

Socio-economic situation of Mazowieckie voivodship in January 2019

28.02.2019
No. 1/2019

- In January this year, the average employment in enterprise sector was higher than a year before (by 2.5%). The registered unemployment rate amounted to 5.1% and decreased on a yearly basis, and slightly increased compared to the previous month.
- Average monthly gross wages and salaries in the enterprise sector in January this year was higher than in the previous year (by 6.6%).
- Average procurement prices of basic crop products on the agricultural market in January 2019 were higher than in the previous year and in the previous month. In both perspectives, the prices of animal products (excluding cattle for slaughter). The worsening of profitability of pigs fattening was recorded.
- In January this year, sold production of industry increased on a yearly basis (by 9.5%, at constant prices). Construction and assembly production was lower than a year before (by 9.9%, at current prices).
- The number of dwellings completed in January 2019 was smaller than a year before by 16.9%. The number of dwellings built for sale or rent was the highest.
- In January this year, the wholesale increased on a yearly basis (by 8.0%). The retail sales also increased compared to the previous year (by 4.5%).

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General notes

Data presented in the news release:

- on employment, wages and salaries and sold production of industry and construction, construction and assembly production, as well as retail sales and wholesale concern economic entities employing more than 9 persons,
- on enterprise sector refer to entities conducting economic activity in the field of: forestry and logging; maritime fishing; mining and quarrying; manufacturing; electricity, gas, steam and air conditioning supply; water supply; sewerage, waste management and remediation activities; construction; wholesale and retail trade; repair of motor vehicles and motorcycles; transportation and storage; accommodation and food service activities; information and communication; real estate activities; legal and accounting activities; activities of head offices; management consultancy activities; architectural and engineering activities; technical testing and analysis; advertising and market research; other professional, scientific and technical activities; arts, entertainment and recreation; repair of computers and personal and household goods; other personal service activities,
- on retail prices of foodstuffs and non-foodstuffs as well as services that originate from quotations of prices conducted by interviewers at selected points of sale in selected regions of price surveys; prices of food are collected once a month, with the exception of fruit and vegetables, for which prices are collected twice a month,
- on procurement of agricultural products include procurement from producers from the voivodship; prices are given excluding VAT tax,
- on financial results of enterprises and investment outlays refer to economic entities keeping accounting ledgers (excluding entities whose activity is classified according to the NACE Rev. 2 in the sections "Agriculture, forestry and fishing" and "Financial and insurance activities" as well as higher education institutions) in which the number of employed persons exceeds 49.

Data in value terms are provided at current prices and form the basis for calculating the structure indicators. Dynamic indices are provided on the basis of value at current prices, except for industry, for which the dynamic indices are provided on the basis of value at constant prices (2015 average current prices).

Relative numbers (indices, percentages) were calculated on the basis of absolute data expressed with higher precision than that presented in the text and tables.

Data have been presented in accordance with the Polish Classification of Activities – PKD 2007.

Polish Classification of Activities 2007 (PKD 2007)

Abberviation	Full name
sections	
trade; repair of motor vehicles	wholesale and retail trade; repair of motor vehicles and motorcycles
accommodation and catering	accommodation and food service activities
divisions	
manufacture of metal products	manufacture of fabricated metal products, except machinery and equipment

Symbols

Symbol	Description
Dash (—)	– magnitude zero
Dot (.)	– data not available or not reliable
(x)	– not applicable
(*)	– data revised
(Δ)	– categories of applied classification are presented in abbreviated form

Data describing the Mazowieckie voivodship can also be found in statistical publications issued by the Statistical Office in Warszawa and in the publications of Statistics Poland.

The report „Economic situation in Mazowieckie voivodship in February 2019” will be published on the home page of the Statistical Office in Warszawa: <http://warszawa.stat.gov.pl/> on 28 February 2019.

When publishing Statistical Office data, please indicate the source.

Labour market

In January this year, the increase in the average employment in the enterprise sector on a yearly basis was lower than in the previous month. The registered unemployment rate decreased on a yearly basis, and compared to the previous month it increased slightly.

Average employment in the enterprise sector in January this year amounted to 1527.0 thousand persons and was by 2.5% higher than a year before (in the previous month the increase amounted to 3.0%). An increase in employment was recorded, among others, in the following sections: professional, scientific and technical activities (by 8.5%), construction (by 6.6%), and information and communication (by 4.5%). A decrease was recorded in electricity, gas, steam and air conditioning supply (by 29.4%) and administrative and support service activities (by 3.4%).

Table 1. Average employment in enterprise sector in January 2019

SPECIFICATION	In thousands	I 2018=100
TOTAL	1527,0	102,5
of which:		
Industry	376,0	100,4
of which:		
manufacturing	330,0	103,6
electricity, gas, steam and air conditioning supply	25,7	70,6
Construction	92,2	106,6
Trade; repair of motor vehicles ^a	344,1	102,9
Transportation and storage	271,9	104,2
Accommodation and catering ^a	34,4	104,1
Information and communication	119,6	104,5
Real estate activities	23,3	100,8
Professional, scientific and technical activities ^a	94,4	108,5
Administrative and support service activities	138,3	96,6

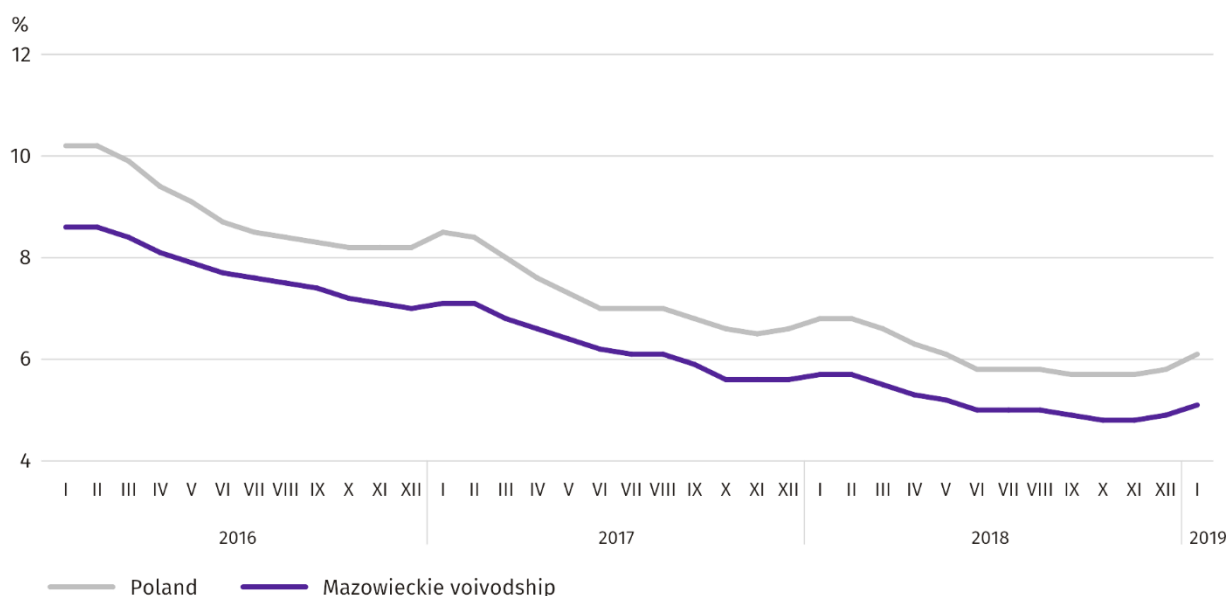
a Excluding divisions: Research and experimental development work and Veterinary activities.

Chart 1. Average employment in enterprise sector (monthly average 2015=100)

At the end of January this year, the **number of registered unemployed persons** in labour offices amounted to 143.4 thousand persons and increased on a monthly basis by 6.9 thousand persons (i.e. by 5.0%), and compared to January last year it decreased by 17.1 thousand (i.e. by 10.7%). Women represented 51.5% of total registered unemployed persons (50.8% a year before).

