipitation, depending on the region, ranged from 9 to 13.

Table 4. Procurement of cereals^a

SPECIFICATION	VII 2019–III 2020		III 2020		
	in thousand tonnes	corresponding period of previous year=100	in thousand tonnes	III 2019=100	II2020=100
Grain of basic cereals ^b	435,3	95,3	40,1	57,2	82,9
of which:					
wheat	298,5	86,9	31,4	49,1	79,8
rye	73,4	131,7	2,5	79,1	96,4

a In January-March 2020, excluding procurement carried out by natural persons. b Includes: wheat, rye, barley, oats, triticale; including cereal mixed, excluding sowing seed.

Deliveries of **basic cereals** (including cereal mixed, excluding sowing seed) to procurement from the previous year's production in July 2019–March 2020, were by 4.7% lower than in the corresponding period of previous year. In March this year, procurement of cereals was smaller by 17.1% than in the previous month and by 42.8% than in a previous year.

Table 5. Procurement of basic animal products^a

SPECIFICATION	I–III 2020		III 2020		
	in thousand tonnes	I–III 2019=100	in thousand tonnes	III 2019=100	II 2020=100
Animals for slaughter ^b	244,9	107,4	82,6	106,1	102,0
of which:					
cattle (including calves)	7,6	93,1	2,0	58,6	62,3
pigs	48,2	117,5	16,4	113,0	109,3
poultry	188,9	105,7	64,1	107,1	102,2
Milk ^c	653,0	102,5	224,9	100,1	107,7

a Excluding procurement carried out by natural persons. b Including cattle, calves, pigs, sheep, horses and poultry; in terms of meat including fats in post-slaughter warm weight. c In million litres.

³ The average values of temperature and precipitation were calculated as arithmetic averages of the average monthly values from five hydrological and meteorological stations of the Institute of Meteorology and Water Management located in Koziencice, Mława, Płock, Siedlce and Warszawa.

From the beginning of this year producers from Mazowieckie Voivodship supplied 244.9 thousand tonnes of **animals for slaughter** to procurement (in post-slaughter warm weight), i.e. 7.4% more than a year ago. The increase in procurement concerned pigs and poultry for slaughter, and the decrease – cattle for slaughter. In March this year the total supply of animals for slaughter (82.6 thousand tonnes) was higher on an annual and on a monthly basis, with much lower procurement of cattle for slaughter (by 41.4% and 37.7%, respectively).

Procurement of **milk** in January–March this year (653.0 million litres) was by 2.5% larger than in the same period of 2019. In March this year, procurement of milk was at a similar level to the one recorded in the previous year and was by 7.7% larger than in the previous month.

Table 6. Average prices of basic agricultural products

SPECIFICATION	III 2020			I–III 2020	
	PLN	III 2019=100	II 2020=100	PLN	I–III 2019=100
Wheat ^a per dt	74,78	85,4	97,6	74,47	86,4
Rye ^a per dt	53,20	76,0	101,7	52,43	75,5
Potatoes ^b per dt	61,21	53,8	59,3	87,95	80,7
Animals for slaughter per kg of live weight:					
cattle (excluding calves)	6,40	96,9	97,1	6,57	102,9
pigs	6,36	143,8	100,5	6,25	148,6
poultry	3,52	95,9	99,7	3,49	100,3
Piglet for breeding per head	136,08	99,1	99,1	136,78	99,2

a Excluding sowing seed.

