



LABOUR MARKET

Average employment in Warsaw in the enterprise sector in November 2017 amounted to 1040.5 thousand persons and was by 3.9 thousand people, i.e. 0.4% higher than in October 2017, and by 36.1 thousand people, i.e. 3.6% higher compared with November 2016.

At the end of November 2017 the number of **registered unemployed persons** equalled 26597 and was lower by 340 persons, i.e. by 1.3% than at the end of October 2017 and by 7230 persons, i.e. 21.4% lower than during the similar period of the year 2016.

The number of **unemployed women** amounted to 13306 which constituted 50.0% of all unemployed residents (in the previous month 50.3% and in the previous year 50.0%).

The registered unemployment rate was 2.1% and remained the same as in the previous month (2.8% the year before).

TRADE

Retail sales in trade and non-trade enterprises in November 2017 (in current prices) was by 2.8% higher than in October 2017 and by 9.4% higher compared with November 2016.

Wholesale in trade enterprises in November 2017 (in current prices) increased by 3.5% as compared with the previous month and by 6.7% as compared with November 2016; in wholesale enterprises it was higher by 3.6% and 4.9% respectively.

INDUSTRY AND CONSTRUCTION

Sold production of industry in November 2017 amounted to (in current prices) 10563.5 mln zł (2511.8 mln EUR¹) and was higher by 11.0% (in constant prices) compared with November 2016.

In January to November 2017 sold production of industry reached 105287.9 mln zł (25035.8 mln EUR¹) (in current prices) and was (in constant prices) higher by 9.5% compared with the same period of 2016.

Sold production of construction in November 2017 amounted to (in current prices) 3475.4 mln zł (826.4 mln EUR¹) and was by 5.3% lower than in October 2017, and by 0.7% lower than over the same period of the previous year.

In January-November 2017 sold production of industry reached 39537.7 mln zł (9401.4 mln EUR¹), i.e. by 7.1% higher than over the same period of 2016.

WAGES AND SALARIES

Average monthly gross wages and salaries in the enterprise sector in November 2017 amounted to 5769.28 zł (1371.8 EUR¹) and were 4.0% lower than in October 2017, and 5.5% higher than in the similar period of 2016.

HOUSING CONSTRUCTION

According to preliminary data, 17283 dwellings were completed in Warsaw in January-November 2017 (10.2% less than in the same period of 2016).

In January—November 2017 construction of 20183 dwellings was initiated (2.1% more than during the similar period of 2016).

¹ Average monthly exchange rate for the end of November 2017 as published by the National Bank of Poland 1 EUR = 4.2055 zł



On the occasion of the upcoming holiday season, we extend our sincere wishes of prosperity, unique atmosphere, warmth and abundance of all goods.

Let joy, peace and sense of private and professional fulfillment accompany you throughout the New Year.

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TRADE

The variety and accessibility of shops has a significant impact on the quality of life in the city. Warsaw has a wide range of such facilities.

At the end of 2016 in Warsaw there were 4469 shops (including 283 open pharmacies) with 9 or more employed persons. In comparison with the previous year, this number was by 139, i.e. 3.2% lower. The sales area of shops increased by 1.9% and equated to 1444.8 thous. sq m in total. Most shops (according to specialization) sold: clothes – 724, groceries – 665, bakeries and confectioneries – 293 and cosmetics and toilet goods – 281. Compared to 2015, the largest increase (by 60.9%) was observed in the number of shops with alcoholic beverages, shops with furniture and lightning appliances by 13.4% and with motor vehicles by 11.5%, while the largest decrease (by 6,3%) was noted in the number of shops with textile products.

According to the division by organizational forms, majority represented specialized stores – 2452, other stores (with sales area up to 119 sq m) – 1160 and supermarkets (with sales area of 400–2499 sq m) – 268. Compared with 2015, the largest increase was noted in specialized stores – their number increased by 130 (i.e. by 5.6%). While the largest decrease was noted in grocery stores (with sales area of 120–399 sq m) – by 4.0%. Along with the increase in the number of stores, the number of people employed in them increased by 1296, i.e. by 2.9%. As of the end of 2016, there was a total of 45408 persons employed in stores.

In 2016 in Warsaw, there were 178 petrol stations owned by units with 9 and more employed persons, i.e. by 1 less than in 2015. However, the number of persons employed there increased by 47 (5.5%) and totaled 895 persons.

At the end of 2016 in Warsaw, there were 59 permanent marketplaces (3 fewer than in 2015). At the marketplaces there were 4513 permanent small-retail outlets, of which 4347 were open every day. The permanent marketplaces network is supplemented by seasonal marketplaces opened for up to 6 months on squares and streets. In 2016, there were 392 registered seasonal marketplaces (by 4.2% less than in the previous year). The annual receipts to the city's budget from marketplace fee (permanent and seasonal) amounted to 54.3 thous. zł (12.3 thous. EUR¹).

¹ Average exchange rate as of the end of December 2016 as published by the National Bank of Poland (1 EUR=4.4240 zł).

MARKETPLACES IN 2016
As of 31 December