Table 2. Unemployment and unemployment rate

SPECIFICATION	2018		I 2019
	I	XII	
Registered unemployed persons (as of end of month) in thousands	160,5	136,5	143,4
Newly registered unemployed persons (during a month) in thousands	21,5	16,0	20,8
Unemployed persons removed from unemployment rolls (during a month) in thousands	15,0	14,2	13,9
Registered unemployment rate (as of end of month) in %	5,7	4,9	5,1

Chart 2. Registered unemployment rate (as of end of month)

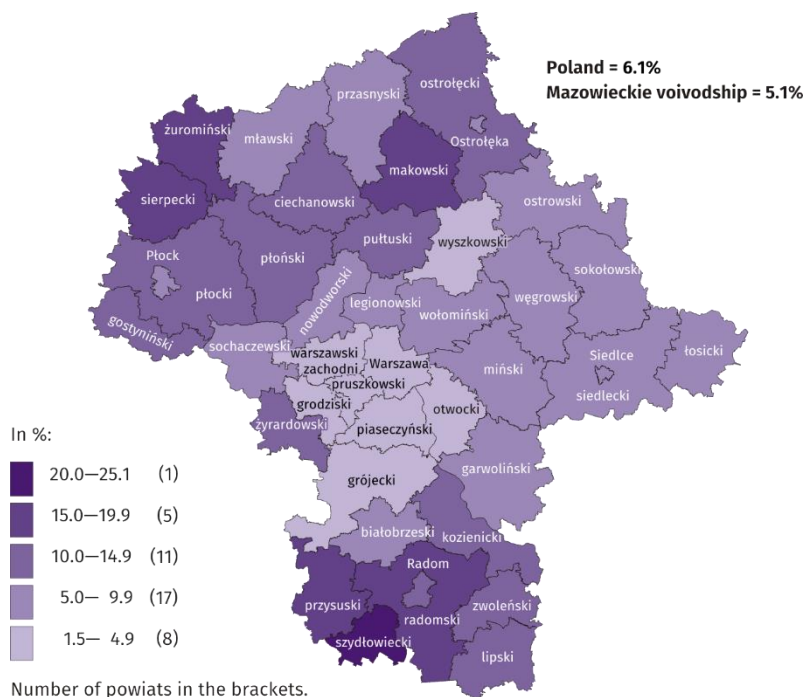
Registered unemployment rate at the end of January this year amounted to 5.1% and was lower than the national average (6.1%). On an annual basis, it decreased by 0.6 pp, and on a monthly basis it increased by 0.2 pp.

In the voivodship, the territorial differentiation of the unemployment rate continued. Powiats with the highest unemployment rate were: szydłowiecki (25.1% compared to 26.5% in January 2018), przysuski (18.7% compared to 19.8%) and radomski (18.0% compared to respectively 19.4%), and with the lowest – the capital city of Warsaw (1.5% compared to 2.0%), warszawski zachodni (2.1 compared to 2.3%) and grójecki (2.3% compared to 2.6%).

Compared to January last year, the unemployment rate decreased in all powiats. The largest decrease was recorded in the following powiats: gostyniński (by 1.8% pp), makowski and ostrołęcki (both by 1.6 pp) and in radomski, szydłowiecki and wyszkowski (by 1.4 pp each), and the smallest in the powiats: nowodworski and płoński (both by 0.1 pp), warszawski zachodni (by 0.2 pp) and grójecki, miński and Płock city (by 0.3 pp each).

W porównaniu ze styczniem ub. roku stopa bezrobocia obniżyła się we wszystkich powiatach. Największy spadek

Map 1. Registered unemployment rate by powiats in 2019 (as of end of January)



In January this year, there were 20.8 thousand persons **registered in labour offices**, i.e. by 30.2% more than a month before and by 3.3% less than a year before. Among newly registered persons 81.5% accounted for persons registered once again (82.5% a year before). The share of persons previously not employed amounted to 14.0% (a 0.7 pp increase in annual terms), persons terminated due to company reasons 3.9% (without changes in annual terms). Out of newly registered unemployed persons, 44.7% were rural residents (a 0.8 pp increase). Graduates accounted for 7.5% of newly registered unemployed persons (a 0.4 pp increase).

In January this year, 13.9 thousand persons were **removed from unemployment rolls**, i.e. less by 2.1% than a month before and by 7.2% than a year before. Due to undertaking employment, 7.2 thousand persons were removed from unemployment rolls (7.8 thousand a year before). The share of this category of persons in the total number of removed persons decreased in annual terms by 0.6 pp and amounted to 51.6%. The percentage of persons who lost their status of the unemployed as a result of not confirming their readiness to take up work decreased (by 1.4 pp to 21.1%), persons who started training or traineeship with employer (by 0.3 pp to 1.5%), and persons who obtained retirement or pension rights (by 0.2 pp to 0.7%). However, there was an increase in the share of persons who voluntarily giving up the status of the unemployed (by 1.2 pp to 9.2%).

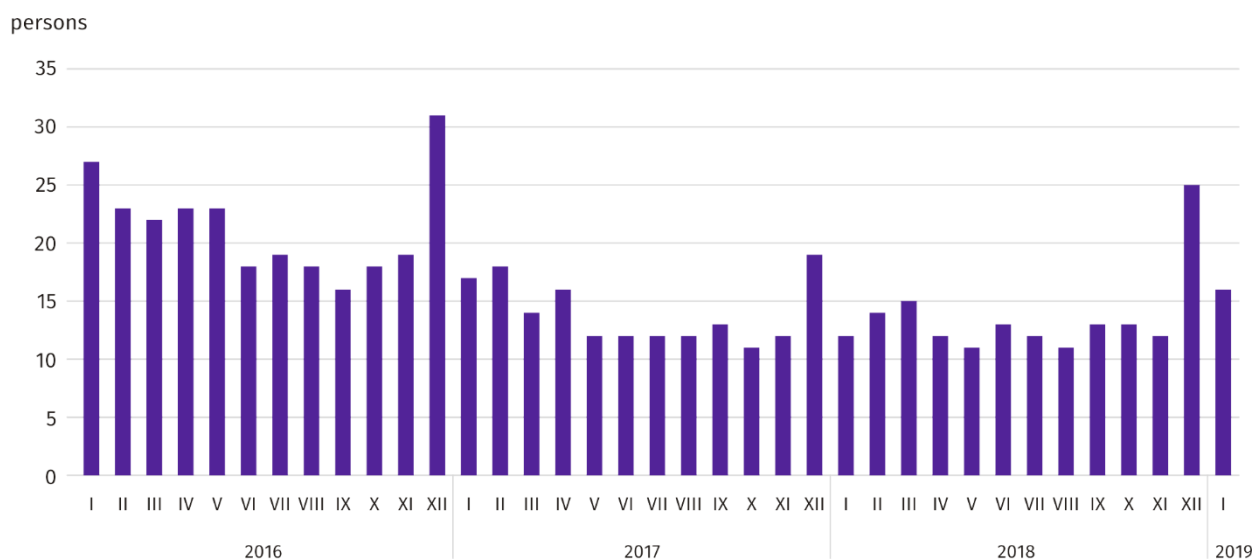
At the end of January this year, there were 119.7 thousand persons who were not entitled to the unemployment benefit, and their share in the total number of registered unemployed persons amounted to 83.5% (a 1.2 pp decrease in annual terms).

At the end of the surveyed month, 76.2 thousand, i.e. 53.1% out of registered unemployed persons accounted for long-term unemployed¹. The number of unemployed persons under the age of 30 amounted to 35.2 thousand, which accounted for 24.6% of total unemployed person (of these persons under the age of 25 accounted for 11.8%). Persons over the age of 50 amounted to 39.3 thousand (27.4%). 1.6 thousand of unemployed persons, i.e. 1.1% of their total number

¹ Long-term unemployed include persons remaining in the register rolls of the poviat labour office for the whole period of over 12 months during the last 2 years, excluding periods of traineeship and occupational preparation at the workplace.

received social assistance benefits. There were 25.7 thousand unemployed persons with at least one child under the age of 6 (i.e. 17.9% of the total unemployed), and with disabled child under the age of 18 – 329 persons (0.2% respectively). The number of disabled unemployed persons amounted to 6.8 thousand (i.e. 4.7%).

Chart 3. Registered unemployment rate per 1 job offer (as of end of month)



In January this year, 17.0 thousand **job offers** were submitted to labour offices², i.e. more than a month before (by 64.6%) and less than a year before (by 24.8%). At the end of month, there were 16 unemployed persons per 1 job offer (12 a year before).

According to the labour offices, as of the end of November this year, 28 companies announced termination of 9.9 thousand employees in the near future (a year before, respectively 33 companies – 6.4 thousand employees).