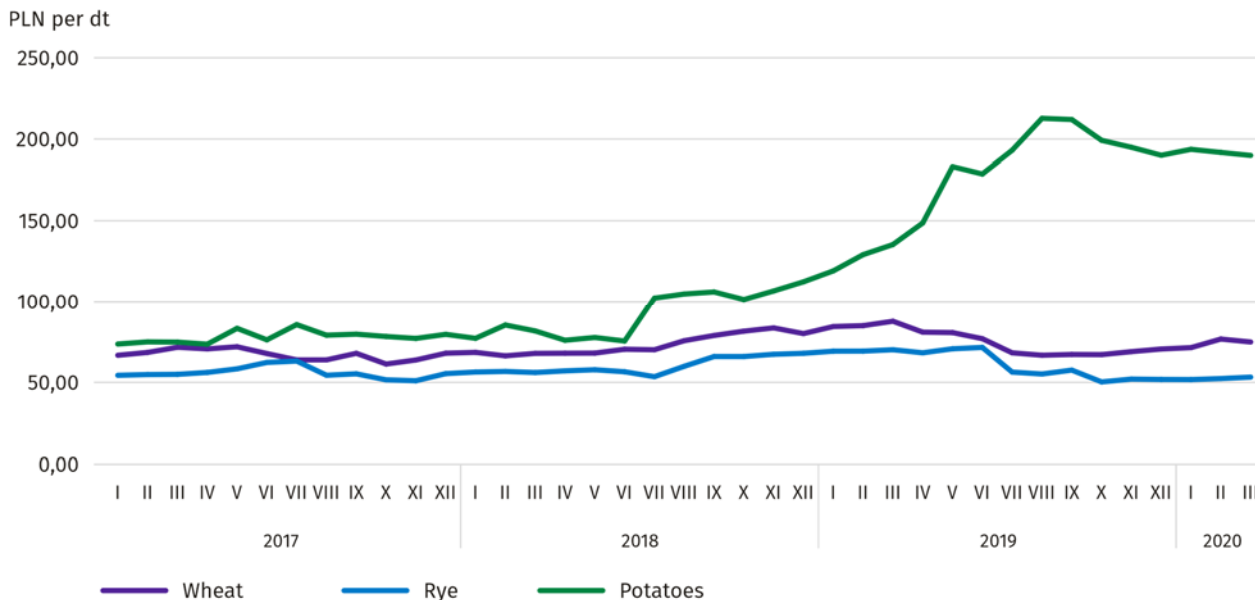
Both procurement and marketplace **prices of wheat and rye** in January–March this year were much lower than in the corresponding period of previous year, while the fall in marketplace prices was much weaker than in procurement. In March this year, both on a monthly and on a yearly basis the marketplace prices of rye and wheat were lower, as well as procurement prices of wheat. The average procurement price of rye increased compared to the previous month, but was still much lower than in the previous year.

Table 7. Average procurement prices of cereals and marketplace prices of potatoes

SPECIFICATION	III 2020			I–III 2020	
	PLN	III 2019=100	II 2020=100	PLN	I–III 2019=100
Wheat per dt	85,82	91,2	99,6	86,49	92,6
Rye per dt	62,97	87,7	99,6	63,56	90,5
Potatoes ^a per dt	189,85	140,3	99,0	191,72	150,0

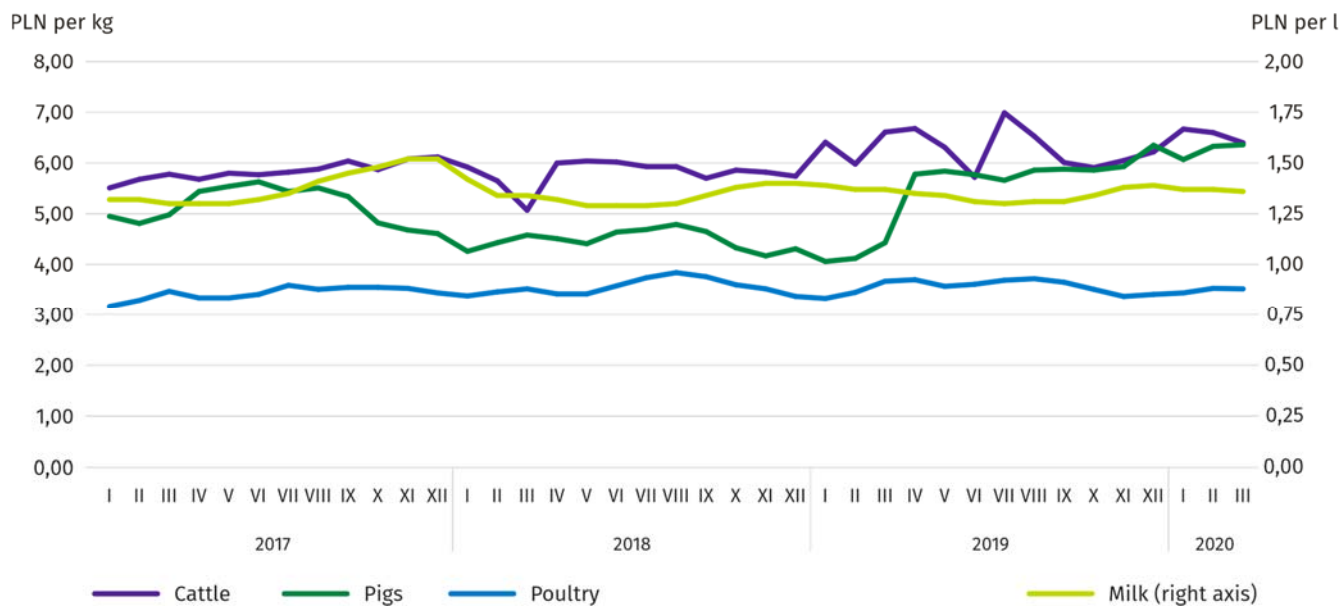
a Edible late.