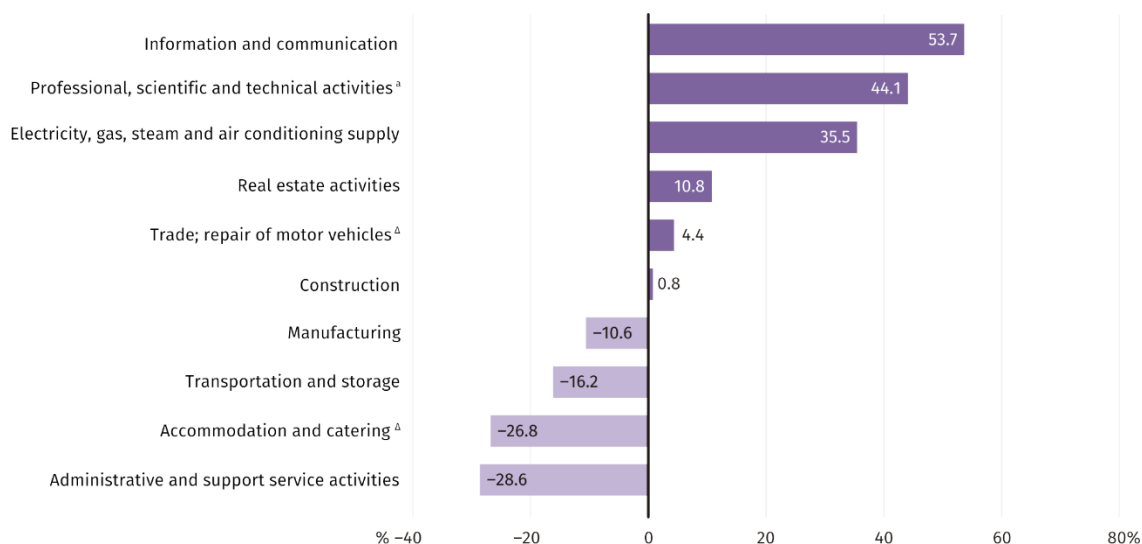
Wages and salaries

In January this year, the average monthly gross wages and salaries in the enterprise sector grew faster than a month before.

The average monthly gross wages and salaries in the enterprise sector in January this year, amounted to PLN 5919.32 and was by 6.6% higher than a year before (in the previous month, the increase amounted to 4.2%). Average wages and salaries increased, among others, in electricity, gas, steam and air conditioning supply (by 16.3%), administrative and support service activities (by 12.7%) and in manufacturing (by 9.4%).

² Refers to vacancies and places of occupational activation.

Chart 4. Relative deviations of average monthly gross wages and salaries in selected sections from average wages and salaries in the enterprise sector in the voivodship in January 2019



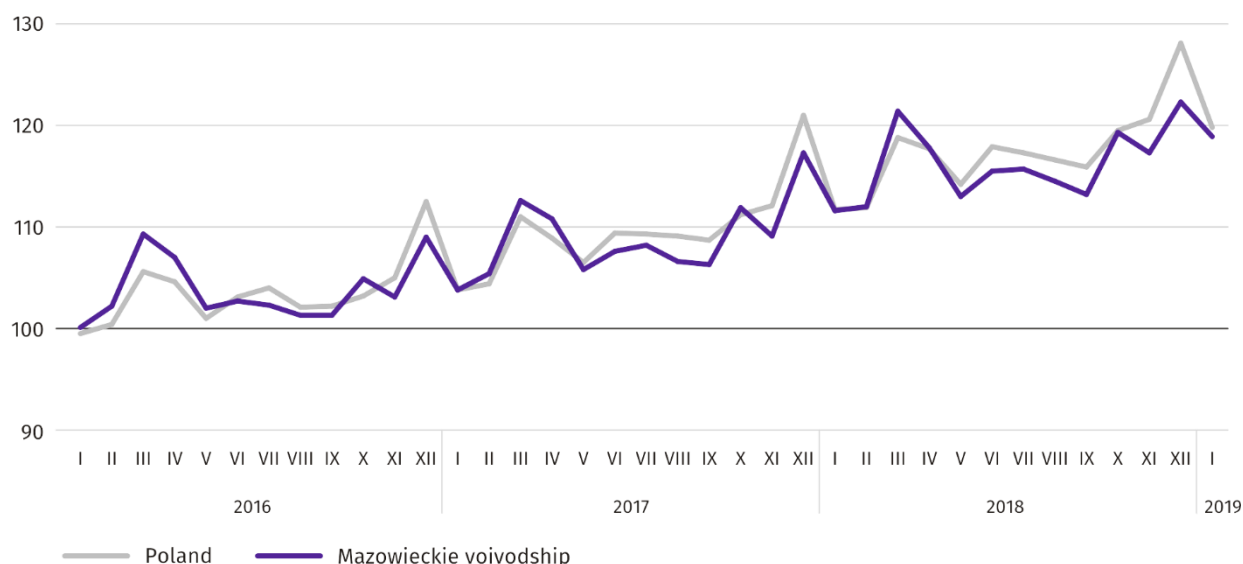
a Does not include divisions: Research and experimental development work and Veterinary activities.

In January this year, the highest monthly gross wages and salaries were recorded in the information and communication section – it exceeded by 53.7% the average wages and salaries in the enterprise sector in the voivodship.

Table 3. Average monthly gross wages and salaries in the enterprise sector in January 2019

SPECIFICATION	In PLN	I 2018=100
TOTAL	5919,32	106,6
of which:		
Industry	5479,98	108,6
of which:		
manufacturing	5291,58	109,4
electricity, gas, steam and air conditioning supply	8022,39	116,3
Construction	5968,83	107,1
Trade; repair of motor vehicles ^Δ	6179,12	106,6
Transportation and storage	4959,39	105,0
Accommodation and catering ^Δ	4332,63	104,5
Information and communication	9097,86	102,4
Real estate activities	6557,79	105,9
Professional, scientific and technical activities ^a	8528,58	101,1
Administrative and support service activities	4224,20	112,7

a Does not include divisions: Research and experimental development work and Veterinary activities.

Chart 5. Average monthly gross wages and salaries in the enterprise sector (monthly average 2015=100)

Agriculture

On the agricultural market in January 2019, the average procurement prices of crop products were generally higher than a year before and a month before, and prices of animal products (except for cattle for slaughter) – lower. The worsening of profitability of pigs fattening was recorded.

In January 2019, the average air temperature in the Mazowieckie voivodship amounted to minus 2.1°C and was by 0.3°C higher than the average from the years 1971–2000, the maximum temperature reached 7.3°C (Płock), and the minimum was minus 13.9°C (Kozienice). The average atmospheric precipitation (over 35 mm) accounted for 145% of the standard for multi-year periods (ranging from 98% in Płock to 164% in Siedlce)³. The number of days with precipitation, depending on the region, ranged from 15 to 22.

Table 4. Procurement of cereals^a

SPECIFICATION	VII 2018–I 2019		I 2019		
	in thousand t	corresponding period of previous year =100	in thousand t	I 2018=100	XII 2018=100
Grain of basic cereals ^b	247,3	72,5	30,2	106,3	125,1
of which:					
wheat	175,7	69,7	23,4	106,0	119,2
rye	34,5	77,0	2,6	86,2	121,5

^a Excluding the procurement carried out by natural persons. ^b Including: wheat, rye, barley, oat, triticale; including cereal mixed, excluding sowing seed

In July 2018–January 2019, **procurement of basic cereals** (including cereal mixed, excluding sowing seed) amounted to 247.3 thousand tonnes and was 27.5% lower than a year before. The procurement of wheat in this period was smaller by 30.3%, and rye by 23.0%. In January 2019, procurement of cereal was larger than a year before and a month before: by 6.3% and 25.1%, respectively.

³ The average values of temperature and precipitation were calculated as arithmetic averages of the average monthly values from five hydrological and meteorological stations of the Institute of Meteorology and Water Management located in Kozienice, Mława, Płock, Siedlce and Warsaw.