Chart 6. Average procurement prices of cereals and marketplace prices of potatoes



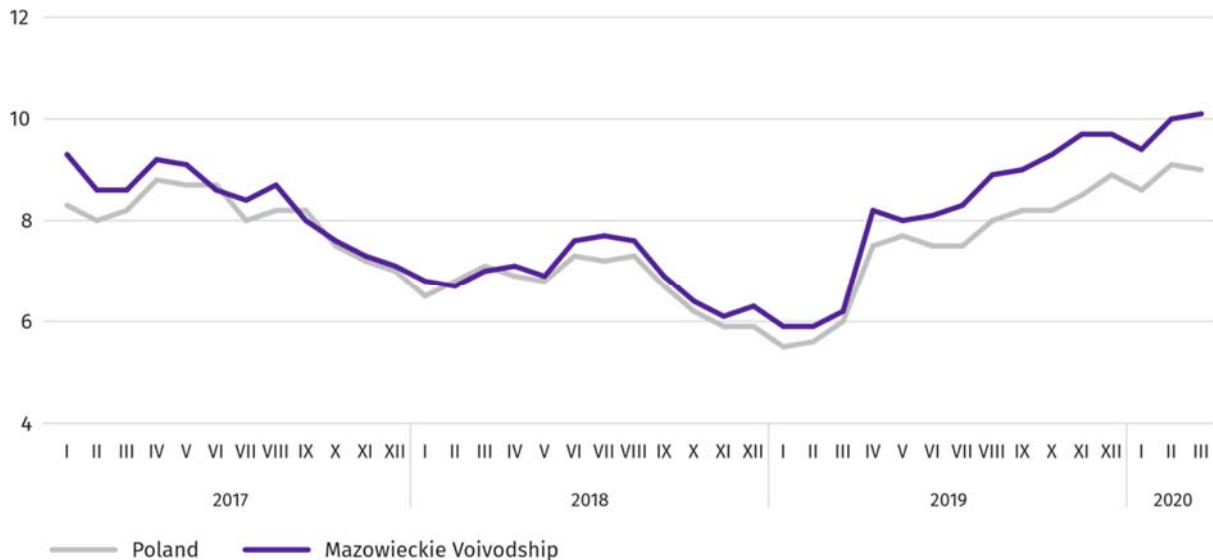
In the first quarter of this year, the average **prices of potatoes** were much higher than in the previous year, while procurement prices – lower. In March this year, the marketplace price of potatoes decreased on a monthly basis by 1.0%, however it was still much higher on an annual basis (by 40.3%). Procurement price of potatoes was lower than in the previous month and in the previous year.

Chart 7. Average procurement prices of animals for slaughter and milk



In the first quarter of this year, procurement **price of pigs for slaughter** was nearly 49% higher than in the same period of 2019. In March this year, the price of this raw material increased by 0.5% on a monthly basis (to PLN 6.36 per kg) and was still clearly higher than a year earlier. The ratio of procurement prices of pigs for slaughter to the marketplace prices of rye in March 2020 amounted to 10.1 (compared to 10.0 in the previous month).