Table 5. Procurement of basic animal products^a

SPECIFICATION	I 2019		
	in thousand t	I 2018 = 100	XII 2018 = 100
Animals for slaughter ^b	80,4	101,5	98,5
of which:			
cattle (including calves)	2,8	118,8	114,6
pigs	14,5	100,3	57,8
poultry	63,1	101,1	116,7
Milk ^c	211,5	102,0	100,2

a Excluding the procurement carried out by natural persons. b Including cattle, calves, pigs, sheep, horses and poultry; in terms of meat including fats in post-slaughter warm weight. c In million litres.

In January this year, producers from the Mazowieckie voivodship provided 80.4 thousand tonnes of **animals for slaughter** (in post-slaughter warm weight) for procurement, i.e. by 1.5% more than a year before and by 1.5% less than a month before. In both, monthly and annual terms, an increase in procurement concerned both cattle and poultry for slaughter; procurement of pigs for slaughter was slightly larger compared to January last year and much smaller compared to December last year. The procurement of **milk** (211.5 million litres) was higher by 2.0% than last year and by 0.2% than a month ago.

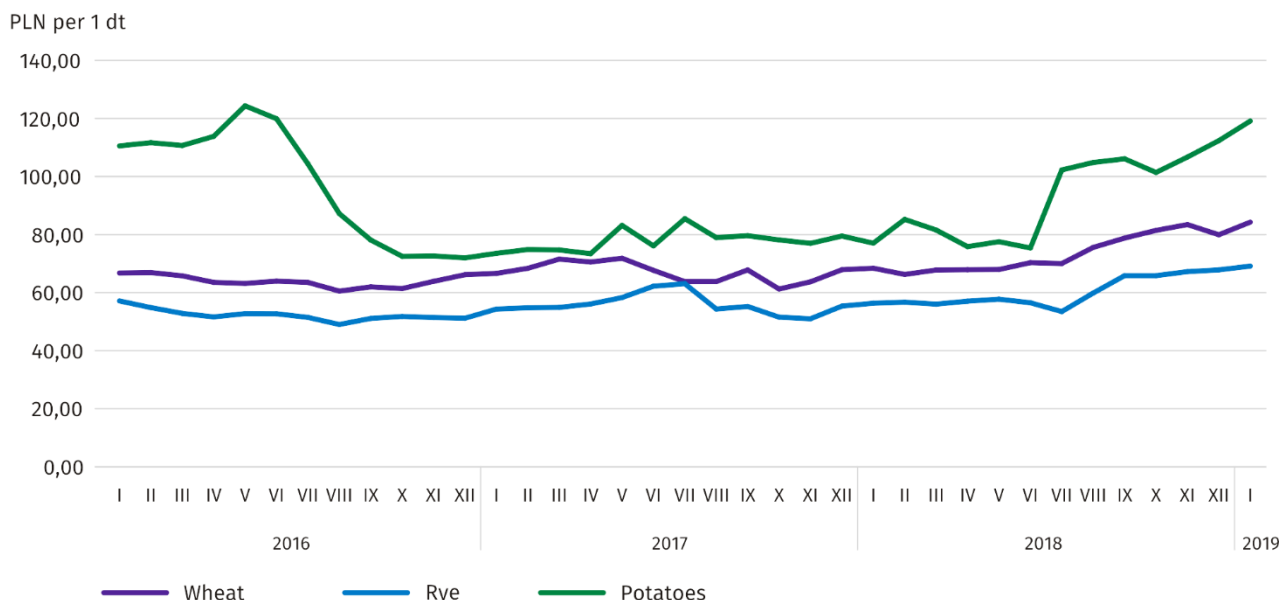
Table 6. Average prices of basic agricultural products

SPECIFICATION	Procurement prices			Prices at marketplaces		
	I 2019					
	PLN	I 2018 = 100	XII 2018 = 100	PLN	I 2018 = 100	XII 2018 = 100
Wheat ^a per 1 dt	84,29	123,2	105,4	92,04	109,9	103,1
Rye ^a per 1 dt	69,14	122,7	101,9	68,91	109,8	100,8
Potatoes ^b per 1 dt	98,87	184,7	115,7	119,11	154,6	106,0
Animals for slaughter per 1 kg of live weight:						
cattle (excluding calves)	6,41	108,1	111,7	.	x	x
pigs	4,06	95,1	94,2	.	x	x
poultry	3,33	98,4	99,0	.	x	x
Piglet for breeding per 1 head	.	x	x	131,00	77,4	94,2
Milk per 1 hectolitre	138,89	98,1	98,9	.	x	x

a At procurement excluding sowing seed. b At marketplaces – edible late.

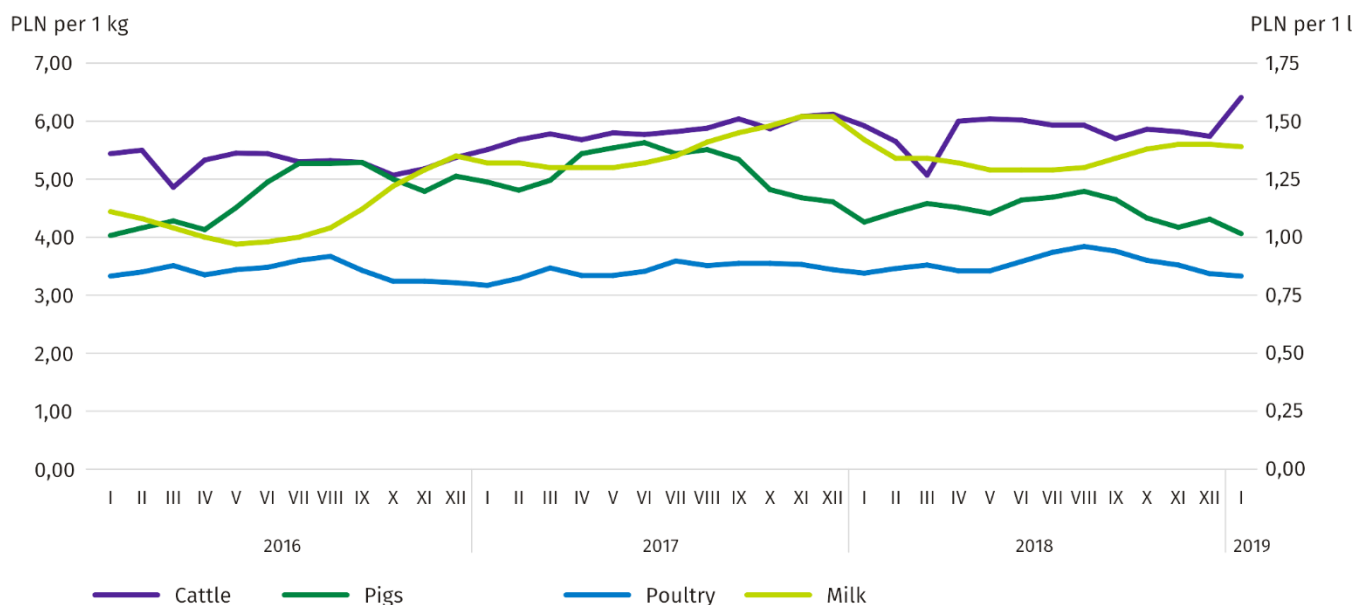
In January this year, PLN 84.29 was paid for 1 dt of **wheat**, i.e. by 5.4% more than a month before and by 23.2% more than a year before. At marketplaces, the average price of wheat was at the level of PLN 92.04/dt and was higher by 3.1% and 9.9% respectively. Procurement **price of rye**, compared to the previous month, increased by 1.9% (to PLN 69.14/dt), and marketplace price – by 0.8% (to PLN 68.91/dt). Compared to January 2018, procurement and marketplace prices of rye were higher: by 22.7% and by 9.8%, respectively.

Chart 6. Average procurement prices of cereal and marketplace prices of potatoes

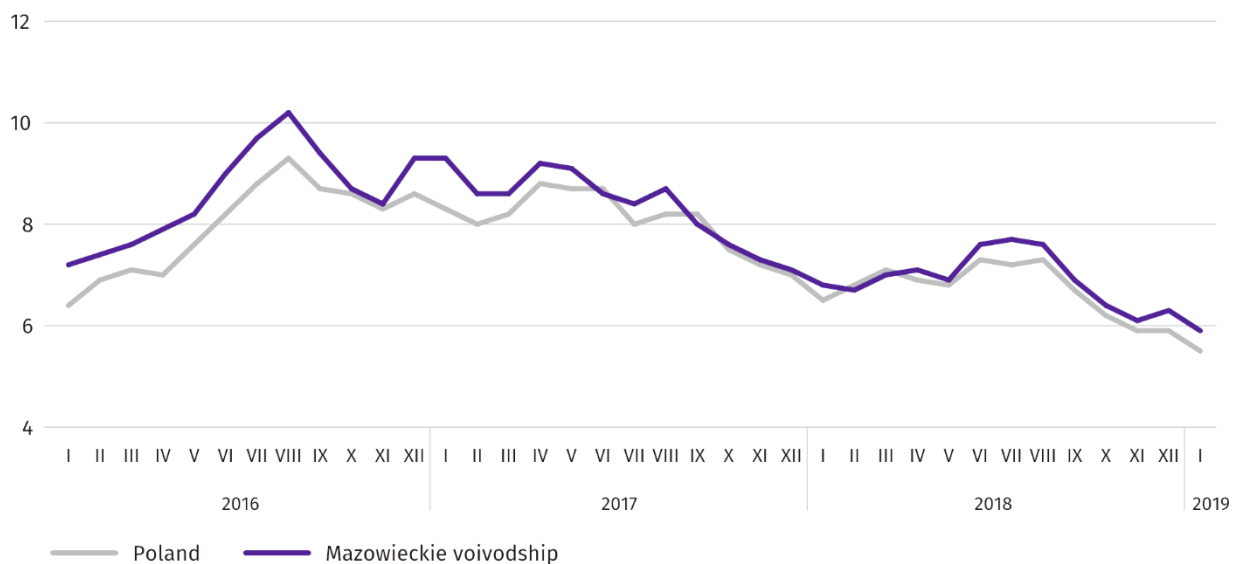


In January this year, procurement and marketplace **prices of potatoes** increased. The average procurement price of potatoes amounted to PLN 98.87/dt and was higher in monthly terms by 15.7%, and in annual terms – by 84.7%. At marketplaces, PLN 119,11 was paid for 1 dt of potatoes, i.e. by 6.0% more than a month before and by 54.6% more than a year before.

Chart 7. Average procurement prices of animals for slaughter and of milk



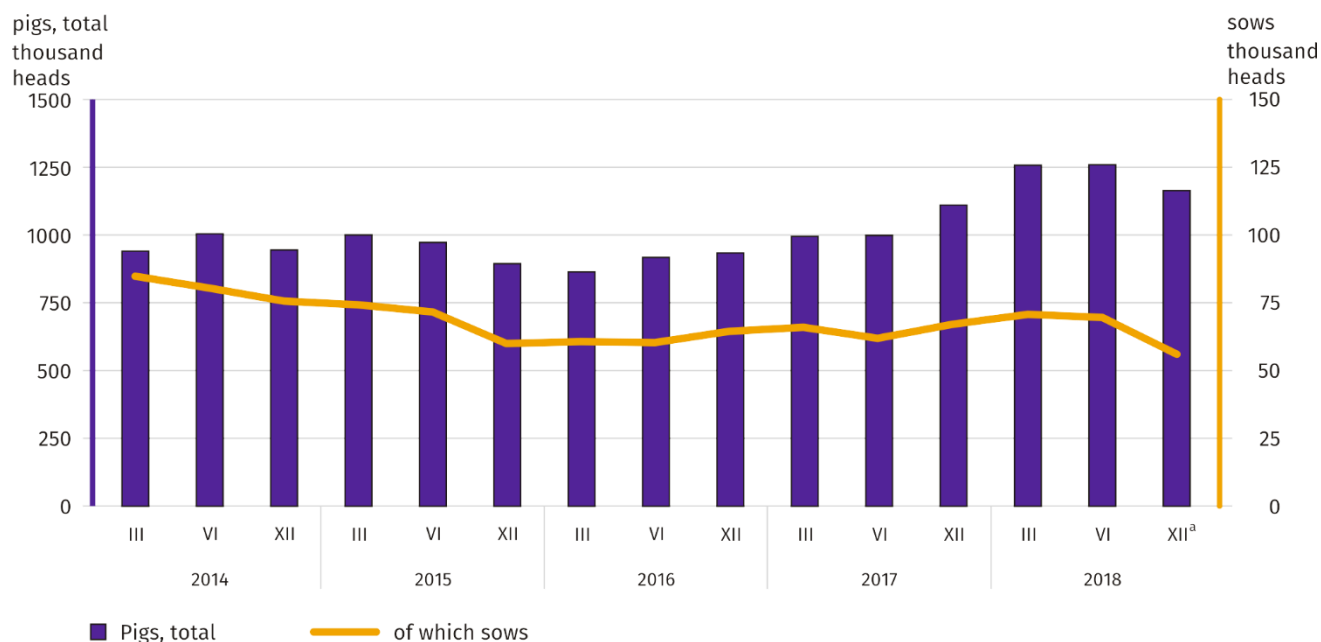
From September last year (except for December), a downward trend in procurement **prices of pigs for slaughter** is observed. In January last year, PLN 4.06 was paid for 1 kg of this material, i.e. by 5.8% less than a month before and by 4.9% less than a year before. A decrease in procurement prices of pigs for slaughter and simultaneous increase of marketplace prices of rye resulted in the deterioration of profitability rate of pigs production. The ratio of procurement prices of pigs to the marketplace price of rye in January this year amounted to 5.9, compared to 6.3 a month before. At marketplaces, PLN 131 was paid for a **piglet for breeding**, i.e. by 5.8% less than in December 2018 and by 22.6% less than in January 2018.

Chart 8. Ratio of average procurement prices of pigs for slaughter to average marketplace prices of rye**Table 7. Pig population in December 2018**

SPECIFICATION	In heads	In percent	XII 2017=100
TOTAL^a	1162980	100,0	104,7
Piglets of weight up to 20 kg	151158	13,0	87,5
Young pigs of weight from 20 kg up to 50 kg	417647	35,9	112,2
Pigs of weight 50 kg and more:			
for slaughter	536843	46,2	107,9
for breeding	57332	4,9	83,7
of which sows	56145	4,8	83,7
of which mated	36942	3,2	80,1

^a Preliminary data.

According to preliminary data, **pig population** in December 2018 amounted to 1163.0 thousand heads and compared to December 2017 it increased by 52.1 thousand heads (by 4.7%). An increase in pig population resulted from increase in the number of young pigs (by 12.2%) and pigs for slaughter of weight 50 kg and more (by 7.9%). The share of the Mazowieckie voivodship in the total national pig population amounted to 10.5%.

Chart 9. Pigs population

a Preliminary data.

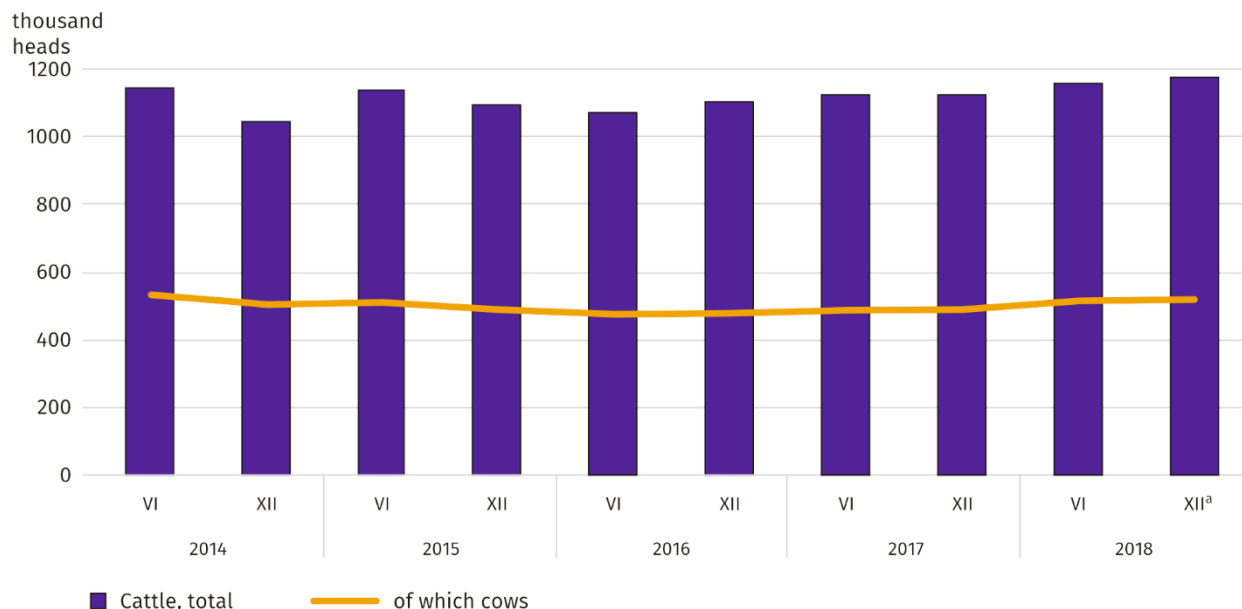
In January this year, a significant increase in procurement **prices of cattle for slaughter** was recorded. An average of PLN 6.41 was paid per 1 kg of this material, i.e. by 11.7% more in monthly terms and by 8.1% more in annual terms.