Chart 8. Ratio of average procurement prices of pigs for slaughter to average marketplace prices of rye



The average procurement **price of poultry for slaughter** in January–March this year did not change significantly in annual terms (a 0.3% increase). In March this year, the increase in prices of this raw material observed since December last year, has been halted. On average, 0.3% less was paid to suppliers for 1 kg of poultry for slaughter than in February this year, and by 4.1% less than in March last year.

In the first quarter of this year, the average procurement **price of cattle for slaughter** was by 2.9% higher than in the corresponding period of the previous year. In March this year, at significantly reduced supplies, the price of cattle for slaughter was smaller than in the previous month (by 2.9%) and in the previous year (by 3.1%).

Procurement **prices of milk** in the first quarter of this year, with increased supply, were lower than a year before (by 0.8% on average). In March this year, the price of milk, after an increase recorded in the previous month, decreased slightly. For 100 liters of this raw material, PLN 136.08 was paid, i.e. less by 0.9% on a monthly and on a yearly basis.

Industry and construction

Sold production of industry in March this year, reached the value (at current prices) of PLN 26101.5 million and was (at constant prices) by 3.3% higher than a year before (compared to a 8.8% increase in February this year); as compared to the previous month it increased by 5.4%.

Sold production in manufacturing (constituting 79.7% of sold production of industry) compared to March last year increased (at constant prices) by 2.2%. There was also an increase (by 8.8%) in sold production in the section of electricity, gas, steam and air conditioning supply (the share of this section represents 17.7% of industrial production).

Chart 9. Sold production of industry (monthly average 2015=100; constant prices)



In March this year, the increase in sold production in annual terms was recorded in 13 (out of 33 in the voivodship) divisions of industry, among others, in: manufacture of chemicals and chemical products (by 19.8%), metal products (by 14.2%), food products (by 12.5%), rubber and plastic products (by 8.0%). Whereas, a decrease in sold production was recorded, among others, in: computer, electronic and optical products (by 12.9%), beverages (by 9.9%), other non-metallic mineral products (by 1.6%).

Table 8. Dynamics (constant prices) and structure (current prices) of sold production of industry in March 2020

SPECIFICATION	III 2020	I–III 2020	
	corresponding period of previous year=100	in percent	
TOTAL	103,3	104,7	100,0
of which:			
Manufacturing	102,2	105,4	78,9
of which manufacture of:			
food products	112,5	106,6	20,3
beverages	90,1	99,9	1,8
paper and paper products	104,5	99,3	2,7
chemicals and chemical products	119,8	110,2	6,0
manufacture of rubber and plastic products	108,0	106,0	3,8
other non-metallic mineral products	98,4	101,7	2,7
metal products ^Δ	114,2	118,4	4,1
computer, electronic and optical equipment	87,1	113,6	5,2
Electrical equipment	103,9	108,1	4,9
machinery and equipment n.e.c.	99,6	98,2	2,5
Electricity, gas, steam and air conditioning supply	108,8	102,4	18,7

Labour productivity in industry measured by sold production per employed person, in March this year amounted (at current prices) to PLN 68.0 thousand and was (at constant prices) by 1.8% higher than a year before, with larger by 1.5% average paid employment and an increase in the average monthly gross wages and salaries by 7.0%.

In the period January–March this year, sold production of industry amounted (at current prices) to PLN 77543.8 million and was (at constant prices) 4.7% higher than in the corresponding period of the previous year. In manufacturing, sold production of industry increased by 5.4%, and in electricity, gas, steam and air conditioning supply by 2.4%.

Sold production of construction (at current prices) in March this year reached the value of PLN 6044.5 million and was by 13.8% higher than in the previous year (compared to a 4.4% increase in February this year). In January–March this year, sold production of construction amounted to PLN 15776.9 million and was by 8.8% higher compared to the corresponding period of the previous year.

Labour productivity in construction, measured by revenues from the sale of goods and services per employed person in March this year amounted to PLN 67.0 thousand (at current prices) and was by 15.6% higher compared to the corresponding month of previous year, with a decrease in average employment by 1.5% and an increase in average monthly gross wages and salaries by 10.3%.

Construction and assembly production (at current prices) in March this year amounted to PLN 1669.1 million and was by 2.8% lower than a year before (compared to a 6.6% decrease in February last year). An increase in production was recorded in entities whose basic activity is the construction of buildings (by 8.8%), in enterprises performing specialized

construction activities (by 0.6%). On the other hand, there was a decrease in units specializing in civil engineering and (by 9.9%). In January–March this year, construction and assembly production amounted to PLN 4219.3 million and was by 2.8% lower compared to the corresponding period of the previous year. An increase was recorded in units specializing in civil engineering (by 2.1%) and in enterprises performing specialized construction activities (by 0.6%). A decrease was noted in entities whose basic activity is the construction of buildings (by 12.2%).

Table 9. Dynamics and structure (at current prices) of construction and assembly production in March 2020

SPECIFICATION	III 2020	I–III 2020	
	corresponding period of previous year=100	in percent	
TOTAL	97,2	97,2	100,0
Construction of buildings	108,8	87,8	28,3
Civil engineering	90,1	102,1	47,6
Specialized construction activities	100,6	100,6	24,1

Housing construction

In March this year, as compared to the corresponding month of 2019, the number of dwellings completed increased by 7.0% as well as dwellings for which permits have been granted or which have been registered with a construction project (by 4.3%); the number of dwellings in which construction has begun decreased (by 17.7%).

According to preliminary data⁴ in March 2019, there were 3092 **dwellings completed**, i.e. by 201 more than in the previous year. Majority of dwellings were built for sale or rent – 2356 (76.2% of their total number), followed by private dwellings – 736 (23.8%); Compared to March 2019, there were more dwellings for sale or rent by 24.5%, and less private dwellings by 1.5%.

The effects of housing construction obtained in Mazowieckie Voivodship in the surveyed month constituted 19.2% of national effects.

Table 10. Number of dwellings completed in January–March 2020

SPECIFICATION	Dwellings completed			Average useful floor area per dwelling in m ²
	in absolute numbers	in percent	I–III 2019=100	
TOTAL	9213	100,0	95,8	88,4
Private	2553	27,7	111,0	149,2
For sale or rent	6652	72,2	96,3	65,2
Municipal	8	0,1	17,8	40,9

In the period January–March this year, 9213 dwellings were completed, i.e. fewer than in the same period last year by 4.2%; only in private construction there were more dwellings built than a year earlier.

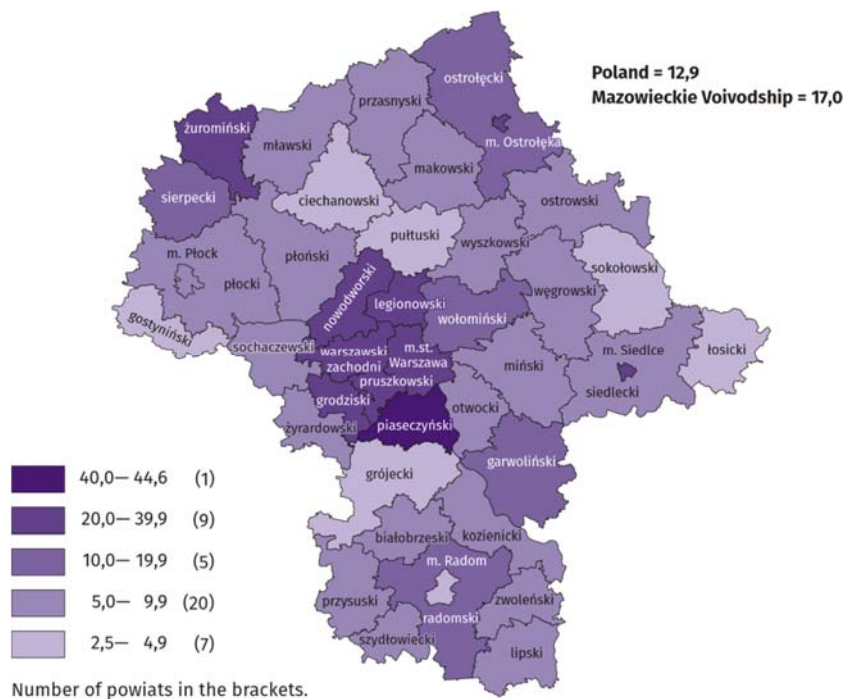
⁴ Reporting data – may change after preparing quarterly report.