Table 8. Cattle population in December 2018

SPECIFICATION	In heads	In percent	XII 2017=100
TOTAL^a	1174233	100,0	104,6
Calves aged under 1 year	294530	25,1	99,3
Young cattle aged 1–2 years	303579	25,9	107,5
Cattle aged 2 years and more	576125	49,1	106,0
of which cows	521761	44,4	106,3
of which milk cows	503899	42,9	106,5

a Preliminary data.

In December 2018, **cattle population** amounted to 1174.2 thousand heads and was larger by 51.9 thousand heads (by 4.6%) than in December 2017. Relatively, the highest increase (by 7.5%) concerned young cattle aged 1–2 years. The share of the Mazowieckie voivodship in the total national cattle population amounted to 19.0%.

Chart 10. Cattle population

a Preliminary data

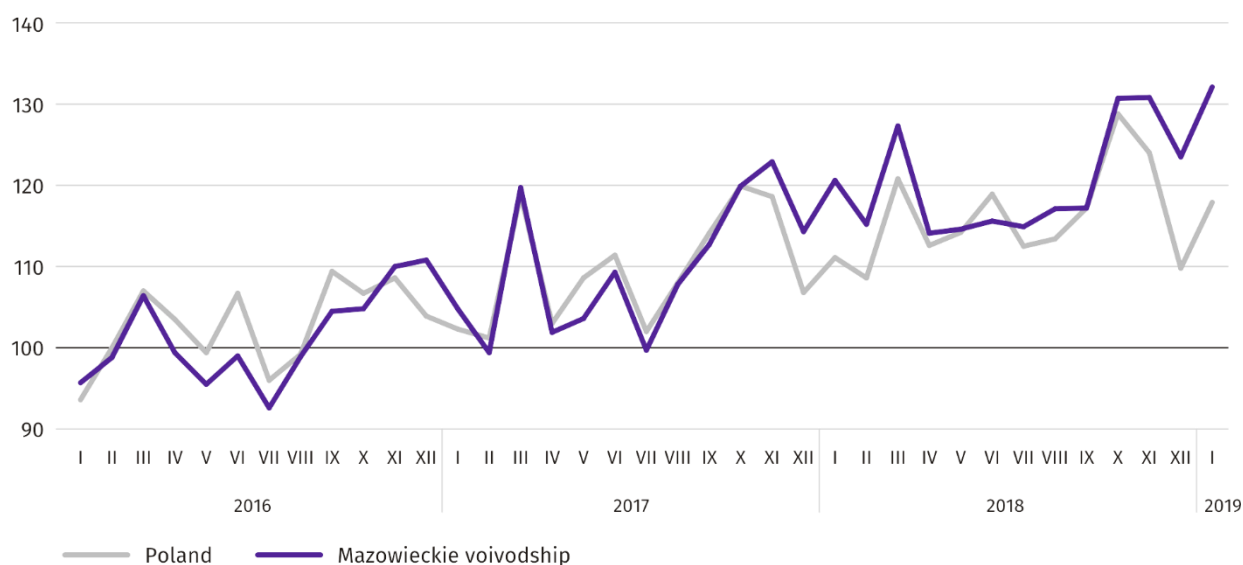
January this year was the fifth month in a row in which a decrease in the procurement **prices of poultry for slaughter** in monthly terms was recorded. An average of PLN 3.33 was paid for 1 kg of poultry for slaughter, i.e. by 1.0% less as compared to December last year and by 1.6% less as compared to January this year.

In January this year, as in December last year, the procurement **price of milk** decreased. An average of PLN 138.89 was paid to suppliers for 100 litres of this material, i.e. by 1.1% less than a month ago and by 1.9% less than a year ago.

Industry and construction

Sold production of industry in January this year reached (at current prices) the value of PLN 25609.1 million and was (at constant prices) by 9.5% higher than a year before (at a 8.9% increase in December last year); as compared to the previous month it increased by 6.1%.

Sold production of manufacturing (representing 75.9% of sold production of industry) as compared to January last year increased (at constant prices) by 7.7%. There was also an increase (by 15.8%) in sold production in the section of electricity, gas, steam and air conditioning supply (the share of this section accounts for 22.2% of industrial production).

Chart 11. Sold production of industry (monthly average 2015=100; constant prices)

In January this year, the increase in sold production in annual terms was recorded in 19 (out of 33 in the voivodship) divisions of industry, among others, in: manufacture of beverages (by 44.3%), machinery and equipment n.e.c. (by 33.6%), computers, electronic and optical products (by 26.4%), food products (by 13.3%), chemicals and chemical products (by 10.3%). However, there was a decrease in sold production of, among others, paper and paper products (by 5.1%), rubber and plastic products (by 0.2%).

Table 9. Dynamics (at constant prices) and structure (at current prices) of sold production of industry in January 2019

SPECIFICATION	I 2018=100	In percent
TOTAL	109,5	100,0
of which:		
Manufacturing	107,7	75,9
of which manufacture of:		
food products	113,3	19,1
beverages	144,3	1,8
paper and paper products	94,9	2,9
chemicals and chemical products	110,3	5,9
rubber and plastic products	99,8	3,7
Other non-metallic mineral products	107,8	2,2
metal products ^A	100,6	3,7
Computer, electronic and optical products	126,4	4,9
electrical equipment	103,5	5,2
machinery and equipment n.e.c.	133,6	2,0
Electricity, gas, steam and air conditioning supply	115,8	22,2

Labour productivity in industry, measured by sold production per 1 employee, in January this year amounted to (at current prices) PLN 68.1 thousand and was (at constant prices) by 9.1% higher than a year before, with a 0.4% increase in average employment and an increase in average monthly gross wages and salaries by 8.6%.

Sold production of construction (at current prices) in January this year amounted to PLN 3468.0 million and was by 10.5% higher than a year before (compared to a 11.2% increase in December last year).

Labour productivity in construction measured by revenues from the sale of goods and services per 1 employee in January this year was at the level of PLN 37.6 thousand (at current prices) and was by 3.6% higher as compared to the corresponding month last year, with an increase in average employment by 6.6% and average monthly gross wages and salaries by 7.1%.

Construction and assembly production (at current prices) in January this year, amounted to PLN 1014.9 million and was by 9.9% lower than a year before (with a 5.6% increase in December last year). An increase in production was recorded only in units specializing in civil engineering by 15.9%). However, there was a decrease in entities with main kind of conducted activity being construction of buildings (by 31.5%) and in enterprises performing specialized construction activities (by 10.2%).

Table 10. Dynamics and structure (at current prices) of construction and assembly production in January 2019

SPECIFICATION	I 2018=100	In percent
TOTAL	90,1	100,0
Construction of buildings	68,5	32,3
Civil engineering	115,9	46,3
Specialised construction activities	89,8	21,4

Housing construction

In January this year, as compared to the corresponding month of 2018, the number of dwellings completed decreased by 16.9%; there were also fewer dwellings for which permits have been granted or which have been submitted with a construction project (by 41.5%), as well as dwellings in which construction has begun (by 2.6%).

According to preliminary data⁴ in January this year, 3427 **dwellings were completed**, i.e. by 699 fewer than a year earlier. The largest number of flats were built for sale or rent – 2588 (75.5% of their total number), followed by private dwellings – 802 (23.4%); a year earlier, the share of these forms amounted to 77.9% and 21.3%, respectively. As compared to January 2018, there was a decrease in the number of dwellings for sale or rent by 19.5%, and private dwellings – by 8.6%.