Chart 10. Dwellings completed (corresponding period 2015=100)



Most dwellings were completed in m.st. Warszawa (4253), followed by piaseczyński (839) and pruszkowski powiat (630), and the least in łosicki (15), lipski (17) as well as gostyniński and sokołowski (18 both).

Map 2. Dwellings completed per 10 thousand population^a by powiats in January–March 2020



^a Population as of 31st December 2019

The average useful floor area of dwellings completed in the period of two months this year amounted to 88.4 m² and was larger than a year earlier by 4.7 m². The largest dwellings were completed in pułtuski (169.0 m²), sokołowski (167.9 m²) and grójecki powiat (166.0 m²). The smallest were built in Siedlce (59.1 m²), żuromiński powiat (63.7 m²), Płock (64.6 m²) and m.st.Warszawa (64.7 m²).

In February this year, the number of **dwellings for which permits have been granted or which have been registered with a construction project** amounted to 3516, that is by 146 (by 4.3%) more than a year earlier. Of the total number of dwellings, 69.0% were dwellings for sale or rent, and 31.0% private.

In the surveyed month, the **construction began** in 3258 **dwellings**, i.e. in 701 more (by 17.7%) compared to March 2019; dwellings for sale or rent accounted for 70.3% of their total number, and private 29.7%.

Table 11. Number of dwellings for which permits have been granted or which have been registered with a construction project as well as dwelling in which construction has begun in January–March 2020

SPECIFICATION	Dwellings for which permits have been granted or which have been registered with a construction project			Dwellings in which construction has begun		
	in absolute numbers	in percent	I–III 2019=100	in absolute numbers	in percent	I–III 2019=100
TOTAL	10724	100,0	110,6	10715	100,0	103,5
Private	2952	27,5	101,0	2519	23,5	107,6
Cooperative	7772	72,5	119,6	8148	76,0	105,3
For sale or rent	–	–	.	34	0,3	82,9
Municipal	–	–	.	14	0,1	.

Domestic market

In March this year, there was a decrease in retail sales compared the previous year, whereas an increase in whole-sale.

Retail sales (at current prices) in trade and non-trade enterprises in March 2020 was by 15.3% lower than a year before. The highest decrease in sales was recorded in units from the group: “textiles, clothing and footwear” (by 57.8%), “other retail sales in non-specialized stores” (by 42.9%), “press, books, other sales in specialized stores” (by 34.3%), “motor vehicles, motorcycles, parts” (by 32.1%). An increase was recorded only in the “food, beverages and tobacco” group (by 13.3%).

Compared to February 2020, retail sales were lower by 9.0%. The highest decrease in sales was recorded in the groups: “textiles, clothing, footwear” (by 52.2%), “other retail sales in non-specialized stores” (by 32.1%), “motor vehicles, motorcycles, parts” (by 22.8%), “pharmaceuticals, cosmetics and orthopedic equipment” (by 18.0%) as well as “press, books, other sales in specialized stores” (by 17.1%). An increase in sales recorded only enterprises from the groups: “food, beverages and tobacco” (by 9.5%) and “other” (by 2.1%).

In the period January–March 2020, retail sales decreased by 0.1% over the year, with the largest decrease in sales achieved by companies from the “textiles, clothing and footwear” group (by 25.0%), and the largest increase achieved by companies from the “food, beverages and tobacco” group (by 13.5%).

Table 12. Dynamics and structure (at current prices) of retail sales in March 2020

SPECIFICATION	III 2020	I–III 2020	
	corresponding period of previous year=100		in percent
TOTAL^a	84,7	99,9	100,0
of which:			
Motor vehicles, motorcycles, parts	67,9	90,3	7,6
Solid, liquid and gas fuels	86,8	101,9	27,3

^a The grouping of enterprises was made on the basis of the Polish Classification of Activities - PKD 2007, including the enterprise to a specific category according to the type of predominant activity, in accordance with the organizational status in the period under consideration. The recorded changes (increase/decrease) in retail sales in particular groups of activity of enterprises may also result from changes in the type of predominant economic activity and organizational changes (e.g. mergers of enterprises). This does not affect the dynamics of retail sales in general.

Tablica 12. Dynamics and structure (at current prices) of retail sales in March 2020 (cont.)