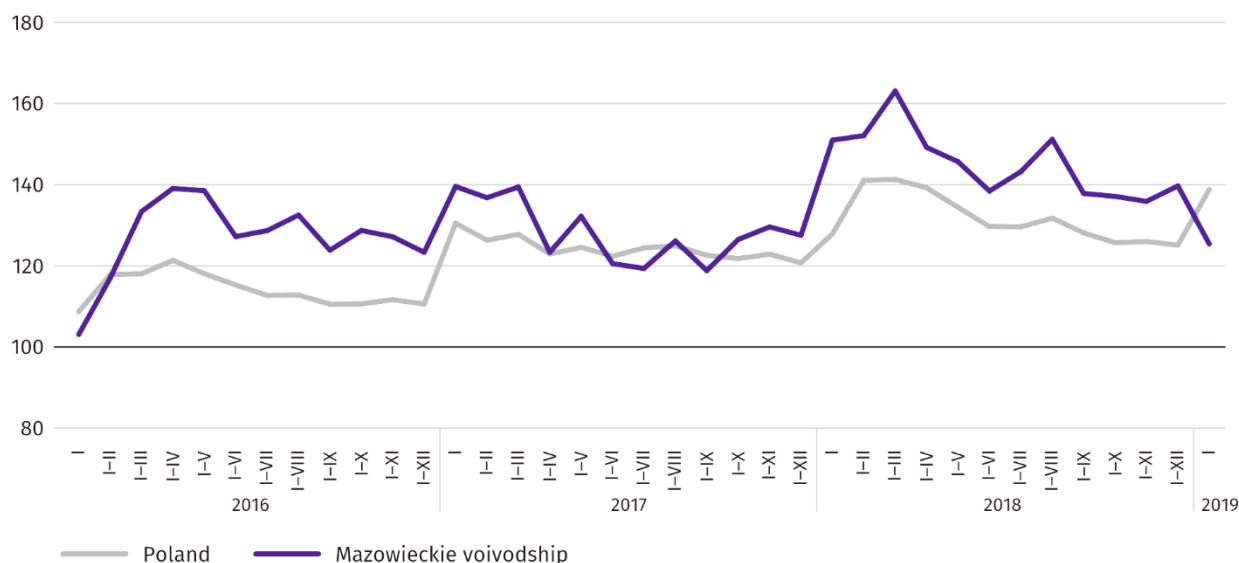
Table 11. Number of dwellings completed in January 2019

SPECIFICATION	Dwellings completed			Average useful floor area per dwelling in m ²
	in absolute numbers	in percent	I 2018=100	
TOTAL	3427	100,0	83,1	81,6
Private	802	23,4	91,4	144,2
Cooperative	—	—	x	—
For sale or rent	2588	75,5	80,5	62,7
Municipal	37	1,1	x	47,8
Public building society	—	—	x	—
Company	—	—	x	—

⁴ Reporting data – may change after preparing quarterly reports.

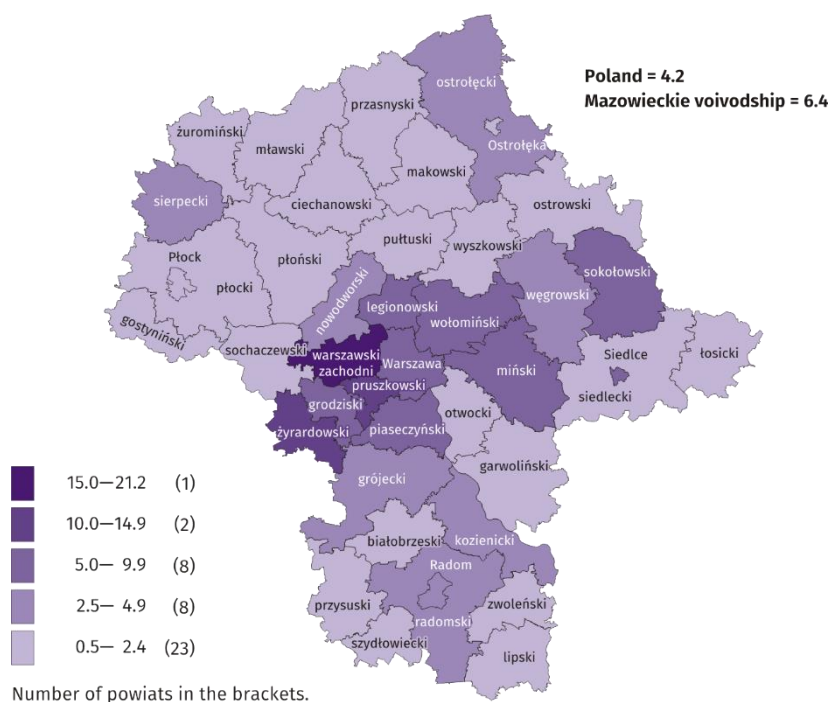
The results of dwelling construction in the Mazowieckie voivodship in the surveyed month accounted for 21.0% of national results.

Chart 12. Dwellings completed (corresponding period 2015=100)



Most dwellings were completed in the Capital City of Warsaw (1669), followed by the powiats warszawski zachodni (246) and wołomiński (206), and the least in the following powiats: łosicki and żuromiński (both by 3) and białobrzesci, ostrowski and Ostrołęka city (by 4 each).

Map 2. Dwellings completed per 10 thousand population^a by powiats in January 2019



^a Population calculated as of 30 VI 2018

The average useful floor area per dwelling completed in January this year amounted to 81.6 m² and was larger than a year earlier by 5.0 m². The largest dwellings were completed in the following powiats: siedlecki (163.2 m²), ciechanowski (159.0 m²) as well as in otwocki and przasnyski (154.4 m² both). The smallest were built in Płock city (49.1 m²), capital city of Warsaw (58.5 m²) and in Siedlce city (59.3 m²).

In January this year, the number of **dwelling for which permits have been granted or which have been submitted with a construction project** amounted to 3546 that is by 2516 (by 41.5%) less than a year earlier. Among total dwellings, 73.8% accounted for dwellings for sale or rent, and 23.9% private.

In the surveyed month, there were 3085 **dwellings in which construction has begun**, i.e. fewer by 83 (2.6%) as compared to January last year; dwellings for sale or rent accounted for 87.5% of their total number, and private 12.2%.

Table 12. Number of dwellings for which permits have been granted or which have been submitted with a construction project and number of dwellings in which construction has begun in January 2019

SPECIFICATION	Dwellings for which permits have been granted or which have been submitted with a construction project			Dwellings in which construction has begun		
	in absolute numbers	in percent	I 2018=100	in absolute numbers		I 2018=100
TOTAL	3546	100,0	58,5	3085	100,0	97,4
Private	847	23,9	107,4	375	12,2	86,8
Cooperative	—	—	x	—	—	x
For sale or rent	2617	73,8	49,6	2700	87,5	102,4
Municipal	82	2,3	x	10	0,3	x
Public building society	—	—	x	—	—	x
Company	—	—	x	—	—	x

Domestic market

In January this year both retail sales and wholesale were higher than a year before.

Retail sales (at current prices) realized by trade and non-trade enterprises in January this year, were by 4.5% higher than a year before. The largest increase in sales was recorded in units from the group: “other retail sales in non-specialized stores” (by 13.2%), “press, books and other sales in specialized stores” (by 11.8%), “furniture, electronics and household appliances” (by 10.9%). The largest decrease in sales was recorded in units from the group “textiles, clothing and footwear” (by 4.3%) and “food, beverages and tobacco” (by 1.2%).

Compared to December 2018, a decrease in retail sales by 20.6% was recorded. The decrease was noted in all groups, whereas the largest in the groups: “other retail sales in non-specialized stores” (by 37.5%), “textiles, clothing and footwear” (by 32.8%), “furniture, electronics and household appliances” (by 30.6%), “press, books and other sales in specialized stores” (by 28.4%).