SPECIFICATION	III 2020	I–III 2020	
		corresponding period of previous year=100	in percent
Food, beverages and tobacco	113,3	113,5	18,1
Other retail sales in non-specialized stores	57,1	84,3	2,3
Pharmaceuticals, cosmetics and orthopedic equipment	89,6	103,5	3,7
Textiles, clothing and footwear	42,2	75,0	3,7
Furniture, electronics and household appliances	80,6	101,7	19,2
Press, books and other sales in specialized stores	65,7	86,0	6,4
Other	86,5	93,3	9,8

Wholesale (at current prices) in trade enterprises in March 2020 was by 9.0% higher as compared to the previous month, and by 2.0% higher compared to March 2019. In wholesale enterprises it was higher by 14.4% and 3.8%, respectively.

In the period January–March 2020, wholesale in trade enterprises was by 5.7% higher than a year before, and in wholesale enterprises by 4.3% higher.

Table 13. Selected data on Mazowieckie Voivodship

SPECIFICATION		I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
A – 2019													
B – 2020													
Average employment in the enterprise sector ^a (in thousand persons)	A	1527,0	1522,3	1525,2	1525,9	1523,5	1524,8	1529,5	1530,8	1528,6	1530,9	1536,1	1541,1
	B	1552,1	1551,5	1545,4									
previous month=100	A	101,3	99,7	100,2	100,0	99,8	100,1	100,3	100,1	99,9	100,2	100,3	100,3
	B	100,7	100,0	99,6									
corresponding month of previous year=100	A	102,5	102,2	102,4	102,4	102,3	102,3	102,3	102,2	102,1	102,3	102,2	102,3
	B	101,6	101,9	101,3									
Registered unemployed persons (in thousand persons; as of end of period)	A	143,4	142,4	138,8	133,8	130,1	126,7	125,6	125,6	123,3	120,9	121,9	123,2
	B	130,1	129,6	127,8									
Unemployment rate ^b (in %; as of end of period)	A	5,1	5,0	4,9	4,7	4,6	4,5	4,5	4,5	4,4	4,3	4,3	4,4
	B	4,6	4,6	4,5									
Job offers (submitted during a month)	A	17000	15394	15971	15065	15153	13859	13573	13132	14628	14386	12061	10281
	B	16059	14693	12277									
Unemployed persons per 1 job offer (as of end of pe- riod)	A	16	14	17	15	13	13	14	15	13	14	15	27
	B	14	17	23									
Average monthly gross wages and salaries in the enter- prise sector ^a (in PLN)	A	5919,32	5920,22	6311,43	6185,82	6020,53	6093,26	6036,91	6053,18	6000,45	6273,41	6098,25	6402,10
	B	6285,91	6284,26	6701,01									
previous month=100	A	97,2	100,0	106,6	98,0	97,3	101,2	99,1	100,3	99,1	104,5	97,2	105,0
	B	98,2	100,0	106,6									
corresponding month of previous period=100	A	106,6	106,2	104,5	105,5	107,1	106,1	104,9	106,3	106,5	105,6	104,5	105,2
	B	106,2	106,1	106,2									
Price indices:													
consumer goods and services ^c :													
corresponding period of previous year=100	A	.	.	101,0	.	.	102,2	.	.	102,7	.	.	102,7
	B	.	.	.									

a In enterprises employing more than 9 persons. b Share of registered unemployed persons in civilian economically active population, estimated at the end of each month. c In the quarter.

Table 13. Selected data on Mazowieckie Voivodship (cont.)

SPECIFICATION		I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
A – 2019													
B – 2020													
Price indices (cont.):													
Procurement of cereal grain:													
previous month=100	A	104,3	100,6	105,0	91,2	100,6	95,4	84,1	99,9	102,7	98,5	102,9	101,5
	B	102,6	106,7	97,5									
corresponding month of previous year=100	A	123,3	128,6	131,0	118,7	119,6	112,3	97,9	89,4	85,9	81,6	81,4	85,5
	B	84,2	89,3	82,9									
procurement of cattle for slaughter (excluding calves):													
previous month=100	A	111,7	93,3	110,6	101,0	94,5	90,6	122,2	93,5	92,0	98,2	102,5	102,8
	B	107,1	99,0	97,1									
corresponding month of previous year=100	A	108,1	105,8	130,2	111,3	104,4	95,0	117,7	110,1	105,5	100,8	104,0	108,5
	B	104,1	110,4	96,9									
procurement of pigs for slaughter:													
previous month=100	A	94,2	101,5	107,5	130,6	101,1	98,7	98,2	103,6	100,2	99,8	101,1	107,2
	B	95,5	104,3	100,5									
corresponding month of previous year=100	A	95,1	93,0	96,7	128,1	132,4	124,2	120,7	122,4	126,3	135,2	142,1	147,6
	B	149,5	153,7	143,8									
Ratio of procurement prices ^a of pigs for slaughter to marketplace prices of rye	A	5,9	5,9	6,2	8,2	8,0	8,1	8,3	8,9	9,0	9,3	9,7	9,7
	B	9,4	10,0	10,1									
Sold production of industry ^b (at constant prices):													
previous month=100	A	106,1	91,5	111,0	95,4	97,1	94,6	104,1	97,9	105,0	113,4	100,3	92,8
	B	101,8	97,2*	105,4									
corresponding month of previous year=100	A	109,5	104,9	105,3	112,2	108,6	101,9	106,6	102,5	107,5	109,3	109,5	106,7
	B	102,4	108,8*	103,3									
Construction and assembly production ^b (at current prices):													
previous month=100	A	40,1	146,1	115,8	102,0	105,4	108,7	112,1	103,8	113,3	83,2	91,1	127,3
	B	44,4	122,3	120,5									
corresponding month of previous year=100	A	90,1	154,2	114,3	124,5	107,2	106,8	108,1	124,4	130,9	88,2	87,9	100,8
	B	111,6	93,4	97,2									

a Current prices excluding VAT. b In enterprises employing more than 9 persons.

Table 13. Selected data on Mazowieckie Voivodship (cont.)

SPECIFICATION		I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
A – 2019													
B – 2020													
Dwellings completed (from the beginning of the year)	A	3414	6724	9615	13103	16748	19467	22744	26836	30193	34597	39206	43151
	B	2708	6121	9213									
corresponding period of previous year=100	A	82,9	99,5	94,7	103,1	110,1	107,1	102,7	102,1	104,8	105,9	109,9	105,0
	B	79,3	91,0	95,8									
Retail sales of goods ^a (at current prices):													
previous month=100	A	79,4	94,5	116,2	104,2	98,6	102,7	101,2	99,3	96,7	105,7	100,7	116,8
	B	75,7	96,4	91,0									
corresponding month of previous year=100	A	104,5	104,5	105,7	110,5	106,2	104,7	105,6	103,8	104,7	104,5	106,4	111,2
	B	106,0	108,1	84,7									
Turnover profitability indicator in enterprises ^b :													
gross ^c (in %)	A	.	.	3,8	.	.	5,3	.	.	5,0	.	.	4,6
	B	.	.	.									
net ^d (in %)	A	.	.	3,0	.	.	4,3	.	.	4,1	.	.	3,7
	B	.	.	.									
Investment outlays of enterprises ^b – from the beginning of the year (in million PLN; current prices)	A	.	.	8186,7	.	.	19969,2	.	.	32656,9	.	.	50991,5
	B	.	.	.									
corresponding period of previous year=100 (current prices)	A	.	.	120,7	.	.	118,4	.	.	115,9	.	.	108,7
	B	.	.	.									
Entities of the national economy ^e in the REGON register (as of end of period)	A	819274	822655	826407	829983	833385	836698	840124	843374	846686	850340	853160	854457
	B	855961	858420	860908									
of which commercial companies	A	160010	160971	161997	162973	163843	164635	165630	166585	167542	168588	169648	170518
	B	171505	172783	173778									
of which with foreign capital participation	A	31667	31718	31813	31996	32205	32384	32603	32747	32863	32966	33117	33215
	B	33224	33365	33482									

a In enterprises employing more than 9 persons. b In enterprises employing more than 49 persons. c Relation of gross financial result to revenues from total activity. d Relation of net financial result to revenues from total activity. e Excluding persons tending private farms in agriculture.

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