Table 13. Dynamics and structure (at current prices) of retail sales in January 2019

SPECIFICATION	I 2018=100	In percent
TOTAL ^a	104,5	100,0
of which:		
Motor vehicles, motorcycles, parts	99,3	8,1
Solid, liquid and gas fuels	105,6	27,0
Food, beverages and tobacco	98,8	16,0
Other retail sales in non-specialized stores	113,2	2,6
Pharmaceuticals, cosmetics, orthopaedic equipment	104,9	3,8
Textiles, clothing and footwear	95,7	5,2
Furniture, electronic and household appliances	110,9	17,8
Press, books and other sales in specialized stores	111,8	7,6
Other	102,5	11,1

^a The grouping of enterprises was made on the basis of the Polish Classification of Activities - PKD 2007, including the enterprise to a specific category according to the type of predominant activity, in accordance with the organizational status in the period under consideration. The recorded changes (increase/decrease) in retail sales in particular groups of activity of enterprises may also result from changes in the type of predominant economic activity and organizational changes (e.g. mergers of enterprises). This does not affect the dynamics of retail sales in general.

Wholesale (at current prices) in trade enterprises in January 2019 was by 2.8% lower as compared to the previous month, but by 8.0% higher as compared to January 2018. In wholesale enterprises it was lower by 0.8% and higher by 10.2%, respectively.

Table 14. Selected data on Mazowieckie voivodship

SPECIFICATION													
A – 2018		I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
B – 2019													
Average employment in enterprise sector ^a (in thousand persons)	A	1489,9	1488,9	1489,1	1490,3	1489,5	1491,2	1495,1	1497,7	1497,5	1496,5	1502,6	1507,0
	B	1527,0											
previous month=100	A	101,8	99,9	100,0	100,1	99,9	100,1	100,3	100,2	100,0	99,9	100,4	100,3
	B	101,3											
corresponding month of previous year=100	A	103,4	103,1	103,2	103,2	103,1	103,0	102,6	102,8	102,6	102,9	103,0	103,0
	B	102,5											
Registered unemployed persons(in thousand persons; as of end of period)	A	160,5	159,1	154,7	148,9	144,2	140,1	139,5	139,2	136,7	133,6	134,8	136,5
	B	143,4											
Unemployment rate ^b (in %; as of end of period)	A	5,7	5,7	5,5	5,3	5,2	5,0	5,0	5,0	4,9	4,8	4,8	4,9
	B	5,1											
Job offers (submitted within a month)	A	22610	18430	21274	18924	20818	18696	16753	18801	14559	16649	16075	10329
	B	17000											
Unemployed persons per 1 job offer (as of end of pe- riod)	A	12	14	15	12	11	13	12	11	13	13	12	25
	B	16											
Average monthly gross wages and salaries in enterprise sector ^a (in PLN)	A	5552,33	5572,87	6041,44	5861,48	5620,57	5744,19	5753,98	5696,63	5636,60	5938,87	5836,70	6087,21
	B	5919,32											
previous month=100	A	95,1	100,4	108,4	97,0	95,9	102,2	100,2	99,0	98,9	105,4	98,3	104,3
	B	97,2											
corresponding month of previous year=100	A	107,3	106,2	107,8	106,3	106,8	107,3	106,8	107,3	106,5	106,5	107,4	104,2
	B	106,6											
Price indices:													
consumer goods and services ^c :													
corresponding month of previous year=100	A	.	.	101,5	.	.	101,7	.	.	101,9	.	.	.
	B	.											

a In enterprises employing more than 9 persons. b Share of registered unemployed persons in civilian economically active population, estimated at the end of each month. c In the quarter.

Table 14. Selected data on Mazowieckie voivodship (cont.)

SPECIFICATION			I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
A – 2018														
B – 2019														
Price indices (cont.):														
procurement of cereal grain:														
previous month=100	A	99,9	96,4	103,1	100,6	99,8	101,6	96,4	109,4	106,9	103,7	103,2	96,6	
	B	104,3												
corresponding month of previous year=100	A	102,4	95,6	93,5	95,3	93,4	99,5	103,1	116,4	117,9	131,4	129,8	118,1	
	B	123,3												
Procurement of cattle for slaughter (excluding calves):														
previous month=100	A	96,8	95,4	89,8	118,2	100,8	99,6	98,6	100,0	96,0	102,9	99,3	98,5	
	B	111,7												
corresponding month of previous year=100	A	107,5	99,4	87,8	105,7	104,2	104,3	101,9	100,9	94,3	99,9	95,7	93,8	
	B	108,1												
procurement of pigs for slaughter:														
previous month=100	A	92,5	103,8	103,4	98,5	97,8	105,3	101,0	102,1	97,1	93,2	96,3	103,2	
	B	94,2												
corresponding month of previous year=100	A	86,1	92,0	91,9	82,9	79,7	82,5	86,2	86,9	87,2	90,0	89,2	93,4	
	B	95,1												
Ratio of procurement prices ^a of pigs for slaughter to marketplace prices of rye	A	6,8	6,7	7,0	7,1	6,9	7,6	7,7	7,6	6,9	6,4	6,1	6,3	
	B	5,9												
Sold production of industry ^b (at constant prices):														
previous month=100	A	105,5	95,5	110,5	89,6	100,4	100,9	99,4	101,9	100,1	111,5	100,1	95,2*	
	B	106,1												
corresponding month of previous year=100	A	114,9	115,8	106,3	111,9	110,5	105,6	115,1	108,5	103,9	108,9	106,3	108,9*	
	B	109,5												
Construction and assembly production ^b (at current prices):														
previous month=100	A	46,9	85,4	156,2	93,7	122,3	109,1	110,8	90,2	107,7	123,6	91,3	111,0	
	B	40,1												
corresponding month of previous year=100	A	155,6	126,4	120,4	114,8	116,3	106,4	105,8	121,7	118,2	138,3	121,9	105,6	
	B	90,1												

a Current prices excluding VAT. b In enterprises employing more than 9 persons.

Table 14. Selected data on Mazowieckie voivodship (cont.)

SPECIFICATION			I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
A – 2018														
B – 2019														
Dwellings completed (since the beginning of year)	A	4126	6768	10285	12839	15336	18299	22277	26431	28852	32405	35548	40828	
	B	3427												
corresponding month of previous year=100	A	108,2	111,2	117,0	121,0	110,2	114,8	120,0	119,8	116,0	108,4	104,9	109,5	
	B	83,1												
Retail sale of goods ^a (in current prices):														
previous month=100	A	77,8	94,5	114,9	99,6	102,6	104,1	100,3	101,1	96,0	105,9	99,0	111,7	
	B	79,4												
corresponding month of previous year=100	A	108,7	107,3	105,3	106,3	107,7	111,6	110,4	111,0	106,5	109,8	108,2	102,4	
	B	104,5												
Profitability rate of turnover in enterprises ^b :														
gross ^c (in %)	A	.	.	4,5	.	.	5,2	.	.	5,3	.	.	.	
	B	.												
net ^d (in %)	A	.	.	3,5	.	.	4,3	.	.	4,4	.	.	.	
	B	.												
Investment outlays of enterprises ^b – since the beginning of year (in million PLN; current prices)	A	.	.	6781,1	.	.	16867,8	.	.	28178,5	.	.	.	
	B	.												
corresponding period of previous year=100 (current prices)	A	.	.	116,9	.	.	114,0	.	.	112,9	.	.	.	
	B	.												
Entities of the national economy ^e in the REGON register (as of end of period)	A	809239	810999	813465	816033	820488	824130	798247	802573	806402	810374	813613	816423	
	B	819274												
of which commercial companies	A	172192	173282	174047	175114	175927	176792	154135	155389	156173	157209	158138	159027	
	B	160010												
of which with foreign capital participation	A	38051	38130	38203	38289	38352	38503	30882	31018	31175	31337	31511	31618	
	B	31667												

a In enterprises employing more than 9 persons. b In enterprises employing more than 49 persons. c Relation of gross financial result to revenues from total activity. d Relation of net financial result to revenues from total activity. e Excluding persons tending private farms in agriculture; in July 2018, there was a decrease in the number of entities as a result of deleting from the REGON register entities which entered the register based on entries made in court registers on the basis of provisions in force until the Act on the National Court Registered entered into force, and whose entries have not been found in the National Court Register.

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[Report on the socio-economic situation of Mazowieckie voivodship in 2017](#)

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Terms used in official statistics

[Enterprise sector](#)

[Average paid employment](#)

[Registered unemployed persons](#)

[Registered unemployment rate](#)

[Average monthly gross wages and salaries](#)

[Retail price](#)

[Price index of consumer goods and services](#)

[Procurement of agricultural products](#)

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